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Subject: COC: Exhibit 35a

Attached is a draft exhibit 35a, with text explaining the exhibit and providing a number of qualifications, and the spreadsheet behind the exhibit. We have attempted to pull the right data for the non-utility parties in order to get a start on this, but the intention now is to have each party review the form of this exhibit, and put in/review their numbers (we have DRA's in, but not the other utilities). We intend to send a draft to Ferron's adviser Colvin tomorrow just to check in with him and make sure the form is what he's expecting, so it doesn't have to be perfected by tomorrow. Please send any comments, filled-in spreadsheets back to us, and we'll consolidate into one workbook. And please send to anyone I missed.

Email or call with any questions

Thanks

Dick

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