

**Attachment A  
Rate Element Inventory**

	IOU	Rate Element	Litigate in Phase 1 or Phase 2 of R1206013	Litigate in different proceeding or phase	IOU	Rate Element	Litigate in Phase 1 or Phase 2 of R1206013	Litigate in different proceeding or phase	IOU	Rate Element	Litigate in Phase 1 or Phase 2 of R1206013	Litigate in different proceeding or phase
1.	PG&E	Updated load data for electric baseline quantities (by climate zone)	Phase 2 (Reached partial settlement)									
2.	PG&E	Summer 2014 Rate Change Proposal to reduce tiers and tier differentials	Phase 2 (Reached partial settlement)		SCE	4 tier rate proposal for non-CARE and 3-tiered rate proposal for CARE for summer 2014 w/ revised differentials	Phase 2 (Reached partial settlement)		SDG&E	Summer 2014 tiered rate proposal for non-CARE rates with revised tier differentials	Phase 2	
3.	PG&E	Formula for allocation of future revenue requirement increases and decreases (until Phase 1 decision)	Phase 2 (Reached partial settlement)		SCE	Allocation of revenue requirement changes until Phase 1 decision	Phase 2 (Reached partial settlement)		SDG&E	Allocation of future revenue requirement changes until Phase 1 decision	Phase 2	
4.	PG&E	Gradual decrease of CARE discount to between 30% and 35% as mandated by AB 327	Phase 2 and Phase 1	Need to address how this interacts with CARE/ESA low income program to be filed in	SCE	If necessary, decreases to CARE discount to maintain 30% and 35% effective discount raise as mandated by AB 327	Phase 1	Need to address how this interacts with low income program proceeding to be filed later	SDG&E	Summer 2014 Revisions to CARE discount consistent with AB 327 effective discount	Phase 2 and Phase 1	Need to address how this interacts with low income program proceeding to be filed later in

	IOU	Rate Element	Litigate in Phase 1 or Phase 2 of R1206013	Litigate in different proceeding or phase	IOU	Rate Element	Litigate in Phase 1 or Phase 2 of R1206013	Litigate in different proceeding or phase	IOU	Rate Element	Litigate in Phase 1 or Phase 2 of R1206013	Litigate in different proceeding or phase
				July 2014				in 2014				2014
5.	PG&E	Basic Service Fee for all residential schedules	Phase 1		SCE	Fixed charges	Phase 1		SDG&E	Fixed Charge through 2018	Phase 1 Bifurcate year 2015 and beyond to phase 1 and phase 3	
6.					SCE	Establish formulaic approach to reduce tier differentials and to escalate fixed charges in the future	Phase 1	Bifurcate year 2015 and beyond to phase 1 and phase 3	SDG&E	Formula to reduce tier differentials and to escalate fixed charges in the future	Phase 1 Bifurcate year 2015 and beyond to phase 1 and phase 3	
7.	PG&E	Revisions to tiered rate structure and reduction in tier differentials	Phase 1	Bifurcate year 2015 and beyond to phase 1 and phase 3	SCE	Revised tiered rate structure and reduction in tier differentials	Phase 1	Bifurcate year 2015 and beyond to phase 1 and phase 3	SDG&E	Revised tiered rate structure through 2018 and reduction in tier differentials	Phase 1 Bifurcate year 2015 and beyond to phase 1 and phase 3	
8.	PG&E	Un-tiered optional TOU rate	Phase 1	Bifurcate year 2015 and beyond to phase 1 and phase 3	SCE	Default non-TOU and opt-in TOU rates	Phase 1	Bifurcate year 2015 and beyond to phase 1 and phase 3	SDG&E	Default non-TOU and opt-in TOU rates	Phase 1 Bifurcate year 2015 and beyond to phase 1 and phase 3	
9.	PG&E	Medical Baseline proposal	Phase 1		SCE	Changes to Medical Baseline from tier redefinitions	Phase 1		SDG&E	Medical baseline (to reflect changes to tier rate structure)	Phase 1	
10.	PG&E	FERA proposal - Schedule E-FERA revisions (to	Phase 1		SCE	Changes to FERA from tier redefinitions.	Phase 1		SDG&E	FERA (to reflect changes to tier rate structure)	Phase 1	

