



CONFIDENTIAL

May 7, 2012

Commissioner Catherine J.K. Sandoval
California Public Utilities Commission
505 Van Ness Avenue
San Francisco, CA 94102

Re: A.10-11-002 - SVTC Solar's PV Manufacturing Development Facility (MDF)

Dear Commissioner Sandoval:

In response to your question at the all-party meeting concerning the status of SVTC's customer and equipment partner contractual relationships, we are providing the identities of the contracting parties on a confidential basis.

SVTC Technologies currently supplies services to the following solar companies. These customers are:

- AstroWatt Inc,
- MTPV LLC, and
- SiOnyx Inc.

We had previously supplied a fourth customer, Q1 NanoSystems Corp, with development services, but this company's contract just concluded this past month in April 2012. We are currently considering how to engage with this customer in the future given the plans to construct the MDF. Revenue earned from these four customers during SVTC's last fiscal year ended March 25, 2012, totaled \$1,492,000, and this revenue is credited towards the cost-share from user fees for the project.

As far as equipment partners are concerned, we currently have concluded signed agreements with four parties:

- Roth and Rau Ag,
- Technic Inc,
- Baker Solar Inc, and
- Chemical Safety Technology Inc.

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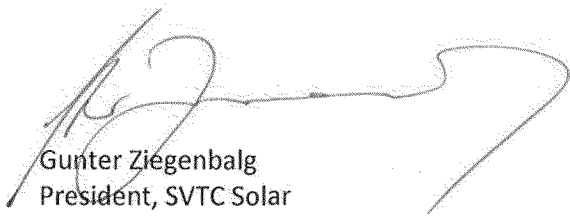


As part of concluding the equipment agreements, these four companies have signed formal DOE "cost-share" letters representing a total value of \$17,710,000. We also have three equipment agreements that are at advanced stages of completion:

- Spire Corporation,
- Sandvik Thermal Process Inc (formerly MRL) and
- Applied Materials Inc.

Thank you for your consideration of this additional information.

Sincerely yours,



Gunter Ziegenbalg
President, SVTC Solar