Bcc:

Subject: RE: Energy Efficiency confidentiality and security issues, next steps

Thx Pete for your email and letter today. I'll check with PG&E Reg Affairs and our program managers on our schedules for a meeting to discuss your letter and let you know, and thanks for the update on the CPUC's recommended approach.

In addition, may I have our program leads call you directly to get some additional details on the ex ante review team's problems listed in your letter, including the "missing project" info problem, so that they can address any of those technical "streamlining" issues before our meeting?

Also, can you please let us and the other IOUs know when we will get copies of the CPUC's contracts with its consultants that was one of the action items in our September 26 meeting with Frank Lindh and staff last fall? (See email below.) As we discussed and agreed back on September 26, it would be useful to have copies of those contracts, including the information security and privacy provisions, prior to the followup meetings the CPUC staff committed to set up then.

Also, per your request for our thoughts on the CPUC's NDAs with consultants and "best practices" on privacy and information security protections you may want to include in your own NDAs with your consultants, attached is the "strawperson" standard data sharing agreement PG&E provided to CPUC staff, ALJs and interested parties at the CPUC's recent "energy data center" workshops a couple weeks ago. Exhibit B of this standard agreement may be useful for your consideration and for our followup discussion.

Thx again for following up on these issues!

Chris

973-6695

From: Warner, Christopher (Law) Sent: Wednesday, September 26, 2012 5:52 PM To: Ghaffarian, Pouneh (pouneh.ghaffarian@cpuc.ca.gov) Cc: Larry.Cope@sce.com; SPatrick@sempra.com; Aguilar, Arocles; Melendez, Ernesto; Les.Starck@sce.com; Cherry, Brian K; DSkopec@semprautilities.com; 'Lindh, Frank'; russell.swartz@sce.com; Hartman, Sanford (Law); Smith, W. Davis (Dave) (Legal) (WDSmith@semprautilities.com); Dietz, Sidney Subject: RE: Energy Efficiency Customer Data - Confidentiality Issue

Pouneh, we very much appreciated the discussion today and are ready to assist and engage on the followup items. We appreciate Frank's and your offer to make available to the IOUs the CPUC's contracts with your EM&V contractors, subcontractors and consultants so we can provide you any appropriate recommendations on "best practices" for terms and conditions relating to protecting customer privacy and ensuring the security of customer information.

At your convenience, could you send us copies of the contracts (electronic if possible) and we will review and be prepared to provide you our informal recommendations regarding provisions relating to customer privacy and information security.

We also look forward to your scheduling of our individual utility meetings with CPUC staff to discuss specific issues regarding the timeliness and process for our EM&V data responses. Please let us know asap on when you would like to meet.

Thx again for the discussion and action items.

Chris Warner

PG&E Law

415-973-6695

From: Skala, Pete [mailto:pete.skala@cpuc.ca.gov]
Sent: Thursday, January 31, 2013 11:53 AM
To: Warner, Christopher (Law)
Cc: Ghaffarian, Pouneh; Best, Carmen; Marks, Jaclyn; Hardy, Katherine
Subject: Energy Efficiency confidentiality and security issues, next steps

Chris,

Please see attached letter that outlines our concerns and next steps to address these issues.

Thank you,

Pete

Pete Skala

Program Manager - Demand-Side Analysis Branch

CPUC Energy Division

415-703-5370 (office)

415-577-8576 (cell)