

Pacific Gas and Electric Company 77 Beale St., Mail Code B10C P.O. Box 770000 San Francisco, CA 94177

Fax: 415.973.7226

October 23 2013

California Public Utilities Commission Energy Division ED Tariff Unit 505 Van Ness Avenue, 4<sup>th</sup> Floor San Francisco, CA 94102

Re: Substitute Sheets for Advice 4305-E, Revise Electric Rate Schedule NEM and Establish a New Electric Sample Form for NEM for Load Aggregation Pursuant to Senate Bill 594 and Resolution E-4610

Dear Energy Division Tariff Unit:

An original and one copy of substitute sheets are attached for the abovereferenced advice letter.

In Pacific Gas and Electric Company's (PG&E's) Advice Letter 4305-E filed on Monday, October 21, 2013, PG&E inadvertently attached the wrong version of Electric Sample Form No. 79-1153, NEM Load Aggregation Appendix. The attached substitute sheets include the correct version of Form 79-1153.

In accordance with General Order 96-B, Section 7.5.1, the substitute sheets are being served in the same manner as the original advice letter. For administrative convenience, a new Attachment 1 and tariff sheets are attached in their entirety. Please discard previously submitted Attachment 1 and tariff sheets.

Please telephone me at (415) 972-5505 should you have any questions regarding the substitute sheets.

/S/ Shirley Wong

**Shirley Wong** Regulatory Relations

**Attachments** 

		ATTACHMENT Advice 4305-E
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ATTACHMENT Advice 4305-E
Cancelling Cal

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33195-E	ELECTRIC SCHEDULNEEM NETENERGMETERINGERVICE Sheet 16	30786-E
33196-E	ELECTRIC SCHEDULNEEM NETENERGMETERINGERVICE Sheet 17	30787-E
33197-E	ELECTRIC SCHEDULNEM NETENERGMETERINGERVICE Sheet 20	30790-E
33198-E*	ELECTRIC SAMPLEORM 9-1153 NEMLOAD AGGREGATION PENDIX Sheet 1	
33199-E*	ELECTRIC TABLEOF CONTENTS Sheet 1	33137-E
33200-E	ELECTRIC TABLEOF CONTENTS RATESCHEDULES Sheet 6	33134-E
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33181-E 32803-E

### ELECTRICSCHEDULNEEM NETENERGMETERINGERVICE

Sheet 1

APPLICABILITY:

This net energy-metering schedule is applicable to a customer who uses a Renewable Electrical Generation Facility as defined below with a capacity of not more than 1,000 kilowatts that is located on the customer's owned, leased, or rented premises, is interconnected and operates in parallel with PG&E's transmission and distribution systems, including wind energy co-metering customers as defined in California Public Utilities Code Section 2827.8, and is intended primarily to offset part or all of the customer's own electrical requirements (hereinafter "eligible customer-generator" or "customer"). Subject to the requirements of Special Condition 8, Load Aggregation to determine the customer's own electrical requirements is permitted.

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This service is not applicable to a Direct Access (DA) customer where the customer's ESP does not offer a net energy metering tariff. In addition, if the tariffs for the customer's ESP do not permit Load Aggregation, as described in Special Condition 8, this option is not available to the DA customer. In addition, if an eligible customergenerator participates in direct transactions with an ESP that does not provide distribution service for the direct transactions, the ESP, and not PG&E, is obligated to provide net energy metering to the customer.

(N)

(N)

This rate schedule is available on a first-come, first-served basis to customers that provide PG&E with: (a) a completed Net Energy Metering Application including all supporting documents and required payments; AND (b) a completed signed Net Energy Metering Interconnection Agreement; AND (c) evidence of the customer's final inspection clearance from the governmental authority having jurisdiction over the generating facility; until such time as the total rated generating capacity used by eligible customer-generators on Rate Schedule NEM and NEMVMASH exceeds five (5) percent of PG&E's aggregate customer peak demand. Once this cap has been reached, Schedule NEM will be closed to new customers. PG&E is required to update its NEM cap, the amount of customer generating capacity eligible to participate in the program, annually on October 1st.

The total rated generating capacity of eligible customer-generators will be calculated as the sum of all of the following:

- For each PV generating facility, PG&E will use the California Energy Commission's (CEC) AC rating; or where the CEC AC rating is not available, PG&E will multiply the inverter AC nameplate rating by 0.86.
- For all other Renewable Electrical Generation Facilities, PG&E will use the AC nameplate rating of the generating facility.

PG&E's aggregate customer peak demand is the sum of customers' non-coincident peak demands defined in D. 12-05-036<sup>2</sup>. The methodology for calculating customer's non-coincident aggregate peak demand is detailed in the Assigned Commissioner's Ruling Providing Instructions on Calculation of Non-Coincident Aggregate Customer Peak Demand Pursuant to Ordering Paragraph 3 of Decision 12-05-036, dated September 4, 2012, which requires the following:

(Continued)

Advice Letter No:	4305-E	Issued by	Date Filed	October 21, 2013
Decision No.	SB 594	Brian K. Cherry	Effective	
Res. E-4610		Vice President	Resolution No.	
1P12		Regulatory Relations	_	

<sup>&</sup>lt;sup>1</sup>Beginning October 1, 2013.

<sup>&</sup>lt;sup>2</sup> D.12-05-036 requires the NEM program for new customers to be suspended at the end of calendar year 2014, pending the outcome of further Commission proceedings. Existing customers receiving service under this NEM service prior to January 1, 2015, will not be affected by this suspension. However, NEM will continue to be available to renewable customer-sited generation until the target for solar photovoltaic capacity under the California Solar Initiative has been reached.

### ELECTRICSCHEDULNEEM NETENERGMETERINGERVICE

Sheet 2

### APPLICABILITY (Cont'd):

- 1) Using load research data to calculate non-coincident aggregate peak demand;
- 2) Using a four-year moving average based on annual load research data;
- If the non-coincident aggregate peak demand decreases in a given year, the NEM cap will remain at the previously determined level and may not decrease below the most recent level determined;
- 4) Using 15-minute interval data for calculating non-coincident aggregate customer peak demand when including 2012 data in the four-year moving average. 15- or 30-minute interval data may be used when incorporating data prior to 2012 into the four-year moving average.

