

From: Dietz, Sidney
Sent: 4/5/2013 2:23:11 PM
To: Michael.Campbell@cpuc.ca.gov (Michael.Campbell@cpuc.ca.gov)
Cc:
Bcc:
Subject: RE: 401k scam

Vanguard is very good, customer service is just fine, not as good as some others. Still in CA. Don't know when going to TX.

Do I seem terse? Blame the thumb keyboard.

From: Campbell, Michael [mailto:Michael.Campbell@cpuc.ca.gov]
Sent: Friday, April 05, 2013 01:56 PM
To: Dietz, Sidney
Subject: RE: 401k scam

Thanks for the vanguard tip. I'd like to learn about that.

Did a quick google, and also see that there is a direct vanguard thing for college funds. You doing that, too? <http://www.collegeinvest.org/collegeinvest-savings-plans/direct-portfolio-college-savings-plan/>

From: Dietz, Sidney [mailto:SBD4@pge.com]
Sent: Friday, April 05, 2013 1:41 PM
To: Campbell, Michael
Subject: Re: 401k scam

Cool plan! I can't read the article on my bb, will check it out.

I'd say go for vanguard directly. I think it's vtsmx, and you can own it directly through vanguard inexpensively. The wells deal is gone, though I am grandfathered in. I can show you what vanguard looks like to work with. Easy.

Ugh, more dad falls/ drama.

yours,

sid

Do I seem terse? Blame the thumb keyboard.

From: Campbell, Michael [mailto:Michael.Campbell@cpuc.ca.gov]
Sent: Friday, April 05, 2013 01:13 PM
To: Dietz, Sidney
Subject: 401k scam

Not as wonky as your bottle-heads, or whatever it is, but I liked this article, and thought you might, too. http://baselinescenario.com/2013/04/02/memo-to-employers-stop-wasting-your-employees-money/?utm_source=feedburner&utm_medium=feed&utm_campaign=Feed%3A+BaselineScen

I'm really sucking at making any investments towards retirement. Once AO starts her new job, it's time to start plowing money in again. I don't think AO has made much of a contribution in the last decade. I have some time off coming, and one project is to get my three 401k programs into a single place, with a low-fee total-market fund. Something like a fidelity account (which I think I have through PG&E). Or do you still recommend wells fargo?

MC

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