From: Ralff Douglas, Kristin Sent: 8/15/2013 10:22:26 AM

To: Affonsa, Deborah (/O=PG&E/OU=CORPORATE/CN=RECIPIENTS/CN=DTA31)

Cc: Allen, Meredith (/O=PG&E/OU=Corporate/cn=Recipients/cn=MEAe); Reilly,

Brooke A (/O=PG&E/OU=Corporate/cn=Recipients/cn=BARI1)

Bcc:

Subject: RE: Checking In

Deb, thanks for the update. Really appreciate this! Thanks for the edits on the write up as well. It would also be great to get feedback from Matt Rogers and the Accenture speaker too if possible. I'd also like to arrange a conference call with you and me and each of the three of them to discuss the meeting in more detail, just to be sure we're all calibrated. Thanks, Kristin.

From: Affonsa, Deborah [mailto:DTA3@pge.com]

Sent: Thursday, August 15, 2013 9:55 AM

To: Ralff Douglas, Kristin

Cc: Reilly, Brooke A; Allen, Meredith

Subject: RE: Checking in

## Kristin

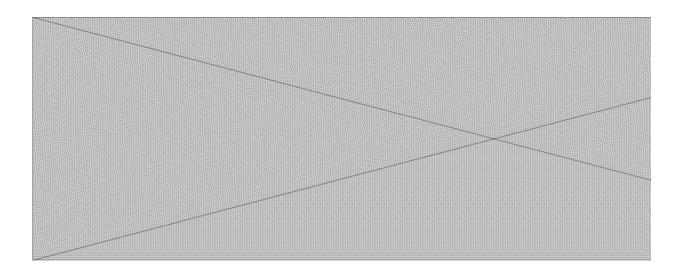
A day without email – SWEET! But probably paying for it today! I will have confirmation from Accenture on their speaker and Matt Rogers by tomorrow. . . . but I think it is looking good. Bain/Joe actually looked at the write-up and provided some minor edits . . .see below. Joe wanted to broaden the discussion beyond just disruptive technologies and wanted to frame the business models in terms of scenarios. The use of the term "scenario" to outline potential future business models is commonly used in the strategic planning process.

Folks are really excited and honored at the opportunity to participate. Matt is actually rearranging travel plans on 10/8 to make this work (I owe him big time!). Once they confirm tomorrow – I will send you and the presenters an email to introduce and for your follow-up. Let me know if you need anything else . . . . .I copied Meredith and Brooke to keep us all in the loop.

Deb

Joe's suggested edits / original language below

The electric utility industry globally is facing a period of significant disruption that provide both challenges to and opportunities for utilities and regulators alike. Mr. Scalise will lay out the "signposts" that indicate where changes are coming, several possible future scenarios for potential business models for the California industry and what each of these outcomes might mean for the utilities, regulators, energy markets and customers.



Deborah T. Affonsa

Vice President, Corporate Strategy

Pacific Gas & Electric Company

dta3@pge.com

(o) 415-973-4407 (c) 415-260-4407

----Original Message----

From: Ralff Douglas, Kristin [mailto:kristin.ralffdouglas@cpuc.ca.gov]

Sent: Thursday, August 15, 2013 8:22 AM