Customers seeking generator interconnections in portions of San Francisco and Oakland where PG&E has a network grid must contact PG&E about generation export limitations.

A Renewable Electrical Generation Facility means a generating facility that generates electricity by using:

- a) biomass,
- b) solar thermal,
- c) photovoltaic,
- d) wind,
- e) geothermal,
- f) fuel cells using renewable fuels.
- g) small hydroelectric generation (but a small hydroelectric generation facility is not an eligible Renewable Electrical Generation Facility if it will cause an adverse impact on instream beneficial uses or cause a change in the volume or timing of streamflow),

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- h) digester gas,
- i) municipal solid waste conversion,
- i) landfill gas.
- k) ocean wave,
- I) ocean thermal, or
- m) tidal current,

and any additions or enhancements to the facility using that technology pursuant to paragraph (1) of subdivision (a) of Section 25741 of the Public Resources Code. These renewable sources are defined in the latest version of the California Energy Commission's (CEC's) Renewables Portfolio Standard (RPS) Eligibility Guidebook and the Overall Program Guidebook.<sup>3</sup>

<sup>3</sup> The RPS Guidebooks can be found at: <a href="http://www.energy.ca.gov/renewables/documents/index.html#rps">http://www.energy.ca.gov/renewables/documents/index.html#rps</a>

(Continued)

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Issued by Brian K. Cherry Vice President Regulatory Relations

Revised Revised Cal. P.U.C. Sheet No. Cal. P.U.C. Sheet No. 33183-E 30773-E

#### ELECTRICS CHEDUINEEM NETENERGMETERINGERVICE

Sheet 3

APPLICABILITY: (Cont'd.)

Schedule NEM applies also to specified net energy metering eligible (NEM-eligible) generators in a generating facility comprised of multiple NEM- and non-NEM-eligible generators, served through the same Point of Common Coupling (PCC), where the NEM-eligible generating capacity is not more than 1 MW. Such facilities will be referred to as Multiple Tariff Facilities, and any group of generators within such a facility that is subject to the same tariff provisions for billing and metering purposes will be referred to as a Constituent Generator Group. In order to be eligible for this rate schedule in a Multiple Tariff Facility, the customer-generator must meet all the requirements of Special Condition 5 for the schedule NEM-eligible generator, and must also meet any other applicable tariffs.

Due to the complexity of Load Aggregation Arrangements and/or Multiple Tariff Facilities NEM generating facilities interconnecting under the provisions of Special Conditions 5 and 8 may require additional review and/or interconnection facilities and other equipment, and may incur interconnection costs, as provided for in electric Rule 21.

(T)

(N)

A Customer who owns, rents or leases a premises that includes solar and/or wind turbine electrical generating facilities, or a hybrid of both with a capacity of 30kW or less, that were previously approved by PG&E for NEM interconnection prior to the Customer moving in and/or taking electric service with PG&E (Change of party Customer) will take service on this tariff as long as the requirements of this section are met. To be eligible, the Change of party Customer must: 1) ensure that the generating facility is compliant with all applicable safety and performance standards as delineated in PG&E's Electric Rule 21 and other applicable tariffs; 2) keep in force the amount of property, commercial general liability and/or personal liability insurance the Change of party Customer has in place at the time they initiate service on this tariff; 3) understand that PG&E may from time to time release to the California Energy Commission and/or the California Public Utilities Commission, information regarding the Change of party Customer's facility, including Change of party Customer's name and Generating Facility location, capacity and operational characteristics. Any type of Renewable Electrical Generation Facility other than a solar and/or wind turbine electrical generating facilities, or a hybrid of both with a capacity of 30kW or less, may at PG&E's request be required to complete and submit to PG&E a new Interconnection Agreement (79-1137) and/or Affidavit (Appendix

Change of party Customers making any modification to previously approved PG&E NEM solar and/or wind turbine electrical generating facilities or other Renewable Electrical Generation Facility are not eligible for this provision and must complete the interconnection process in Special Condition 3 of this tariff.

Change of party Customers also must agree to comply with all rules and requirements of PG&E's Net Energy Metering tariffs.

When the builder/developer of a subdivision sells a new home during the NEM application process, after the builder/developer completes the Net Energy Metering Application and Interconnection Agreement for Customers with Solar and/or Wind Generating Facilities of 30kW or Less (Form #79-1101) and otherwise meets all of PG&E's requirements for the NEM project, but prior to PG&E providing final written approval for Parallel Operation on Schedule NEM, PG&E may treat the new home owner/Customer as a Change of-party Customer, as defined above.

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#### ELECTRICS CHEDUINEEM NETENERGMETERINGERVICE

Sheet 4

APPLICABILITY: (Cont'd.)

Demand Response Programs -

For Load Aggregation pursuant to Special Condition 8, Aggregated Accounts, including the Generating Account, are eligible for the same demand response programs and solar tariffs as NEM customers. Demand response payments to Aggregated Accounts will be based on the Qualified Customer's metered usage disregarding any contributions allocated from the Generating Account. Similarly, any other demand response programmatic elements that are affected by a customer's load (e.g., program eligibility) shall also exclude from consideration any impacts of Generator Account generation. Any

payments for demand response will be limited to the customer's load, and not include

excess generation exported to the grid.

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(N)

TERRITORY:

The entire territory served.

(L)

RATES:

All rates charged under this schedule will be in accordance with the eligible custome rgenerator's PG&E otherwise-applicable metered rate schedule (OAS). An eligible customer-generator served under this schedule is responsible for all charges from its OAS including monthly minimum charges, customer charges, meter charges, facilities charges, demand charges and surcharges. The "Average Rate Limiter" for general service OAS's and all other demand charges will be based on the demand in kilowatts as measured only on the energy being consumed by the customer from PG&E. The power factor, when it applies on the OAS, will be based on the energy consumed by the customer-generator from PG&E and the average power factor over the past 12 billing months of operation prior to starting on NEM. Customer-generators without 12 billing months of power factor history, will have their power factor estimated based on the nature of the connected facilities and their hours of operation. Power factor will be subsequently applied to the customer-generator's bill until the customer-generator demonstrates to PG&E's satisfaction that adequate correction had been provided. PG&E will continue to monitor and review the power factor and if warranted, change the power factor correction on the customer-generator's bills. Charges for energy (kWh) supplied by PG&E, ESP or Community Choice Aggregator (CCA), as applicable, will be based on the net metered usage in accordance with Billing (Special Condition 2, below).

