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Sent: 6/27/2012 3:37:33 PM  
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Bcc:

Subject: Celebratory Dinner for Senior Notes Offering

Commissioner Sandoval,

We have never met, but I am the Treasurer at PG&E and am in charge of our financing activity. As I think you are aware, we recently issued \$400 million of 30-year senior notes at a record-low coupon for PG&E. Importantly, we worked with Loop Capital on this transaction as one of our bookrunners. Although this was our third bond offering in the past two years with a minority-owned bank as a bookrunner, it represents the first time we have worked with Loop in a lead role.

We have scheduled a celebratory dinner on Tuesday, August 28<sup>th</sup> and would be honored if you attended. Commissioner Simon also plans to attend, as well as Kent Harvey (our CFO) and senior representatives from Loop. I do not know the location yet, but it will be somewhere downtown.

Hopefully you can join and help us celebrate this very successful and historic debt offering. I also look forward to meeting you in person.

Nick Bijur

Nicholas Bijur

Vice President, Treasurer

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