

Appointment:

From: [Redacted]
To: Frank, Steven (Law) (/O=PG&E/OU=Corporate/cn=Recipients/cn=SWF5); [Redac]
[Redacted] Sharp, Shelly
(/O=PG&E/OU=Corporate/cn=Recipients/cn=SSM3); Hughes, John (Reg Rel)
(/O=PG&E/OU=Corporate/cn=Recipients/cn=J8HS); Tang, Clayton K.
(clayton.tang@cpuc.ca.gov) (clayton.tang@cpuc.ca.gov)
Subject: FW: PGE DRA Meeting to Clear Deficiencies
Location: DRA office
Start: 8/29/2012 1:30:00 PM
End: 8/29/2012 3:00:00 PM

-----Original Appointment-----

From: [Redacted]
Sent: Thursday, March 03, 2005 12:17 PM
To: [Redacted] Sharp, Shelly; Frank, Steven (Law); Tang, Clayton K. (clayton.tang@cpuc.ca.gov)
Cc: 'Tudisco, Laura J.'
Subject: PGE DRA Meeting to Clear Deficiencies
When: Wednesday, August 29, 2012 1:30 PM-3:00 PM (UTC-08:00) Pacific Time (US & Canada).
Where: DRA office

Clayton,

Per our conversation, I am putting this in our calendar. Can you please also invite Mark to this meeting? Our goal is to review all the outstanding deficiency items and identify how we can resolve them as soon as possible.

Thanks,

[Redacted]

=====

From: [Redacted]
Sent: Tuesday, August 14, 2012 12:37 PM
To: Tang, Clayton K.
Subject: RE: PG&E GRC NOI and deficiency due dates

Hey Clayton,

Can we iron down some time for the deficiency meetings on August 29 and September 10?

Thanks!

[Redacted]

From: Tang, Clayton K. [<mailto:clayton.tang@cpuc.ca.gov>]
Sent: Wednesday, July 18, 2012 7:07 AM
To: Sharp, Shelly
Cc: Pocta, Robert M.; Tudisco, Laura J.
Subject: RE: PG&E GRC NOI and deficiency due dates

Shelly, we are ok w/ this. Thanks.

From: Tang, Clayton K.
Sent: Tuesday, July 17, 2012 8:41 AM
To: 'Sharp, Shelly'
Subject: RE: PG&E GRC NOI and deficiency due dates

Shelly, thanks for your voicemail and this email. This looks fine to me, but I'll loop in Mark and then get back to you.

From: Sharp, Shelly [<mailto:SSM3@pge.com>]
Sent: Monday, July 16, 2012 10:03 PM
To: Tang, Clayton K.
Subject: RE: PG&E GRC NOI and deficiency due dates

Clayton

As I indicated in my voice message earlier today, PG&E is willing to extend the deficiency period for all of the witnesses as requested directly below, with the following conditions:

1. We expect that at least you or Mark will attend the status meeting on August 29 and Laura Tudisco will also attend on September 10. (We understand that Laura is unavailable for the first meeting.) [Redac] Steve Frank and I will bring an inventory of items to each of these meetings to establish the status of any outstanding items and what will be required to clear any open items. We are approaching these meetings with the expectation of receiving DRA's acceptance of the NOI by September 14 and we trust that you are approaching the meetings with the same goal. Note that the Rate Case Plan allows acceptance by DRA once PG&E has "substantially complied" with the requirements of the RCP - perfection is not required.

2. Given the shortness of time between your Tranche 3 proposal and September 14, we would like DRA's agreement that any deficiencies discovered by Jerry Oh may take until after September 14 to be fully resolved. PG&E believes that this is consistent with the Rate Case Plan for reasons that Steve can discuss with Laura.

3. We appreciate that you will be encouraging witnesses not to save their deficiencies until the due date, but also please remind them that the Rate Case Plan directs DRA – despite the 25 day deadline – to “identify and transmit each deficiency to the applicant as soon as possible.” We hope that your witnesses will do so and we welcome all transmittals no matter how small.

Please let me know whether this plan works for DRA.

Thanks,

Shelly

From: Tang, Clayton K. [<mailto:clayton.tang@cpuc.ca.gov>]
Sent: Monday, July 16, 2012 1:45 PM
To: Sharp, Shelly
Subject: PG&E GRC NOI and deficiency due dates

Shelly,

In response to what PG&E has communicated to Laura Tudisco and to me, DRA responds as follows:

- Tranche 1, extend until August 3: Tamera Godfrey, Eleanor Jaeger, Scott Logan, Peter Morse, Matthew Karle, Kelly Lee, and Clayton Tang. Mark Waterworth, one of our auditors, will be reviewing the tax testimony and workpapers for deficiencies—we ask that he be in this tranche.

- Tranche 2, extend until August 17: Marek Kanter, [Redacted], Sophie Chia, Dao Phan, Donna-Fay Bower, Stacey Hunter, Lindsay Laserson, Jean Jarjoura, and Greg Wilson. (Lindsay Laserson thinks she can be done by August 10.)
- Tranche 3, extend until August 24: Jerry Oh only. Jerry is a witness on the CalPeco GRC with late July mailing date, and on the cost of capital proceeding with early August mailing date; plus, he is on vacation during the week of August 13.
- We are fine with having status meetings on August 29 (afternoon) and on September 10.

I will be encouraging our witnesses to send out deficiency notices as available, as opposed to “saving” them until the due dates.

Thanks,

Clayton