	IOU	Rate Element	Litigate in Phase 1 or Phase 2 of R1206013	Litigate in different proceeding or phase	IOU	Rate Element	Litigate in Phase 1 or Phase 2 of R1206013	Litigate in different proceeding or phase	IOU	Rate Element	Litigate in Phase 1 or Phase 2 of R1206013	Litigate in different proceeding or phase
		reflect changes to tier rate structure)										
11.	PG&E	Smart Rate incentive Schedule E-RSMART (to reflect changes to tier rate structure)	Phase 1									
12.									SDG&E	Coordination of rate design changes with CPUC demand-side management programs	Phase 1	Should address what issues need to be coordinated with DR programs
13.	PG&E	Formula for allocation of future revenue requirement increases and decreases after Phase 2	Phase 1 Phase 1 - Bifurcate year 2015 and beyond to phase 1 and phase 3		SCE	Formula for allocation of future revenue requirement increases and decreases after Phase 2	Phase 1 Bifurcate year 2015 and beyond to phase 1 and phase 3		SDG&E	Formula for allocation of future revenue requirement increases and decreases after Phase 2	Phase 1 - Bifurcate year 2015 and beyond to phase 1 and phase 3	
14.	PG&E	Tier changes and basic service fees for voluntary TOU rate schedules	Phase 1 Phase 1 - Bifurcate year 2015 and beyond to phase 1 and phase 3									
15.	PG&E	Revenue neutrality for	Phase 1 Phase 1 -									

	IOU	Rate Element	Litigate in Phase 1 or Phase 2 of R1206013	Litigate in different proceeding or phase	IOU	Rate Element	Litigate in Phase 1 or Phase 2 of R1206013	Litigate in different proceeding or phase	IOU	Rate Element	Litigate in Phase 1 or Phase 2 of R1206013	Litigate in different proceeding or phase
		optional schedules E-7, E-8 and closing schedules on 1/1/15.	Bifurcate year 2015 and beyond to phase 1 and phase 3									
16.	PG&E	Revise Existing TOU rate design for optional tiered TOU rates and closing rates on 1/1/15. (including revising rates where generation rate exceeds total rate for Schedules E-7, EL-7, E-8 and EL-8) - LONG TERM	Phase 1									
17.	PG&E	EV Rate Review in compliance with D.11-07-029		Expected to be part of A.13-04-012 (GRC Phase II) Settlement	SCE	Opt-in residential EV rates for whole house and separately metered		A1312015 RDW - move to RROIR or GRC 2, dismiss RDW				
18.					SCE	Whole house EV rate (TOU-EV-D) for all residential customers		A1312015 RDW - move to RROIR or GRC 2, dismiss RDW				
19.									SDG&E	TOU period changes		RDW A1401027 (filed

	IOU	Rate Element	Litigate in Phase 1 or Phase 2 of R1206013	Litigate in different proceeding or phase	IOU	Rate Element	Litigate in Phase 1 or Phase 2 of R1206013	Litigate in different proceeding or phase	IOU	Rate Element	Litigate in Phase 1 or Phase 2 of R1206013	Litigate in different proceeding or phase
												1/31/14 to be effective 1/1/15) - Move to RROIR 1, Demand pilot studies prior to determining new TOU period
20.									SDG&E	Analysis of rates by season and geographic region	Phase 1	
21.	PG&E	Revise Existing TOU rate design for optional tiered TOU rates (including revising rates where generation rate exceeds total rate for Schedules E-7, EL-7, E-8 and EL-8) - SHORT TERM	Phase 1, if not included in GRC Phase II settlement	Expected to be part of GRC Phase II Settlement								
22.	PG&E	Baseline Quantity Reduction	<i>Should this item be moved from A.12-02-020 to R.12-06013 to Phase 2 and</i>	Currently part of A.12-02-020 (2012 RDW)					SDG&E	Baseline allowance reductions	<i>Should this item be moved from <del>A.12-01-070</del> to R.12-06013 to Phase 2 and Phase 1?</i>	Currently part of RDW A1401027 (filed 1/31/14 to be effective 1/1/15) - Move to