For PG&E customer-generators, the energy charges will be in accordance with the customer-generator's OAS. For ESP or CCA customer-generators, the ESP or CCA is responsible for providing the billing information regarding the applicable generationrelated bill charges or credits to PG&E on a timely basis.

Customer-generators eligible for service under this schedule are exempt from the requirements of Schedule S-Standby Service except Multiple Tariff Facilities interconnected under the terms of Special Condition 5, may be subject to the requirements of Schedule S.

The charges and credits for Multiple Tariff Facilities taking service on this rate schedule under the provisions of Special Condition 5, will be calculated using the applicable OAS identified by the customer-generator in its application for interconnection and its interconnection agreement with PG&E or as subsequently changed by the customergenerator in accordance with PG&E's electric Rule 12.

Customer-generators with Multiple Tariff Facilities with existing NEM, NEMBIO and/or NEMFC eligible generators interconnecting additional generators, will receive a bill trueup prior to taking service under Special Condition 5. This ensures that all NEM accounts have the same Relevant Period, as defined in Special Condition 2, going forward.

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Advice Letter No: 4305-E Decision No. SB 594

Res. E-4610 4P14

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33185-E 30775-E

## ELECTRICSCHEDULEM NETENERGMETERINGERVICE

Sheet 5

SUB-SCHEDULES: Eligible customer-generators will be placed on the appropriate sub-schedule as described below:

- NEMS For Small Customer (as defined in Rule 1) customer-generators taking service with solar and/or wind generating facilities, the combined total of which is not more than 30 kW.
- 2. NEMEXP For Small Customer (as defined in Rule 1) customer-generators with (i) solar generating facilities, the combined total of which is greater than 30 kW, or (ii) any other Renewable Electrical Generation Facility.
- 3 NEMEXPM For all other commercial, industrial customer-generators, and agricultural customers billed monthly under Special Condition 2 with (i) solar generating facilities, the combined total of which is greater than 30 kW, (ii) or any other Renewable Electrical Generation Facility.
- 4. NEMMT For customer-generators taking service as a Multiple Tariff Facility under Special Condition 5 of this tariff.
- 5. NEMA For a customer-generator with a Load Aggregation Arrangement pursuant to Special Condition 8 of this tariff. (N)

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33186-E 30776-E

### ELECTRIC SCHEDULE NEM NET ENERGY METERING SERVICE

Sheet 6

SPECIAL CONDITIONS:

METERING: Multiple Tariff Facilities will be metered under one of the options described in Special Condition 5. All other net energy metering shall be accomplished using a single meter capable of registering the flow of electricity in two directions. If the eligible customer-generator's existing electrical meter is not capable of measuring the flow of electricity in two directions, the eligible customergenerator shall be responsible for all expenses involved in purchasing and installing a meter that is able to measure electricity flow in two directions. An additional meter or meters, installed in a dual meter socket ("dual metering"), to monitor the flow of electricity in each direction may be installed with the consent of the eligible customer-generator, at the expense of PG&E, and the dual metering shall be used only to provide the information necessary to accurately bill or credit the customer according to the utility's OAS or to collect Renewable Electrical Generation Facility electric generating system performance information for research purposes. PG&E shall determine whether dual metering is required under this provision. If dual metering is installed, the net energy metering calculation (see below) shall yield a result identical to that of a single meter capable of measuring the flow of electricity in two directions.

PG&E shall not require dual metering except where necessary for billing accuracy. If none of the normal metering options available at PG&E's disposal which are necessary to render accurate billing are acceptable to the customer–generator, PG&E shall have the right to refuse interconnection.

Customer-generators eligible for Special Condition 4 shall not be responsible for replacing, nor be obligated to replace, their existing meter unless the customer-generator's existing electrical meter is not capable of measuring the flow of electricity in two directions.

Customer-generators with Load Aggregation Arrangements will need metering on the Generating Account capable of separately measuring exports in a manner commensurate with the smallest time interval used by PG&E to establish billing determinates for any of the Aggregated Account meters. If a newly installed Renewable Electrical Generation Facility can use the existing metering, the metering charges will be based on applicable meter charges in the Generating Account OAS; if a new meter is requested by the customer for a new service as allowed in Special Condition 3, it must be installed at the customer's expense as a Special Facility using incremental costs, pursuant to Section I, Electric Rule 2.

For each Aggregated Account other than the Generating Account, an appropriate load account meter is required, consistent with the rate schedule for that account, and customer is responsible for all metering charges provided for in each Aggregated Account's OAS.

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4305-E SB 594 Issued by **Brian K. Cherry**Vice President
Regulatory Relations

Date Filed Effective Resolution No. October 21, 2013

#### ELECTRICS CHEDUINEEM NETENERGMETERINGERVICE

Sheet 7

**SPECIAL** CONDITIONS: (Cont'd.)

Pacific Gas and Electric Company

San Francisco, California

2. BILLING: Facilities qualifying under multiple tariffs, see Special Condition 5.

For customer-generators taking service on OAS's, any net monthly consumption or production shall be valued as follows:

#### For an OAS with Baseline Rates

Any net consumption or production shall be valued monthly as follows:

If the eligible customer-generator is a net consumer, the eligible customergenerator will be billed in accordance with the eligible customer-generator's OAS.

If the eligible customer-generator is a net generator, the net kWh generated shall be valued at the rate for the kWh up to the baseline quantity, with any excess kWh generated, valued at the rate for the appropriate tier level in which the equivalent kWh of usage would fall.

