

From: [Redacted]
Sent: 3/25/2013 3:12:08 PM
To: Dawn Weisz (dweisz@marinenergy.com)
Cc: Tom, Jonathan P. (jonathan.tom@cpuc.ca.gov); Maguire, William (William.Maguire@cpuc.ca.gov); [Redacted]
[Redacted] Kaneshiro, Bruce (bruce.kaneshiro@cpuc.ca.gov); Dietz, Sidney (/O=PG&E/OU=Corporate/cn=Recipients/cn=SBD4); Warnock, John (/O=PG&E/OU=Corporate/cn=Recipients/cn=JFW4); [Redacted]
[Redacted] Walker, Cynthia (cynthia.walker@cpuc.ca.gov); [Redacted]
[Redacted] Chawla, Taaru (taaru.chawla@cpuc.ca.gov); Lakhanpal, Manisha (Manisha.Lakhanpal@cpuc.ca.gov)

Bcc:

Subject: RE: Follow up email - PG&E and MEA's data sharing

Dawn-

I apologize for the delay, we would like to host a conference call to discuss this issue. Please see call information below and I will send an outlook invite to everyone on the cc: list above. Thanks-

Thursday 3/28, 1:00 – 2:00pm

Call in information: [Redacted]

[Redacted]

From: Dawn Weisz <dweisz@marinenergy.com>

Date: March 21, 2013, 7:00:41 AM PDT

To: [Redacted]

Cc: "Tom, Jonathan P." <jonathan.tom@cpuc.ca.gov>, "Kaneshiro, Bruce" <bruce.kaneshiro@cpuc.ca.gov>, "Maguire, William" <William.Maguire@cpuc.ca.gov>, [Redacted] [Redacted] "Lakhanpal, Manisha" <Manisha.Lakhanpal@cpuc.ca.gov>, "Walker, Cynthia" <cynthia.walker@cpuc.ca.gov>, "Chawla, Taaru" <Taaru.Chawla@cpuc.ca.gov>, [Redacted] "Dietz, Sidney" <SBD4@pge.com>

Subject: RE: Follow up email - PG&E and MEA's data sharing

[Redacted]

As discussed, it is important that we meet as soon as possible. In addition to the dates we have offered below, we will make our team available at the following times:

- 3/25 11 - 1
- 3/26 9 - 2
- 3/27 8:30 - 2
- 3/28 10:30 - 3

Please confirm a date as early as possible so that we can identify next steps and begin moving forward.

Dawn

Dawn Weisz

Executive Officer

Marin Energy Authority

781 Lincoln Ave., Suite 320

San Rafael, CA 94901

415-464-6020

dweisz@marinenergy.com

www.mceCleanEnergy.com

From: [Redacted]
Sent: Wednesday, March 20, 2013 1:04 PM
To: Dawn Weisz
Cc: Tom, Jonathan P.; Kaneshiro, Bruce; Maguire, William; [Redacted]
[Red] Lakhanpal, Manisha; Walker, Cynthia; Chawla, Taaru; [Redacted] Dietz, Sidney
Subject: RE: Follow up email - PG&E and MEA's data sharing

Dawn:

Could you forward possible dates and times for mid-to-late next week (3/27 to 3/29)?

With [Redact] return and some lead time to identify IT/Billing participants we will endeavor to have a productive call.

Thanks,

[Redacted]

From: Dawn Weisz [<mailto:dweisz@marinenergy.com>]
Sent: Wednesday, March 20, 2013 8:59 AM
To: Dietz, Sidney; [Redacted]
Cc: Tom, Jonathan P.; Kaneshiro, Bruce; Maguire, William; [Redacted]

[Redacted] Lakhanpal, Manisha; Walker, Cynthia; Chawla, Taaru; [Redacted]
Subject: RE: Follow up email - PG&E and MEA's data sharing

Sidney and/or [Redacted]

As a follow up to the correspondence below and our recent conversations we are still waiting for you to provide a date that we can have a call or meeting with your IT team about data transfer mechanics.

