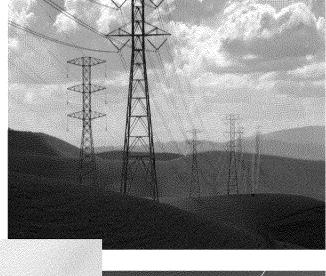
## **ELECTRICITY FORUM**

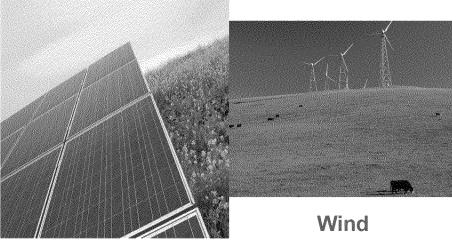
Tom Bottorff Senior Vice President, Regulatory Affairs Pacific Gas and Electricity Company March 4, 2014



#### **You Have Choices**

- Buy power from PG&E
- Buy power from another provider
- Generate some of your own



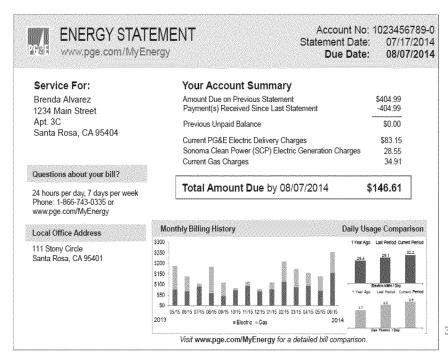


Solar



#### Regardless of Your Choice

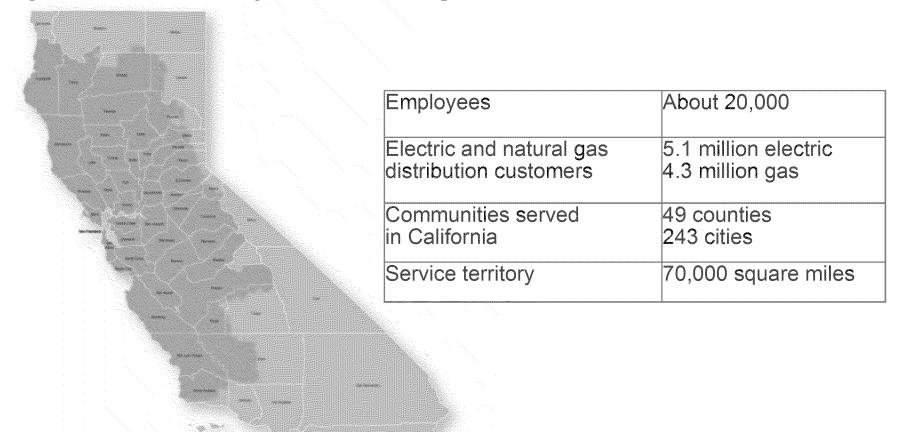
- PG&E continues to deliver the power you need
- PG&E continues to maintain the electric infrastructure and respond to outages
- PG&E continues to send you a bill





#### **About PG&E**

#### We provide electricity and natural gas to about 15 million Californians





A

#### **PG&E in Sonoma County**

- 460 employees; 857 PG&E retirees
- Infrastructure investment in 2013
  - \$68 million for electric projects (year 2 of 5-year modernization plan)
  - \$26 million for natural gas projects
- Community involvement in 2013
  - 720 employee volunteer hours at 58 local events
  - \$93,000 in employee charitable contributions
  - \$630,000 in PG&E charitable contributions



#### **PG&E in Sonoma County**

#### Major Community Programs:

PG&E Bright Minds Scholarship Program

PG&E Bright Ideas Grants to Schools

PG&E and Red Cross Emergency Preparedness Partnership

PG&E and Habitat for Humanity Solar Habitat Program

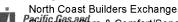
PG&E and California State Parks Foundation Earth Day



