Statewide Workforce Education and Training Contract

Public Workshop

July 29th, 2013 10:00 am - noon CPUC Auditorium







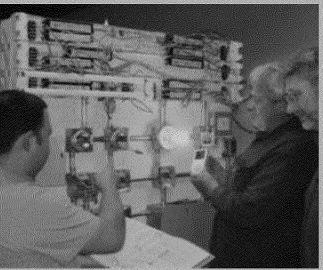


AGENDA		
10:00 – 10:15: Safety, Welcome and Introductions	Robert Marcial, PG&E, Utility Statewide Lead	
10:15 – 10:30: Regulatory Context	Lisa Paulo, CPUC Energy Division	
10:30 – 11:40: Scope of Work	UC Berkeley Don Vial Team	
	Carol Zabin, Research Director Jessie Halpern-Finnerty, Policy Analyst	
11:40 — 11:55:	Audience Q&A	
11:55 — Noon: Close	Robert Marcial, PG&E, Utility Statewide Lead	

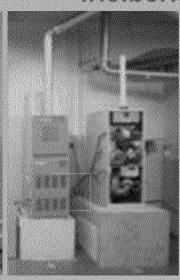
Scope of Work-WE&T Expert Entity

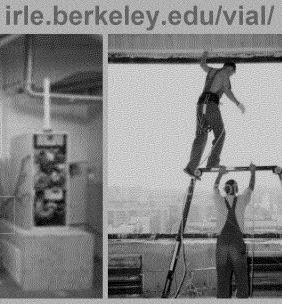
Carol Zabin, Ph.D. and Jessie Halpern-Finnerty Center for Labor Research & Education Donald Vial Center on Employment in the Green Economy **UC** Berkeley















Purpose of contract

- EE Strategic Plan
- Needs Assessment
- Advice Letter and IOU beginnings of implementation of NA
- CPUC direction in guidance decision in 13-14
- CPUC final decision: RFP for expert entity



Team

- UCB Don Vial Center
- The Career Ladders Project
- ELP Advisors
- Betony Jones
- Dr. Robin Walther
- Doug Avery



Scope: 7 strategic goals

- 1. Forecasting Market Needs, Creating Career Pathways and Improving Candidate Placement and Advancement
- Accountability to Local Communities with Disadvantaged Populations and High Levels of Unemployment and Underemployment
- 3. Integrating Workforce Efforts with Resource Programs
- 4. Supporting Sector Strategies
- 5. Stakeholder Involvement and Ongoing Governance
- 6. Evaluation of Workforce Education and Training Programs
- 7. Recommendation for Development of a WE&T Web Portal as Described in the Strategic Plan.



Goals for a comprehensive WE&T approach

- Primary Goal: Energy savings
- Secondary Goal: Good careers for Californians, better opportunities and outcomes for low-income, disadvantaged and minority workers

Challenges:

- Goals and metrics not clearly defined for 2nd
- No CPUC direction on how to weigh secondary goal
- Lack of clarity about when these goals are complementary or produce trade-offs



Our approach

Goals		
Energy Savings	Inclusion	
SG 1	SG 2	Supply (WE&T workforce prep prøgrams)
SG 3	SG 2	Demand (resource programs)



Our approach

- Understand the current state of workforce programming (both WE&T and incentive side)
 - Identify any obstacles to a comprehensive approach
- Develop a menu of options that incorporate best practices from within and outside IOUs
- Get stakeholder feedback
- Create recommendations and concrete implementation guidance



Obstacles at different levels (laundry list)

- Prior recommendations not clear enough or actionable
- Issues fall outside the purview of the WE&T programs (ex. integrating standards into resource programs)
- Lack of specific direction from the CPUC (ex. addressing inclusion of disadvantaged workers)
- New partnerships take time to develop (ex. aligning with rest of CA WE&T infrastructure)
- Limited resources
- Need for capacity development in IOUs
- Etc.



- Analyze supply-side WE&T program and outside resources to address energy savings goals
- 4 occupations case studies

Occupations	Pre-employment	Incumbent Worker
Professionals – architects and engineers		
Professionals – contractors and other	n/a	
"market makers"		
Non-residential construction trades		
Residential construction trades		



- Examine options for demand-side programs to address inclusion and good jobs, e.g. local hire and procurement
- Examine supply-side policies that address the need for workforce preparation and pipelines for disadvantaged workers



- Analyze demand-side mechanisms to address energy savings
 - Map out existing processes and develop options for improved processes
 - Case studies on current situation and strategies to incorporate workforce planning and issues in the development of resource programs



- Sector strategies
 - Will bring together demand + supply and primary + secondary goals
 - Analyze progress to date, obstacles, opportunities
 - Occupational categories will be our lens for analysis



- Stakeholder engagement plan
 - Stakeholder Advisory Group
 - Leadership Briefing Group
 - CPUC Energy Division Briefing Group
 - Stakeholder engagement process customized for Strategic Goals
 - Public Workshops



- PPM and EM&V
 - Coordination with other efforts in EM&V arena
 - Program logic model and ppms ODC
 - Costs and benefits of standards— ODC
 - Data collection—ESAP and ?
 - PPMs for our recommendations (implied logic model)
 - High level recommendations on incorporating workforce into EM&V



- Gather ideas of role of web portal
- Consider specific function of this as we develop our other recommendations
- Get stakeholder feedback



Questions?

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Jessie Halpern Finnerty jesshf@berkeley.edu



Open Q&A









Thank You

UCB Team

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IOU Team

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