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Cc:

Bcc:

Subject: WE&T Expert RFP: Comment Solicitation

All –

As mentioned during Friday's webinar, the IOUs are pleased to have the opportunity to solicit feedback from interested stakeholders to help inform the WE&T Expert Request for Proposal (RFP). To that end, we're requesting anyone interested (**excluding bidders**) from filling out the attached comment template, emailing it back to me by January 21<sup>st</sup>. In your email, please let me know whether you're also interested in speaking at the Public Forum on February 1st, during which we'll ask you to share your comments live and be open to answering questions. After I have a clear sense for the number of interested speakers, I'll provide the time allotment for each speaker. **Again, please note all bidders are asked not to offer comments or attend the public forum to prevent a conflict of interest from arising.**

Please find the comment template attached along with details for the Public Forum, both attached and below. I've also transposed the IOUs' proposed timeline for this process.

Please let me know if you have any questions. Thank you in advance for your participation and feedback.

Best regards,

Lisa

#### WE&T RFP Public Forum

**Objective: share comments with IOUs to inform RFP**

February 1<sup>st</sup>, 9:30 AM – 12:30 PM

CPUC Auditorium: 505 Van Ness Avenue, San Francisco

No call-in or web option

**\*\*\*All bidders are asked not to attend for conflict of interest reasons.**

Item Date

Kick-off Webinar January 11th

Feedback Template and Public Forum Invitation Sent January 14th

Feedback Template Due January 21st  
Public Forum February 1st  
RFP Issued February 11th  
RFP Q&A Webinar February 15th  
Proposals Due March 4th  
Consultant(s) Hired March 31<sup>st</sup> *\*may be pushed back, pending legal and regulatory review*

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**From:** Shell, Lisa  
**Sent:** Friday, January 11, 2013 11:22 AM  
**Subject:** Slides from WE&T Webinar

All –

Thank you for your time this morning and for your interest in this process. As mentioned, I'll be sending out details on Monday re collecting RFP comments via written feedback as well as through the public forum on February 1<sup>st</sup>. In the interim, please find the webinar slides attached.

Thanks again and have a great weekend.

Best,

Lisa

<< File: WET Expert RFP Kick-off Webinar.pdf >>

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Lisa Shell

PG&E Workforce Development

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**From:** Shell, Lisa  
**Sent:** Friday, January 11, 2013 9:58 AM  
**Subject:** WE&T Webinar at 10:00  
**Importance:** High

All –

There continues to be confusion about the webinar so I'm sending this out again. I actually see a very odd invite in my own inbox saying that the webinar is in person at 9:00! There's clearly some virus or computer glitch going on. Please don't accept anything unless it comes from me directly.

Thanks and talk to many of you shortly. I really apologize for all of this confusion!

Best regards,  
Lisa

Workforce Education and Training Task Force Members and Interested Service List Parties –

Please find logistics information below for this Friday's kick-off webinar. If you don't mind, for tracking purposes, please enter your full name when signing in to the webinar. Many thanks in advance.

*To join the meeting from a BlackBerry, iPhone, or Android device: Call-in: 18668870113; Meeting Number: \*4152677124\**

*To join the meeting from your computer and be automatically dialed, [click here](#)*

*If you do not already have the Genesys Meeting Center application, [click here to install](#)*

*(Required for Presenter capabilities, Desktop VoIP and/or Video access)*

[24x7 Technical Support](#)

## Agenda

10:00 AM	Welcome
10:10 AM	Background on Regulatory Direction
10:20 AM	Initial Considerations for RFP
10:30 AM	Stakeholder Engagement and Timeline
10:35 AM	Questions

I hope you can join us!

Many thanks,  
Lisa

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Lisa Shell | ☎ 415.407.1831 | ✉ [1sb@pge.com](mailto:1sb@pge.com)

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PowerPathway (Workforce Development) | Pacific Gas and Electric Company

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Workforce Education and Training Task Force Members and Interested Service List Parties –

Per Decision 12-011-015, the **“Decision Approving 2013-14 Energy Efficiency Programs and Budgets,”** the Investor Owned Utilities (IOUs) will be hiring an expert entity to help design a comprehensive approach to the Workforce Education and Training issues (WE&T) inherent in their energy efficiency (EE) portfolios - - per the Donald Vial Needs Assessment and subsequent regulatory direction, this comprehensive approach should consider the full spectrum of demand-side management including EE, Distributed Generation and Demand Response.

The IOUs welcome all interested stakeholders to this informational webinar during which they’ll share the drivers behind this effort, stakeholder engagement process and the timeline, as well as provide an opportunity for questions. Additionally, while the IOUs will touch upon for what the IOUs are considering to include within the Request for Proposal (RFP) during this webinar, they will subsequently invite all interested parties to share specific ideas around qualifications, experience and work scope via a to-be-scheduled in-person public forum. Details on this forum to follow.

Please note this first information session will only be offered via webinar. **If you are interested in attending, please RSVP to me by COB on January 9<sup>th</sup> - - a webinar link will subsequently be sent to you directly on January 10<sup>th</sup>.**

**Agenda**

10:00 AM	Welcome
10:10 AM	Background on Regulatory Direction
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10:35 AM	Questions

Many thanks,

Lisa