If the eligible customer-generator is being served under DA or CCA Service, ESP or CCA charges will be specified by their ESP or CCA in accordance with the eligible customer-generator's OAS and PG&E's Direct Access or Community Choice Aggregation tariffs. Applicable PG&E charges or credits will be valued as described in this Section 2.

For a DA or CCA Service customer-generator, Generation Rate Component credits, if any, do not reduce the charges owed to PG&E for energy supplied to the eligible customer-generator.

#### For an OAS with Time of Use (TOU): b

If the eligible customer-generator is a net consumer during any discrete TOU period, the net kWh consumed shall be billed in accordance with that same TOU period in the eligible customer-generator's OAS.

If the eligible customer-generator is a net generator during any discrete TOU period, the net kWh produced shall be valued at the same price per kWh at the same TOU period in the eligible customer generator's OAS.

In the event that at the end of the monthly billing cycle, an eligible customergenerator's net usage for all TOU periods totals zero (i.e. net generation in one or more periods exactly offsets the net usage in all other periods), then the value of usage and/or generation will be calculated using Tier 1 rates (as set forth in the OAS).

If the eligible customer-generator is being served under DA or CCA Service, ESP or CCA charges will be specified by their ESP or CCA in accordance with the eligible customer-generator's OAS and PG&E's Direct Access or Community Choice Aggregation tariffs. Applicable PG&E charges or credits will be valued as described in this Section 2.

For a DA or CCA Service customer-generator, Generation Rate Component credits, if any, do not reduce the charges owed to PG&E for energy supplied to the eligible customer-generator.

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Issued by Brian K. Cherry Vice President Regulatory Relations

Revised Revised Cal. P.U.C. Sheet No. Cal. P.U.C. Sheet No.

33188-E 30778-E

## ELECTRICSCHEDULNEEM NETENERGMETERINGERVICE

Sheet 8

SPECIAL CONDITIONS: (Cont'd.)

2. NET ENERGY METERING AND BILLING: (Cont'd.)

#### c. For an OAS with Minimum Charges:

Eligible customer-generators taking service on residential OAS's, the minimum charges have a customer-related component and an energy-related component. The applicable customer-related components of such minimum charges shall be treated as described in the OAS and billed monthly. The energy (kWh) related component shall be treated in the same manner as energy (kWh) consumed, as described in Section 2.e below, unless otherwise provided for in the OAS.

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d. For a customer-generator electing Load Aggregation

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For each monthly billing period, the energy (kWh) exported to the grid (in kilowatt-hours or kWh) by the Renewable Electrical Generation Facility shall be allocated to each of the Aggregated Account meters (kWh reading), as well as the Generating Account if it has load, in proportion to the electrical load (kilowatt-hours) served by those meters over that month. At the end of the month, once the allocation proportions are known, the kWh for each Generating Account meter interval will be allocated to each of the Aggregated Accounts for the corresponding interval.

Once the kWh is allocated to an eligible customer-generator's Aggregated Account, that account will be treated in accordance with (a), (b), and/or (c) above, as applies to the rate schedule on which the Aggregated Account takes service. The Generating Account will also be treated as an Aggregated Account in months where it has net load.

| (N)

e. PaymentOptions:

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Eligible Small Customer (as defined in Rule 1) customer generators may pay monthly or annually for the net energy (kWh) consumed. For all other commercial, industrial, and agricultural customers, the net balance of all moneys owed must be paid on each monthly billing cycle; when they are a net electricity producer over a monthly billing cycle, the value of any excess kilowatt-hours generated during the billing cycle shall be carried over to the following billing period and appear as a credit on the customer generator's account, until the end of the Relevant Period.

Aggregated Accounts, including the Generating Account in a Load Aggregation Arrangement must pay monthly for energy consumed.

(N) (N)

f. Relevant Period:

(T)

A Relevant Period consists of any twelve monthly billing cycles commencing on the date PG&E provides the Customer-Generator with PG&E's written approval to begin parallel operation of the generating facility for purposes of participating in NEM, and on every subsequent anniversary thereof. If an eligible customer-generator terminates service, or experiences a change in ESP or CCA prior to the end of any 12 monthly billing cycles the Relevant Period will consist of that period from the anniversary date until the effective date of that termination or ESP or CCA change.

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Issued by Brian K. Cherry Vice President Regulatory Relations

Revised Revised Cal. P.U.C. Sheet No. Cal. P.U.C. Sheet No.

33189-E 30779-E

### ELECTRICSCHEDULNEEM NETENERGMETERINGERVICE

Sheet 9

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SPECIAL CONDITIONS: (Cont'd.)

2. NET ENERGY METERING AND BILLING: (Cont'd.)

f. Relevant Period: (Cont'd.)

For Load Aggregation, the Generating Account and all Aggregated Accounts will have the same billing cycle and Relevant Period, based on the interconnection date, or Anniversary thereof as described earlier in this paragraph. However, if an Aggregated Account terminates service, or experiences a change in ESP or CCA prior to the end of any 12 monthly billing cycles, its Relevant Period will consist of that period from the anniversary date until the effective date of that termination or ESP or CCA change. If an Aggregated Account is subsequently added, its Relevant Period will consist of that period from its effective date of inclusion in Load

g. Energy True Up:

Net energy is defined as measuring the difference between the energy (kWh) supplied by PG&E, ESP or CCA, as applicable, through the electric grid to the eligible customer-generator and energy (kWh) generated by an eligible customer-generator and fed back into the electric grid over a Relevant Period.

For an Aggregated Account, (including a Generating Account) Net Energy is defined as measuring the difference between the energy (kWh) supplied by PG&E, ESP or CCA, as applicable, through the electric grid to the eligible customer-generator and the total energy (kWh) allocated to that Aggregated Account over a Relevant Period.

A true up is performed by PG&E and/or ESP or CCA, as applicable, at the end of each Relevant Period following the date the customer-generator was first eligible for Schedule NEM, or the date of PG&E's written approval to begin parallel operation of the generating facility for purposes of participating in NEM, whichever is later, and at each anniversary date thereafter. The eligible customer-generator shall be billed for energy (kWh) used during that period.