#### Children's Museum of Sonoma County

#### Nonprofits supported by PG&E in Sonoma County in 2013

- American Red Cross, Sonoma-Mendocino-Lake Chapter
- Becoming Independent
- Bodega Bay Fire Protection District/Bodega Bay Firefighters Association
- Boys & Girls Clubs of Marin & Southern Sonoma Counties
- California Veterans Benefit Fund
- Celebrate Community Partnership
- Children's Museum of Sonoma County
- Chops Teen Center
- City of Cotati 50th Anniversary Celebration
- City of Santa Rosa Gang Prevention Awareness Week
- County of Sonoma Pedestrian Safety Campaign
- Council On Aging Meals on Wheels
- Fire Safe Sonoma
- Global Student Embassy
- Graton Day Labor Center
- Habitat for Humanity of Sonoma County
- Healdsburg High School
- Hospice
- Kid Scoop News
- La Luz Bilingual Center
- Living Room Center



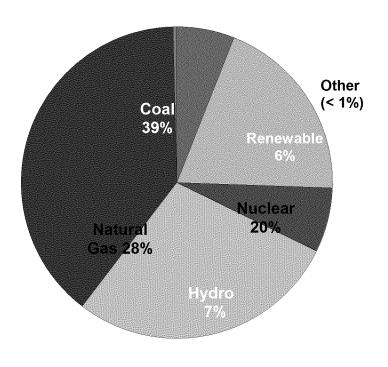
Coffic Ation Care & Comfort/Sonoma Raceway Deciric Company Penngrove Social Fireman

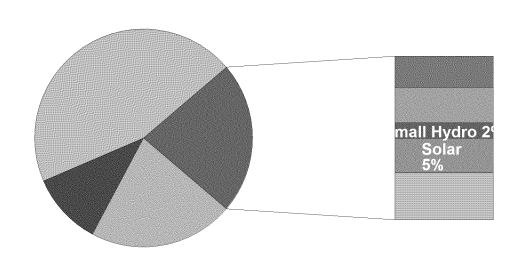
Petaluma Educational Foundation

#### **Electric Generation Mix**

U.S. 2013





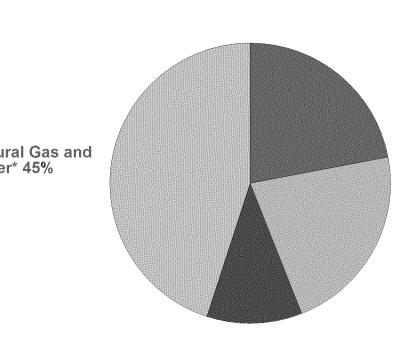


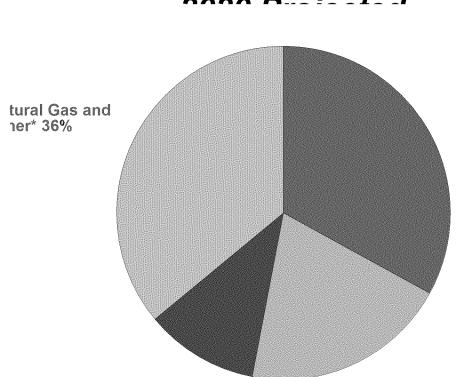
Data represents electric generation from December 2012 through November 2013. Source: EIA http://www.eia.gov/electricity/monthly/update/resource\_use.cfm#tabs\_gen-1

Pacific Gas and Electric Company® Other includes market purchases, other fossil resources. Source: 2013 delivery statistics are preliminary and subject to an independent audit and verification that will not be completed until October 1, 2014.

#### **PG&E's Electric Generation Mix**

#### 2013 Preliminary





Total GWh: 76,000

Total GWh: 81,000

<sup>\*</sup> Other includes market purchases, other fossil resources. GWh = gigawatt hours. Source: 2013 delivery statistics are preliminary and subject to an independent audit and verification that will not be completed until October 1, 2014.

