

Subject: PG&E | Presentation on CHP RFO Transaction

As a follow up to our meeting on June 4, I would like to propose a one-hour meeting to be held at the CPUC on June 26 at 4:00pm. At this time, PG&E would like to discuss its first transaction emanating from the CHP RFO and to orientate you on the elements of this transaction. We intend to submit a Tier 3 advice letter for this transaction later that same week.