Where the residential minimum bill applies at the true up for a Bundled Service customer, no further amounts will be billed to the customer-generator as a result of the true up. Where the minimum bill applies at the true up for a customer generator that has taken DA, CCA Service or transitional bundled commodity cost service for all or part of the Relevant period, the customer-generator will be billed for all applicable energy-related components, provided no credit will be allowed for negative components unless the rate for such component is also negative.

If the customer-generator is taking service under DA or CCA Service, separate true-ups will be calculated for the applicable PG&E charges and credits and the ESP or CCA charges and credits. If PG&E is the electric commodity service provider, this condition may be modified where the customer has signed a contract to sell electricity to PG&E.

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Advice Letter No: 4305-E Decision No. SB 594 Res. E-4610

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Issued by Brian K. Cherry Vice President Regulatory Relations

Revised Revised Cal. P.U.C. Sheet No. Cal. P.U.C. Sheet No.

33190-E 32804-E

# ELECTRICSCHEDULNEEM NETENERGMETERINGERVICE

Sheet 10

SPECIAL CONDITIONS: (Cont'd.)

2. NET ENERGY METERING AND BILLING: (Cont'd.)

g. Energy True Up: (Cont'd)

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For a DA or CCA Service customer-generator, Generation Rate Component credits, if any, do not reduce the charges owed to PG&E for energy supplied to the eligible customer-generator.

If any Eligible customer-generator has any credits calculated pursuant to this Section 2 remaining at the end of the Relevant Period, that credit will be set to zero. However, in the event the energy (kWh) generated exceeds the energy (kWh) consumed during the Relevant Period, compensation shall be made for the excess energy (kWh) as described and allowed for in Special Condition 6.

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Once the true-up is completed at the end of the Relevant Period, any overpayment for energy (kWh) from the true-up will be credited to future bill charges.

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h. Billing Information:

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If PG&E supplies the eligible customer-generator with energy (kWh), PG&E shall provide the eligible customer-generator with net energy (kWh) consumption information with each regular bill. That information shall include the current monetary balance owed PG&E for the net energy (kWh) consumed since the last Relevant Period ended.

i. <u>Electric Service Provider (ESP) Charges:</u>

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If PG&E provides direct access (DA) metering for the ESP, UDC consolidated billing (that is, PG&E Consolidated Billing as described on PG&E's Rule 22), or ESP dual or consolidated billing support services for DA customergenerators served under PG&E's rates or their ESP's rates, PG&E may recover the incremental costs related to net energy metering from the customer's ESP, as described in Schedule E-ESP—Services To Electric Service Providers, and Schedule E-EUS—End User Service.

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(D)

(D)

All accounts in a Load Aggregation Arrangement, including the Generating Account and all of its Aggregated Accounts, will normally all take service either only from PG&E, a single ESP or a single CCA. However, if PG&E is the billing agent, a mixture of electric commodity service providers may be permitted as long as PG&E agrees and recovers the additional incremental costs related to billing this Load Aggregation Arrangement from the customer's ESP and/or CCA based on the applicable rates in Schedules E-ESP and E-CCA.

(N)

(Continued)

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10P12

Issued by Brian K. Cherry Vice President Regulatory Relations

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33191-E 30782-E

(N)

(N)

# ELECTRICSCHEDULNEEM NETENERGMETERINGERVICE

Sheet 12

SPECIAL CONDITIONS: (Cont'd.)

3. INTERCONNECTION: (Cont'd.)

For Load Aggregation, a completed and signed "NEM Load Aggregation Appendix" (N) (Form 79-1153) must be submitted together with the appropriate NEM I interconnection agreement listed above. (N)

The eligible customer-generator must meet all applicable safety and performance standards established by the National Electrical Code, the Institute of Electrical and Electronics Engineers, and accredited testing laboratories such as Underwriters Laboratories and, where applicable, rules of the California Public Utilities Commission regarding safety and reliability.

For Load Aggregation Arrangements Requesting an additional service for Generator – Subject to all other applicable rules, an additional service may be allowed for the Generating Account if it has no load other than that associated directly with the Renewable Electric Generation Facility. However, a customer may not subsequently add load to that additional service, and if the Renewable Electrical Generation Facility is removed, the additional service, may not be converted to a load account.

4. EXEMPTIONS FROM CERTAIN CHARGES: Per Section 2827.7 of the California Public Utilities Code, eligible customer-generators who have all local and state permits required to commence construction of their generating facilities on or before December 31, 2002, and have completed construction on or before September 30, 2003, shall not be required to pay non-bypassable charges on Departing Load including Public Purpose Program charges and shall be entitled to the net energy metering terms in effect on the date the local and state permits were acquired, for the life of the generating facility, regardless of any change in customer or ownership of the generating facility.

(Continued)

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33192-E 30783-E

### ELECTRICSCHEDULNEEM NETENERGMETERINGERVICE

Sheet 13

SPECIAL CONDITIONS: (Cont'd.)

5. MULTIPLE TARIFF FACILITIES:

(T)

Multiple Tariff Facilities have the following additional provisions:

- When Net Generation Output Metering (NGOM) is required, such NGOM must conform to the requirements set forth in Electric Rule 21, Section F.
- b. A NEM-eligible Constituent Generator Group is defined as a constituent generator group that is eligible for service under the provisions of either schedule NEM, NEMBIO or NEMFC or their sub-schedules.
- c. A non-NEM-eligible Constituent Generator Group is defined as a constituent generator group that does not take service under the provisions of schedules NEM, NEMBIO or NEMFC, but interconnects under the provisions of Electric Rule 21.
- d. All metering for Multiple Tariff Facilities called for in this special condition must meet the requirements needed to bill under the customer-generator's OAS. All metering, equipment and Non Export relays necessary to implement the provisions in this section will be provided at the Customer-Generator's expense.
- e. Any generators eligible for tariffs NEMA, NEMFCA or NEMBIOA (accounts with the loads from eligible accounts aggregated on the main NEM, NEMFC or NEMBIO account pursuant as allowed under this Special Condition 5 of this NEM tariff) will be treated as a separate Constituent Generator Group. However at this time NEMA may not be combined with NEMFCA or NEMBIOA under this Special Condition

(N)(T)

(N)(T)

(Continued)

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### ELECTRICSCHEDULNEEM NETENERGMETERINGERVICE

Sheet 14

SPECIAL CONDITIONS: (Cont'd.)

