BEFORE THE PUBLIC UTILITIES COMMISSION OF THE STATE OF CALIFORNIA

Order Instituting Rulemaking to Consider the Annual Revenue Requirement Determination of the California Department of Water Resources and related issues.

Dated: August 29, 2012

Rulemaking 11-03-006 (Filed March 10, 2011)

PREHEARING CONFERENCE STATEMENT OF PACIFIC GAS AND ELECTRIC COMPANY

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Attorneys for PACIFIC GAS AND ELECTRIC COMPANY

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In response to the August 7, 2012 Administrative Law Judge Seaneen M. Wilson's Ruling Setting a Prehearing Conference and Inviting Prehearing Conference Statements on the Allocation Issues, Pacific Gas & Electric Company (PG&E) submits this prehearing conference statement in anticipation of the prehearing conference on September 4, 2012.

PG&E has received and reviewed the California Department of Water Resources'

Determination of a Revenue Requirement for the Period January 1, 2013 through December 31,
2013, dated August 2, 2012, and concurs with their determination.

Respectfully Submitted,

CHRISTOPHER J. WARNER
CRAIG M. BUCHSBAUM

By: /s/
CRAIG M. BUCHSBAUM

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