

From: Thomas, Sarah R.
Sent: 6/13/2013 11:13:00 AM
To: Pagedar, Sujata (/O=PG&E/OU=Corporate/cn=Recipients/cn=sxpg)
Cc: Cherry, Brian K (/O=PG&E/OU=CORPORATE/CN=RECIPIENTS/CN=BKC7)
Bcc:
Subject: Re: Data Request for PG&E

Sujata/Brian – can you update us on where this is?

Sarah R. Thomas, Esq.

Legal Division

California Public Utilities Commission

505 Van Ness Avenue, # 5033

San Francisco, CA 94102

(415) 703-2310

srt@cpuc.ca.gov

www.cpuc.ca.gov

From: Thomas, Sarah R.
Sent: Wednesday, June 05, 2013 5:27 PM
To: 'Pagedar, Sujata'
Subject: RE: Data Request for PG&E

Checking in on status, Sujata. CCing Ed Charkowicz from Energy Division. Once you start your reporting, we would like to have weekly or every other week calls with PG&E to check in on prices and other issues in the report. Ed leads those calls (with me as back-up).

Thanks,

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www.cpuc.ca.gov

From: Pagedar, Sujata [mailto:sxpg@pge.com]

Sent: Tuesday, May 28, 2013 6:09 PM

To: Thomas, Sarah R.

Subject: RE: Data Request for PG&E

Hi Sarah,

I had a chance to discuss this with our team today, and we do not expect any problems in providing you with this information.

I had a couple of questions-

First, would you mind sending us a copy of another utility's submission (with confidential information blacked out)? We can then model ours the same way.

Second, we're curious about how the other utilities answer the part I've highlighted in green below (reasons for spikes). We can speculate as to reasons for spikes, but we

don't know for sure what causes spikes. The ISO would be the best source of information for that. Do you just want our high level speculation?

Finally, the forward curve information is confidential, and would be provided to you under the appropriate confidentiality designations. Since your email indicates that this is being shared with a group, could we find out who else is in the group? How do the other utilities handle confidentiality?

Thanks,

Sujata

From: Cherry, Brian K
Sent: Friday, May 24, 2013 4:05 PM
To: Thomas, Sarah R.; Horner, Trina; Jacobson, Erik B (RegRel); Pagedar, Sujata
Cc: Randolph, Edward F.; Lindh, Frank; Clay, Christopher; Stevens, Brian; Ikle, Judith
Subject: Re: Data Request for PG&E

Sujata - can you handle this please ?

Sent from my iPad

On May 24, 2013, at 12:04 PM, "Thomas, Sarah R." <sarah.thomas@cpuc.ca.gov> wrote:

<image001.gif>

Hi Brian – an interagency group has been meeting regularly over the past two spring-summer periods to assess power availability in light of the SONGS outage. We have been getting weekly updates from SCE and SDG&E on how the market is performing, and whether there have been price spikes or evidence of market manipulation with which the CPUC/CAISO should be concerned.

The CAISO's 2012 market monitoring report shows impacts on PG&E bids/rates based on the congestion in SoCal occasioned by the SONGS outage.

We therefore would ask that PG&E begin reporting to the CPUC weekly on how its markets are performing, using the list of subjects below. Charts/graphs are helpful. PG&E should send the report to me, Brian Stevens in Pres. Peevey's office, Ed Randolph, and Judith Ikle in ED.

List of data points:

- PG&E DLAP average power prices – Average Day-Ahead and Real-Time Prices over the past two weeks
- PG&E DLAP price spikes – Frequency of Real-Time Price Spikes at PG&E DLAP, showing breakdown of prices between \$100-250/MWh, \$251-500, \$501-750, \$751-1000, >\$1000, and reasons for spikes, for 2012 compared to 2013, and for last two weeks.
- Day-Ahead and Real-Time Congestion Price Impact on PG&E DLAP Price, by day for past two weeks, and reasons why
- Forward prices for the forthcoming 3 month period

If it would help, I suspect our contacts at the other IOUs could help with how the reporting should look. I can also black out details from one of their reports if you need it.

Let me know if you have any questions or concerns. Hope you're doing well.

Sarah R. Thomas, Esq.

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