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Subject: Response to Advice Letter re NEM Cap

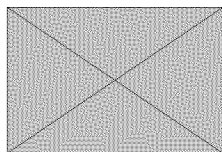
Per Ms. Armstrong's request, attached please find the above-referenced document (in PDF format). Should you have any questions or comments, please telephone Ms. Armstrong at (415) 392-7900.

Please notify the person below should you have any problems with the receipt of this document.

Thank you.

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