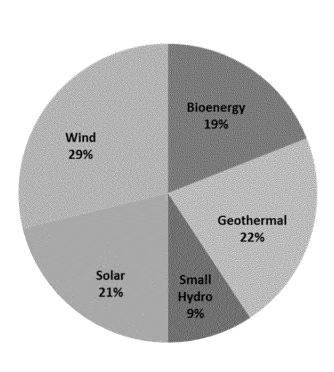


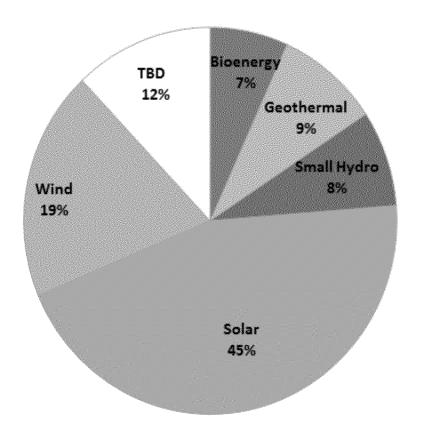
er\* 45%

### Sources of Renewable Power – Today and in 2020

## 2013 Preliminary

2020 Projected 22% of total bundled retail sales 33% of total bundled retail sales

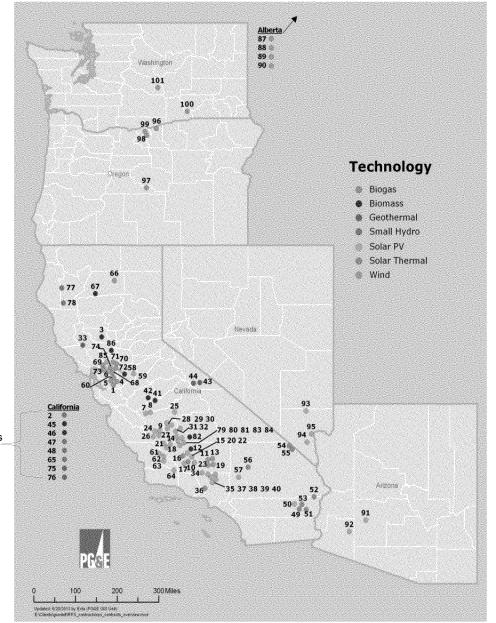




Source: PG&E's 2013 10-K filing and PG&E's 2013 IEPR Forecast. Last updated February 2014.



### Location of PG&E's Renewable Resources

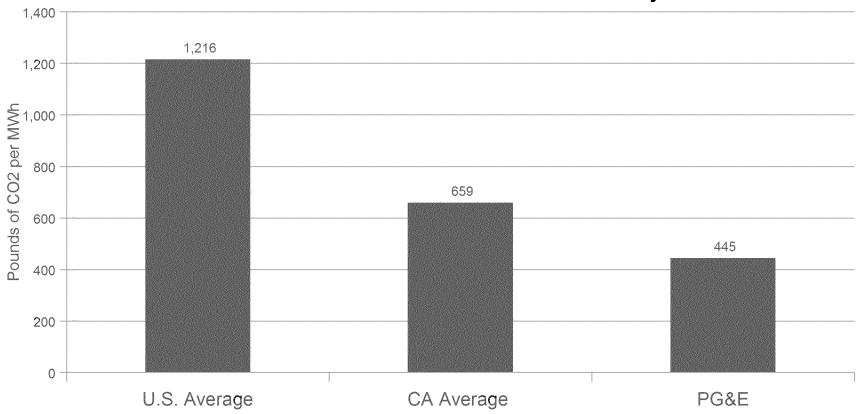


Contracts with facilities in multiple locations



## Benchmarking PG&E's 2012 Emissions

#### CO<sub>2</sub> Emissions for Delivered Electricity



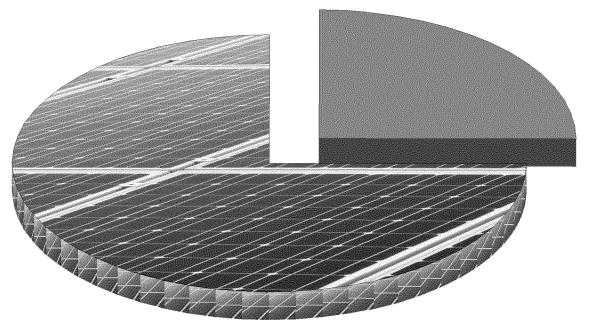
Source: U.S. and CA averages, U.S. Environmental Protection Agency.