5. MULTIPLE TARIFF FACILITIES (Cont'd):

- f. Except for Load Aggregation Arrangements where multiple NEM-eligible Constituent Generator Groups are present, and energy (kWh) is exported to the grid at the PCC, the billing credit will be based upon the proportional contribution of the energy production (kWh) of each NEM-eligible Constituent Generator Group over the billing period as follows:
  - 1) Sum all NEM-eligible Constituent Generator Groups' NGOM readings.
  - Determine the proportion of energy (kWh) attributable to each NEMeligible Constitute Generator Group by dividing the NGOM reading of each by the sum from (1) above.
  - NEM-eligible Export is the lesser of either all exported energy (kWh) as measured at the PCC or the sum of the energy (kWh) per (1) above.
  - Take the NEM-eligible Export and assign it to each NEM-eligible Constituent Generator Group based on its respective proportion of NGOM reading.
  - 5) Determine the bill credit for the customer-generator as provided under the customer-generator's OAS in combination with the net energy metering tariff billing treatment type for each NEM-eligible Constituent Generator Group.
  - 6) If interval metering is chosen per Special Condition 5(g)(2)(c) of this special condition, this allocation of bill credit will be done on the aggregated intervals over a billing period. If the OAS is a time-of-use (TOU) rate schedule, the allocation will be performed for each aggregated TOU period separately.
  - Generating Facilities including only multiple Renewable Electrical Generating Facilities are not Multiple Tariff Facilities and the customergenerator will be billed as provided in Special Condition 2 of this tariff.

(Continued)

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### ELECTRICSCHEDULNEEM NETENERGMETERINGERVICE

Sheet 15

SPECIAL CONDITIONS: (Cont'd.)

MULTIPLE TARIFF FACILITIES (Cont'd):

- Multiple Tariff Facility Configurations and Metering.
  - Except for Load Aggregation Arrangements, for two or more types of NEM-eligible Constituent Generator Groups, the customer-generator must select one of the following options:
- (T)
- a) Install NGOM on each Constituent Generator Group. In addition, metering is required at the PCC capable of separately registering the flow of energy (kWh) in two directions. Billing credit will be calculated as provided for in Special Condition 5(f). Generation Rate Component charges are the charges for energy (kWh) used based on the generation rate component of the energy charge under the customer-generator's rate schedule(s). Billing credit will be applied consistent with the appropriate net metering tariff as follows:
  - First, apply NEMBIO credits (if any) to Generation Rate Component charges on any aggregated accounts, and then to Generation Rate Component charges on the account served by the generating facility (Host Account).
  - Second, apply NEMFC credits (if any) to Generation Rate Component charges on the account served by the generating facility.
  - Third, apply NEM credits (if any) as appropriate to the remainder of energy charges on the account served by the generating facility.
- b) If the customer-generator has no Constituent Generator Group(s) eligible for Schedule NEMBIOA, but has a Constituent Generator Group eligible for Schedule NEM consisting of one or more Renewable Electrical Generation Facilities, the customer—generator may elect to take service for such under either Schedule NEMBIO or NEMFC, as appropriate to one of the other Constituent Generator Group(s).

(Continued)

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### ELECTRICSCHEDULNEEM NETENERGMETERINGSERVICE

Sheet 16

SPECIAL CONDITIONS: (Cont'd.)

5. MULTIPLE TARIFF FACILITIES (Cont'd):

- g. Multiple Tariff Facility Configurations and Metering. (Cont'd)
  - 2) For both, NEM-Eligible—unless there is a Load Aggregation Constituent Generator Group, in which case it must be the only NEM-Eligible Constituent Generator Group—and non-NEM Eligible Constituent Generator Groups, the Customer-Generator must select one of the following options:
    - i. The Non Export Relay Option : A Customer-Generator must install a Non-Export relay on their non-NEM Constituent Generator Groups and install metering as follows: 1) If there is only one type of NEM-eligible Constituent Generator Group then metering at the PCC is all that is required and the terms of the appropriate NEM tariff for that group will apply; 2) If there are two or more types of NEM-Eligible Constituent Generator Groups, then Metering at the PCC and NGOM metering of each NEM-Eligible Constituent Generator Group is required. The requirements of Special Condition 5(f) and 5(g) apply.
    - ii. The Load Metering Option : The customer-generator must install NGOM on each NEM-Eligible Constituent Generator Group, install energy consumption metering at the load, and install metering at the PCC as follows: 1) If there is one type of NEM-Eligible Constituent Generator Group then the terms of the appropriate NEM tariff for that group will apply; 2) If there are two or more types of NEM-Eligible Constituent Generator Groups, then the terms of Special Condition 5(f) and 5(g) apply.
    - iii. The Interval Meter Option: The customer-generator must install interval NGOM on each NEM-Eligible Constituent Generator Group and install interval metering at the PCC as follows: 1) If there is one type of Constituent Generator Group then the terms of the appropriate NEM tariff for that group will apply; 2) If there are two or more types of NEM-Eligible Constituent Generator Groups, then the terms of Special Condition 5(f) and 5(g) for interval metering apply. Energies (kWh) generated in an interval are aggregated over a billing period according to the OAS.
- h. Multiple Tariff Facilities, served under DA or CCA Service, may only participate to the extent their ESP or CCA offers net metering for the specific constituent generator group(s).
- Multiple Tariff Facilities involving multiple Load Aggregation Constituent
   Generator Groups, except for those allowed under Section g. above, are not permitted at this time.

(Continued)

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### ELECTRICSCHEDULNEEM NETENERGMETERINGERVICE

Sheet 17

SPECIAL CONDITIONS: (Cont'd.)

