

Draft Agenda for Technical Working Group

Emissions-Intensive Trade-Exposed (EITE) Industry and Small Business GHG Allowance Revenue Allocation Methodology (R.11-03-012)

February 14-15, 2013

Courtyard Room (February 14); Golden Gate Room (February 15)
California Public Utilities Commission, 505 Van Ness Avenue, San Francisco, CA
Call-in Number (Listening Only):

February 14

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|------------------------|---|
| 9:00 – 9:10 am | Welcome, Ground Rules, Purpose of Working Group (Andrew Schwartz) |
| 9:10 – 12:00 pm | Product-Based Allocation Methodology (Jason Houck and ARB Staff) <ul style="list-style-type: none">• Overview of proposed formulas in D.12-12-033 Appendix A• Overview of Parties' pre-workshop comments• Discussion about the appropriateness of proposed formulas and Parties' recommended changes, including the need for true-ups.• Discussion of formula variables, data sources and data confidentiality• Discussion about timing-related issues (data collection and verification, data transfer, and revenue distribution)• Summary of discussion |
| 12:00 – 1:00 pm | Lunch Break |
| 1:00 – 3:30 pm | Energy-Based Allocation Methodology (Jason Houck and ARB Staff) <ul style="list-style-type: none">• Overview of proposed formulas in D.12-12-033 Appendix A• Overview of Parties' pre-workshop comments• Discussion about the appropriateness of proposed formulas and Parties' recommended changes• Discussion of formula variables, data sources and data confidentiality. |
| 3:30 – 5:00 pm | Method of EITE Revenue Return (Jason Houck) <ul style="list-style-type: none">• Discuss how revenue should be returned to eligible EITE entities (e.g. a check or bill credit)• Discuss whether revenue should be awarded by facility or business entity• Discuss the information necessary for utilities to allocate revenue to eligible entities• Discuss utilities' expected implementation costs and timelines |

February 15

- 9:00 am – 12:00 pm** **Refinery Allocation Methodology (Adam Langdon and ARB Staff)**
- Overview of proposed formulas in D.12-12-033 Appendix A
 - Overview of Parties' pre-workshop comments
 - Discussion about the appropriateness of proposed formulas and Parties' recommended changes, including the need for true-ups.
 - Discussion of formula variables, data sources and data confidentiality
 - Discussion about timing-related issues (data collection and verification, data transfer, and revenue distribution)
 - Summary of discussion
- 12:00 – 1:00 pm** **Lunch Break**
- 1:00 – 2:30 pm** **Opt-In Eligibility for EITE Revenue Allocation (Adam Langdon)**
- Deadlines to opt-in to the Cap-and-Trade Program
 - Discuss alternatives to opting-in to Cap-and-Trade to collect information necessary to allocate revenue
 - Discuss potential alternative methodologies to calculate the amount of revenue to return to opt-in entities.
- 2:30 – 4:30 pm** **Small Business Allocation Methodology (Adam Langdon)**
- Discuss the formula proposed in D.12-12-033 Appendix B
 - Discuss the timing of utilities' annual GHG cost forecasts
 - Discuss whether the bill credit should be visible on customer's bills
 - Discuss how to avoid double dipping if a small business also qualifies for an EITE revenue return.
- 4:30 – 5:00 pm** **Closing Comments and Next Steps**

For more information, please contact Jason Houck at jason.houck@cpuc.ca.gov, or 415.703.1223.