Source: The Climate Registry, a third party verification of greenhouse gas emissions data.



#### PG&E is a Leader in Retail Solar Photovoltaic

# One-fourth of customer solar installations in the U.S. are in PG&E's service territory

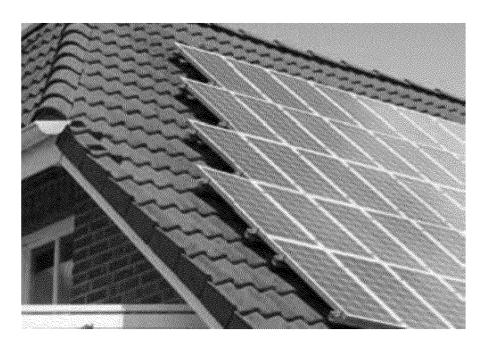


■PG&E■All Other U.S. Utilities Combined

Source: Annual survey by the Solar Electric Power Association for 2012 (2013 results available June 2014).



## Rooftop Photovoltaic for PG&E and Sonoma County



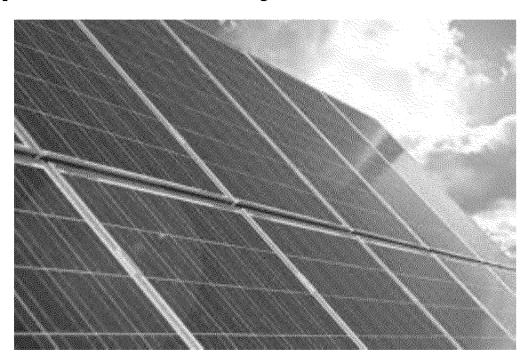
PG&E Service Area		Sonoma	
Installations	106,520	Installations	6,551
MW Capacity	1,042	MW Capacity	64

Data as of 12/31/2013; MW = megawatt



### PG&E's Green Tariff Shared Renewables Program

- Option for customers to purchase up to 100% renewable energy
- Power to come from solar projects built in PG&E's service area
- Scheduled to be approved later this year





### **PG&E Invests in Alternative Fuel Technologies**

From CNG and flex-fuel...



...to fully electric

Over 21% of PG&E's fleet uses alternative fuel

PG&E's fleet ranks #3 in the U.S. for number of electric vehicles (#1 for energy utilities)

Automotive Fleet Magazine



...to custom hybrids





### 2013 Recognition for PG&E as Sustainability Leader

- American Council for an Energy-Efficient Economy
  - PG&E awarded "top honors" for six of its energy efficiency programs; programs were recognized nationally as "exemplary" for their "effectiveness and innovation in helping customers achieve greater levels of energy efficiency in their homes, businesses, and industries."
- Corporate Responsibility Magazine 100 Best Corporate Citizens
  PG&E ranked 37<sup>th</sup> of top 100 companies that best advance corporate responsibility and sustainability through disclosure, policy and performance.
- Dow Jones Sustainability North America Index
  PG&E recognized for 6th straight year and one of only seven U.S. energy utilities, for ongoing commitment across the economic, environmental, and social dimensions of sustainability.
- Solar Electric Power Association 2012 Utility Solar Rankings
  PG&E recognized for 5th straight year; ranked first in nation among utilities for most solar megawatt capacity added.
- U.S. Environmental Protection Agency 2013 Energy Star Partner of the Year-Sustained Excellence Award

PG&E recognized for continued leadership in protecting the environment through its long-term commitment to energy efficiency.



#### Other Services We Provide

- Rebates for investing in energy efficiency\*
- Help paying your bill\*
- Access to online energy information\*



- Alternative pricing plans (Time-of-Use)\*
- CARE¹ and Medical Baseline\*
- \* These services are available to customers whether they choose PG&E or Sonoma Clean Power to provide their electricity.
- PG&E or Sonoma Clean Power to provide their electrici



Online Information

**Home Energy Reports** 

1. California Alternate Rates for Energy



# Energizing California for 150 Years





# Pacific Gas and Electric Company®

# Thank you! QUESTIONS?