6. Net Surplus Electricity Compensation (NSC):

Pursuant to P.U. Code Sections 2827 (h)(4)(A), this Special Condition was established to provide a NEM customer having Net Surplus Electricity , (defined as all electricity generated by an eligible customer measured in kilowatt-hours over a Relevant Period – as defined in Special Condition 2(e) of this tariff – that exceeds the amount of electricity consumed by that eligible customer), with Net Surplus Electricity Compensation (NSC) for the Net Surplus Electricity, while leaving other ratepayers unaffected. A NEM customer who has Net Surplus Electricity will be known as a Net Surplus Generator.

(a) <u>NSC Applicability</u> – All bundled Net Surplus Generators that satisfy the conditions in the Applicability Section of this tariff and take service under this rate schedule are eligible to receive NSC if they have a true-up on, or following, the effective date below. This includes Net Surplus Generators on sub-schedules NEMS, NEMEXP, and NEMEXPM. A NEMMT Net Surplus Generator is also eligible to receive NSC but only for the one or more generators at the same metered account eligible for billing treatment under Special Condition 2 (a through f) of this NEM schedule.

Net Surplus Generators who receive Direct Access (DA) Service from an ESP or who receive Community Choice Aggregation Service from a CCA are not eligible to receive NSC from PG&E but may contact their ESP or CCA Provider to see if they provide NSC.

If an eligible customer-generator elects Load Aggregation, the eligible customer-generator shall be permanently ineligible to receive net surplus electricity compensation, and PG&E shall retain any kilowatt-hours and zero out any credits remaining on each account in the Load Aggregation Arrangement at the end of the Relevant Period.

(N) | |-(N)

The effective date for a Net Surplus Generator to begin to receive NSC will be no earlier than the end of their Relevant Period following January 1, 2011 unless (i) the Net Surplus Generator customer was a change-of-party Customer or became a new NEM customer in January 2010 and the meter read date for their twelfth billing month following enrollment in NEM falls in December of 2010; or (ii) a Net Surplus Generator's NEM meter was set to be read in January 2011 but due to PG&E's schedule of meter read dates, the read occurred on December 27, 2010 or later. Customers covered by subsections (i) or (ii) will be eligible to receive NSC for their Relevant Period ending in December 2010.

(Continued)

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### ELECTRICSCHEDULNEM NETENERGMETERINGERVICE

Sheet 20

SPECIAL CONDITIONS: (Cont'd.)

Pursuant to Public Utilities Code Section 2827(c)(2), any customer with an existing electrical generating facility and meter who enters into a new net energy metering contract (for example, Sample Form 79-978, Interconnection Agreement for Net Energy Metering of Solar and Wind Electric Generating Facilities of 1,000 Kilowatts or Less, other than Facilities of 30 Kilowatts or Less) shall complete and submit a copy of form 79-1125 - NEM / NEMVMASH Inspection Report to PG&E, unless the electrical generating facility and meter have been installed or inspected within the previous three years. The NEM Inspection Report shall be prepared by a California licensed contractor who is not the owner or operator of the facility and meter. A California licensed electrician shall perform the inspection of the electrical portion of the facility and meter and sign the NEM / NEMVMASH Inspection Report. If an inspection is required, the customer shall submit the fully completed NEM / NEMVMASH Inspection Report to PG&E within 90 days of the customer becoming the customer of record at this account, or else the customer agrees to disconnect their Generating Facility and inform PG&E it no longer will take service on schedule NEM or NEMVMASH. By signing the interconnection agreement, the NEM / NEMVMASH Inspection Report shall be incorporated into it.

8. Load Aggregation

(N)

Load Aggregation is available to an eligible customer-generator that has load served by multiple meters ("Aggregated Accounts") located on the property where the Renewable Electrical Generation Facility ("Generating Account") is located and on property adjacent or contiguous to the property on which the Renewable Electrical Generation Facility is located, only if those properties are solely owned, leased, or rented by the eligible customer-generator, subject to the terms of this Special Condition and elsewhere in this tariff. For purposes of Load Aggregation, parcels that are divided by a street, highway, or public thoroughfare are considered contiguous, provided they are otherwise contiguous and under the same ownership. All of the Aggregated Accounts, including a single Generating Account, that are billed together under this Special Condition are referred to as an Arrangement.

Billing Service Charges -- Notwithstanding Public Utilities Code Section 2827 (g), an eligible customer-generator electing Load Aggregation shall remit service charges for the cost of providing billing services as follows. These charges shall include:

i) One-Time Setup Charge of \$4.00 per Aggregated Account and for the Generating Account, as defined in this Special Condition.

Plus,

ii) Monthly Charge of \$15 Per Aggregated Account and for the Generating Account as defined in this Special Condition.

(N)

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33198-E\*

ELECTRICSAMPLEORM79-1153 NEMLOADAGGREGATI <b>AN</b> PENDIX	Sheet 1 (N) (N)
Please Refer to Attached SampleForm	

Issued by

Vice President

Regulatory Relations

Brian K. Cherry

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October 21, 2013

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Resolution No.

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#### **NEM LOAD AGGREGATION APPENDIX**

(If Applicable)

List of Qualifying Accounts Eligible for
Load Aggregation under Special Condition 8 of Schedule
NEM and Customer-Generator Declaration Warranting NEM Aggregation Is Located On
Same or Adjacent or Contiguous Property to Generator Parcel



This is an appendix to form 79-1101 79-978, 79-1137 or 79-1069 as applicable. As governed by Schedule NEM Special Condition 8, PG&E will aggregate the load of the Customer-Generator's accounts listed below where the Customer-Generator is the customer of record and the accounts are (i) located on the property where the Generation Facility is located, or (ii) on property adjacent or contiguous to that property as long as those properties are solely owned, leased, or rented by the Customer-Generator. Parcels that are divided by a street, highway, or public thoroughfare are considered contiguous, provided they are otherwise contiguous and under the same ownership as described in (ii) above.

above.

In accordance with this appendix:

(i) Pursuant to Schedule NEM Special Condition 8, the electricity generated by the renewable electrical generation facility and exported to the grid shall be allocated to each of the aggregated meters in proportion to the electrical load served by those meters, and

(ii) In accordance with Special Condition 8 of the Rate Schedule NEM, Customer-Generator shall remit service charges of \_\_\_\_\_\_\_ to PG&E for its cost of providing billing service to those meters, and

(iii) Customer-Generator shall permanently be ineligible to receive AB 920 net surplus electricity compensation, and PG&E shall retain any kilowatt hours in excess of the eligible Customer-Generator's electrical load as determined for each aggregated meter individually.