As discussed, and given the long delays we have already experienced on this issue we see no need to wait another week to set up this meeting. While have still not been provided with any suggested dates for such a meeting, the following times will work for our team. Please let me know which of the following will work for your team and we will send a dial in number:

3/21 10am, 1pm, 2pm, 3pm

3/22 9am, 10am, 4pm

Regards,

Dawn

Dawn Weisz

Executive Officer

Marin Energy Authority

781 Lincoln Ave., Suite 320

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From: Dietz, Sidney [mailto:SBD4@pge.com]

Sent: Friday, March 15, 2013 3:11 PM

To: Lakhanna, Manisha; Dawn Weisz (dweisz@marinenergy.com); [Redacted]
[Redacted] Walker, Cynthia

Cc: Tom, Jonathan P.; Kaneshiro, Bruce; Chawla, Taaru; Maguire, William

Subject: RE: Follow up email - PG&E and MEA's data sharing

Manisha –

Thanks for the note.

Yes, we are willing to have our IT speak to the issue around the data sharing again. I believe that our IT Director on this issue, John Warnock, spoke to the MEA team in January, and we are willing to set something else up. [Red] spoke to Dawn earlier today, and I know that they discussed this. I hope that the customer-data-acquisition case outcome will resolve this issue soon.

See the note from Chris Warner that I've included below that cites the rules about data sharing. This is another issue that came up this morning, and [Red] suggested that the MEA legal team consult with Chris Warner to work this out.

Let me know if you have any questions. I can be reached at [Redacted].

Have a good weekend!

yours,

sid

From: Warner, Christopher (Law)
Sent: Friday, March 15, 2013 10:55 AM
To: Dietz, Sidney
Cc: Doring, Ernest; Sample, James W.; Knaebel, Steve J; Howe, Tyler
Subject: RE: Follow up email - PG&E and MEA's data sharing

Here is the language:

Public Utilities Code 8380(d) requires utilities to “use reasonable security procedures and practices to protect a customer’s unencrypted electrical or gas consumption data from unauthorized access, destruction, use, modification or disclosure.” In addition, CPUC Decision 11-07-056, Attachment D, and Decision 12-08-045, Attachment A, Privacy Rule 6(c)(1) permit a utility to disclose customer energy usage data to a third party without customer consent only (a) “when explicitly ordered to do so by the Commission;” or (b) “for a primary purpose being carried out under contract with or on behalf of the electrical or gas corporation,” and in either case, the utility must “by contract, require the third party to agree to access, collect, store, use, and disclose the information under policies, practices and notification requirements no less protective than those under which the [utility] itself operates as required under this rule, unless otherwise directed by the Commission.”

PG&E requires its vendors, contractors and other third-parties to undertake a security review and enter into contracts consistent with these statutory and CPUC requirements, including requiring “local government partnership” contractors under its EE programs to complete such privacy security reviews, such as Marin County’s “Energy Watch”, which completed its privacy security review in July, 2012.

Chris Villareal of the CPUC staff is familiar with these privacy rules and requirements, and PG&E informally consults with him on interpretation issues relating to the rules.

From: Lakhapal, Manisha [<mailto:Manisha.Lakhapal@cpuc.ca.gov>]
Sent: Friday, March 15, 2013 10:16 AM
To: Dawn Weisz (dweisz@marinenergy.com); Dietz, Sidney; [Redacted]
[Redacted] Walker, Cynthia
Cc: Tom, Jonathan P.; Kaneshiro, Bruce; Chawla, Taaru; Maguire, William
Subject: Follow up email - PG&E and MEA's data sharing
Importance: High

Hi Dawn and Sid,

Thank you for your time yesterday. I just wanted to touch base regarding the data sharing issues.

With regards to Interval Smart Meter data sharing mechanism it is our understanding that both MEA and PG&E will hold a meeting with PG&E's IT team to further streamline the reporting mechanism.

On the issue regarding additional customer data required for energy efficiency programs, could you refer us to the rules/ processes that require entities to undergo "security review" in order to get bundled customer data. I am also including Bruce and Taaru in this conversation as their section handles non-residential energy efficiency programs and will be following this issue.

I would also like to take this opportunity to introduce, Will Maguire, our new CCA analyst in the Market Structure and Design Section. My supervisor Jonathan and I have been working with Will and he is also aware of the issues at hand.

Let us know if you have any questions...

Manisha Lakhapal

Regulatory Analyst

Energy Division | Market Structure and Design

California Public Utilities Commission

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415-703-5905 | ml2@cpuc.ca.gov

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at: www.mceCleanEnergy.com/privacy*

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*MCE is committed to protecting customer privacy. Learn more
at: www.mceCleanEnergy.com/privacy*