	IOU	Rate Element	Litigate in Phase 1 or Phase 2 of R1206013	Litigate in different proceeding or phase	IOU	Rate Element	Litigate in Phase 1 or Phase 2 of R1206013	Litigate in different proceeding or phase	IOU	Rate Element	Litigate in Phase 1 or Phase 2 of R1206013	Litigate in different proceeding or phase
			<i>Phase 1? Yes, reached settlement in phase 2, withdraw from A12-02-020</i>									RROIR 1, Demand pilot studies prior to determining new TOU period
23.	PG&E	Modify Minimum Bill Methodology and Charge		A.12-02-020 (2012 RDW)								
24.	PG&E	Modify SmartRate Peak Day Pricing (PDP)		A.12-02-020 (2012 RDW)								
25.	PG&E	Electric Master Meter Rate		GRC Phase II								
26.	PG&E	Meter Charge for Schedule NEM MT		2015 RDW (to be filed November 2014)								
27.	PG&E	CARE/ESA Low Income Programs		Application to be filed July 2014 - How does this interact with CARE restructuring?								
28.	PG&E	PTR (A1002028) Default Residential TVP (A1008005)		2010 RDWs A1002028 and A1008005 - Dismiss this								

	IOU	Rate Element	Litigate in Phase 1 or Phase 2 of R1206013	Litigate in different proceeding or phase	IOU	Rate Element	Litigate in Phase 1 or Phase 2 of R1206013	Litigate in different proceeding or phase	IOU	Rate Element	Litigate in Phase 1 or Phase 2 of R1206013	Litigate in different proceeding or phase
				proceeding								
29.	PG&E	Including GHG costs and revenues in residential rates pursuant to D12-12-033	Phase 1		SCE	Including GHG costs and revenues in residential rates pursuant to D12-12-033	Phase 1		SDG&E	Including GHG costs and revenues in residential rates pursuant to D12-12-033	Phase 1	
30.	PG&E	CARE restructuring		Later phase of R.12-06-013 or new proceeding	SCE	CARE Restructuring		Later phase of R.12-06-013 or new proceeding	SDG&E	CARE restructuring		Later phase of R.12-06-013 or new proceeding How does this interact with CARE restructuring?
31.					SCE	Long Term FERA program changes, remaining exemptions for medical baseline customers (e.g., DWR bond charge)		Low-Income proceeding to be filed June 2014, effective January 2016 – How does this interact with CARE restructuring?				
32.					SCE	Other medical baseline allowance issues (appropriateness of current allowance structure)		Low-Income proceeding to be filed June 2014, effective January 2016 How does this interact with CARE				

	IOU	Rate Element	Litigate in Phase 1 or Phase 2 of R1206013	Litigate in different proceeding or phase	IOU	Rate Element	Litigate in Phase 1 or Phase 2 of R1206013	Litigate in different proceeding or phase	IOU	Rate Element	Litigate in Phase 1 or Phase 2 of R1206013	Litigate in different proceeding or phase
								restructuring?				
33.	PG&E	Customer education and outreach, bill simplification	Short-Term Plan: Phase 2 and Phase 1	Long-Term Plan: Later phase of R1206013	SCE	Customer education and outreach, bill simplification	Short-Term Plan: Phase 2 and Phase 1	Long-Term Plan: Later phase of R1206013	SDG&E	Customer education and outreach, bill simplification	Short-Term Plan: Phase 2 and Phase 1	Long-Term Plan: Later phase of R1206013
34.	PG&E	NEM-specific rate design issues		NEM-specific proceeding	SCE	NEM-specific rate design issues		NEM-specific proceeding	SDG&E	NEM rate design issues		NEM-specific proceeding
35.					SCE	Submetering discounts and differentiation of single- and multi-family baseline allowance for all-electric customers		GRC Phase 2				
36.					SCE	Residential rate design issues not included in R.12-06-013 or A.13.12-015		GRC Phase 2				
37.									SDG&E	Move recovery of CSI and SGIP costs from distribution to PPP rate component		RDW A1401027 (filed 1/31/14 to be effective 1/1/15) - consolidate into RROIR 1