This agreement at all times shall be subject to such modifications as the California Public Utilities

Commission may direct from time to time in the exercise of its jurisdiction.

Automated Document – Preliminary Statement Part A



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Requesting	Second Service for Generator: ☐ Yes	i No		
to all other it has no loa Facility. Ho the Renewa	ggregation Arrangements Request applicable rules, an additional served other than that associated direct owever, a customer may not subsect able Electrical Generation Facility is a load account.	rice may be allowed for the G tly with the Renewable Electr quently add load to that addit	enerating and its Generational servi	Account if ion ce, and if
Accounts	Customer-Generator Service Agreement ID from your Billing Statement <sup>6</sup>	Account Address as listed Billing Statement (Street, City, Zip Code – no P		Annual kWh Load <sup>7</sup>
Generator Account				
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3.		+		
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6.				
7.				
8.				
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•		Total A	Annual kWh	
	110% of Total Annual kWh (S	tandard NEM solar and/or wind <= 3		
(Use more	sheets as necessary. You do not have to			ets.)
	Total Ann	ual Kwh Load (from all sheets, if ap	plicable)	
		Estimated Annual kWh Pr	oduction	
	Wind.	<b>Solar</b> = CEC-AC <sup>8</sup> rating 2 Total Inverter Nameplate Rating X		
	Other Technologies	= Total Inverter Nameplate Rating X	7,008 <sup>11</sup>	
(Customer-G	Generator)	Date:	Page: _	_ of
<sup>7</sup> For previous to being installed; <sup>8</sup> CEC-AC (kW) PTC Rating of F <sup>9</sup> Estimated Solution	account, enter <i>NEW</i> .  welve months from date of signature. Please als if none, enter zero.  = California Energy Commission Alternating Ct PV Modules x CEC Inverter Efficiency Rating)/1 olar Production = 8,760 hrs/yr X 0.19 solar Wind Production = 8,760 hrs/yr X 0.25 wind Other Technologies = 8,760 hrs/yr X 0.80	urrent, refers to inverter efficiency rating 000 r capacity factor = 1,664 d capacity factor = 2,190	(Quantity of P	
Automated Doc	ument – Preliminary Statement Part A	_		Page 3 of 4 n No. 79-1153 ndvice 4305-E

October 2013



#### **Customer-Generator Declaration**

In accordance with Schedule NEM, I, Customer-Generator represent and warrant under penalty of perjury that:

- 1) The total annual output in kWh of the generator is less than or equal to 110% (for solar and/or wind systems equal to or less than 30 kW) or 100% (for all other technologies and solar and/or wind systems greater than 30 kW) of the annual aggregated electrical load in kWh of the meters associated with the generator account, including the load on the generating account itself (before being offset by the generator); and
- 2) Each of the aggregated account meters associated with this NEM generator account are located either
- (i) on the property where the renewable electrical generation facility is located, or
- (ii) on property adjacent or contiguous to the property on which the renewable electrical generation facility is located, and those properties are solely owned, leased or rented by me; and

Parcels that are divided by a street, highway, or public thoroughfare are otherwise contiguous with the parcel where the generator is located and under the same ownership as described in (ii) above; and

- 3) PG&E reserves the right to request a parcel map to confirm the property meets the requirements of 2) above; and
- 4) Customer-Generator agrees to notify PG&E if there is any change of status that makes any of the meters listed in this Appendix ineligible for meter aggregation to ensure that only eligible meters are participating; PG&E will require an updated Appendix and Declaration form and
- 5) Upon request by PG&E, I agree to provide documentation that all aggregated meters meet the requirements of Rate Schedule NEM Special Condition 8 including but not limited to parcel maps and ownership records.

Customer Generator's Name	Signature		
Date	Type/Print Name		
	Title		
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#### **ELECTRICIABLEOF CONTENTS RATESCHEDULES**

Sheet 6

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E-OBF

E-SOP

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On-Bill Financing Balance Account (OBFBA), , , , , , , , , , , , , , , .29490-29492-E

Residential Electric SmartMete r<sup>™</sup> Opt-Out Program הרוור ווור הוור ווור א 31330, 31454-E

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#### **ELECTRICIABLEOF CONTENTS** SAMPLEORMS

Sheet 28

	SAMPLEORMS				
FORM	TITLE OF SHEET	CAL P.U.C. SHEET NO.			
	Sample Forms				
	Net Energy Metering				
79-854	Interconnection Agreement for Net Energy Metering for Residential and Small Comme Solar or Wind Electric Generating Facilities of 10 kW or Less				
79-978	Interconnection Agreement for Net Energy Metering of Solar or Wind Electric Generat Facilities 1,000 Kilowatts or less, other than Residential or Small Commercial Facilit of 10 kW or Less	ng es			
79-994	Interconnection Application for Net Energy Metering (E-NET) for Residential or Small Commercial Customers with Solar or Wind Generating Facilities of 10 Kilowatts or Less	25580-E			
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79-1109	Net Energy Metering Application and Interconnection Agreement for the Building Own			0297	T L
70 7700	Multifamily Affordable Solar Housing Facility with a Solar Generating Facility of 1 Me	gawatt or Less			
79-1112	Local Government Application for an Arrangement to Take Service on Rate Schedule With Interconnection Eligible Renewable Generation of Not More Than 5 Megawatt	RES-BCT			
79-1114	NEM 2010 Early True-up Request Form				
79-1124	Eligible Low Income Development Virtual Net Energy Metering Application and Interco Agreement for Multi-Family Affordable Housing with Solar Generation Totaling 1 Medium				
79-1125	Less;;;;;;;;;;;;;;;;;;;;;;;;;;;;;;;;;;;				
79-1123	Customer Request Form not to Receive Net Surplus Compensation	30639-E			
79-1131	NEMV Application and Interconnection Agreement for an Eligible	33333 E			
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