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Bcc:

Subject: Workshop reminder and Day 2 Policy Options paper to Service List in R10-12-007

Hello,

This is a follow-up to yesterday's reminder that there will be two(2) days of workshops in the Energy Storage proceeding next week Monday/Tuesday Dec. 3-4 here at the CPUC Auditorium. There is call-in and WebEx access as below (please note differing numbers and links for each day).

Attached, please find a 12-page Word document which lays out various issues for consideration and discussion during the Day 2 workshop on Tuesday.

**Summary:** Based on the workshops and meetings with Parties, Staff is preparing a Phase 2 report that will summarize the Use Case analysis and raise for consideration several policy actions related to storage procurement and regulatory coordination with other proceedings.

Parties will have the opportunity to comment on the preliminary recommendations, which fall into three categories:

- Issues for Consideration and Resolution in the Energy Storage Proceeding (R.10-12-007)
- Recommendations for actions in related proceedings
- Policy recommendations for Longer-Term Roadmap that may involve other Entities' policies

In all, Staff had identified 13 separate issues that we would like to address during the workshop—some with multiple parts. Please review the attached document carefully in advance, and come prepared to discuss these ideas and proposals. For convenience, the list of Issues is repeated at the end of the document. The intent is to develop a record for policy decisions that will come during 2013.

Because there will be a lot of ground to cover during the day, we have determined that the best approach will be to march through the list in order, take comments to gauge levels of support or opposition to each Issue, and any suggestions for refinement and/or elimination of items that Parties deem to be unnecessary or non-actionable in this Proceeding.

No other PowerPoints or presentations by individual Parties will be scheduled for this workshop.

There will not be a request for formal comments to this workshop....Staff intends to incorporate relevant outcomes of discussion into the upcoming Staff Report, which will be issued Dec. 20. This report will then be subject to formal comment and replies, in accord with the Oct. 1 Scoping Memo for Phase 2.

Those filings must be served on all Parties to the Service List, as per commission rules.

However, as always, Staff will entertain BRIEF informal comments following the workshops, if there is a need to clarify or explicate a particular position, based on additional issues

identified during the workshop.

To clarify the agenda for Day 1, Use Cases (included in yesterday's email):

We will not be requesting any PowerPoints or individual presentations aside from working through the Use Case documents. We will compile and circulate the latest versions on Friday 11/30.

As we had done in the prior Use Case workshop, we'll ask the authors (or representatives) for each of the documents to go through the document, with special emphasis on describing changes from the prior drafts, and describing the Benefits and Barriers sections.

We've calculated 20 minutes per Use Case document including discussion, although some of the new documents are consolidated and the schedule reflects time to discuss multiple variations on the Use Case. Please understand that this will be the last opportunity to publicly discuss these documents prior to the Staff Report, so we want to make sure we get through all of the Use Cases and have time for a presentation from DNV KEMA, as per the agenda.

Thank you all for your consideration and effort so far. We are very impressed by the amount of effort that parties have devoted to this, and grateful for your participation. We expect to have fruitful discussions next week and in the weeks to come.

**Arthur O'Donnell & Alope Gupta**

**Energy Division**

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**Public Workshop Notice: Energy Division Workshop for Development of Energy Storage Use Cases R.10-12-007**

December 3, 2012  
9:30 am – 4:30 pm

California Public Utilities Commission  
505 Van Ness Avenue, CPUC Auditorium  
(Corner of Van Ness Avenue and McAllister Street)  
**San Francisco**

**Conference Phone Line:** 1-877-930-0524  
**Participant Code:** 3494395

**WebEx information:**

Meeting Number: 744 813 905  
Meeting Password: storage

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To start or join the online meeting  
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Go to

<https://van.webex.com/van/j.php?ED=194641317&UID=491292>

**AGENDA**

Phase 2 of the Energy Storage Proceeding (R.10-12-007) will include analysis of specific applications for energy storage. This Day One workshop will continue the refinement of various Use Cases, with stakeholders presenting draft documents for discussion and review. Tools for conducting cost/benefit analysis will also be discussed. Contact Arthur O'Donnell at (415-703-1184) or Alope Gupta (415-703-5239).

**Public Workshop Notice: Energy Division Workshop for Development of Energy Storage Procurement Policies, R.10-12-007**

December 4, 2012  
9:30 am – 4:30 pm

California Public Utilities Commission  
505 Van Ness Avenue, CPUC Auditorium  
(Corner of Van Ness Avenue and McAllister Street)  
**San Francisco**

**Conference Phone Line:** 1-866-687-1443  
**Participant Code:** 1049466

**WebEx information:**

Meeting Number: 747 320 967  
Meeting Password: storage

Go to  
<https://van.webex.com/van/j.php?ED=194641532&UID=49>

**AGENDA**

Phase 2 of the Energy Storage Proceeding (R.10-12-007) will include analysis of specific applications for energy storage to investigate whether procurement targets for Load-Serving Entities (LSEs) are appropriate. This Day Two workshop will review possible procurement and policy options for inclusion in an upcoming Staff Report and Recommendations. Contact Arthur O'Donnell (415-703-1184) or Alope Gupta (415-703-5239).

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With Regards,

Arthur O'Donnell

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