

**BEFORE THE PUBLIC UTILITIES COMMISSION
OF THE STATE OF CALIFORNIA**

Application of PACIFIC GAS AND ELECTRIC COMPANY to issue, sell, and deliver one or more series of Debt Securities and to guarantee the obligations of others in respect of the issuance of Debt Securities, the total aggregate principal amount of such long-term indebtedness and guarantees not to exceed \$6.0 billion; to execute and deliver one or more indentures; to sell, lease, assign, mortgage, or otherwise dispose of or encumber utility property; to issue, sell and deliver in one or more series, cumulative Preferred Stock -- \$25 Par Value, Preferred Stock -- \$100 Par Value, Preference Stock or any combination thereof; to utilize various debt enhancement features; and enter into interest rate hedges.

(U 39 M)

Application No. 14-06-____
Filed June 24, 2014

**MOTION OF PACIFIC GAS AND ELECTRIC COMPANY (U 39 M) FOR LEAVE TO
FILE CONFIDENTIAL INFORMATION UNDER SEAL TOGETHER WITH
PROPOSED ORDER TO SEAL SCHEDULES I, II, III, AND IX-B TO APPLICATION
FOR DEBT AND PREFERRED STOCK AUTHORIZATION**

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Dated: June 24, 2014

Attorneys for
PACIFIC GAS AND ELECTRIC COMPANY

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Pursuant to Rule 11.4 of the Rules of Practice and Procedure of the California Public Utilities Commission (the “Commission”), Pacific Gas and Electric Company (the “Company”) requests an order allowing it to file under seal and to maintain the confidentiality of Schedules I, II, III, and IX-B, including estimated construction expenses, a cash flow statement, a statement of cash requirements, and projected capitalization ratios, filed concurrently herewith in support of the Company’s Application for Debt and Preferred Stock Authorization (the “Application”), pursuant to Public Utilities Code Section 583. Schedules I, II, III, and IX-B to the Application contain forward-looking statements that are necessarily subject to various risks and uncertainties and are subject to change. Since the unredacted version of the Application, including Schedules I, II, III, and IX-B, contains material, non-public information, the Company seeks confidential

treatment of those responses and requests that the Commission accept the filing of Schedules I, II, III, and IX-B under seal.

Respectfully submitted,

DOREEN A. LUDEMANN
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By: /s/ Doreen A. Ludemann
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**(PROPOSED) ORDER TO SEAL SCHEDULES I, II, III, AND IX-B TO
PACIFIC GAS AND ELECTRIC COMPANY'S APPLICATION FOR DEBT AND
PREFERRED STOCK AUTHORIZATION (U 39 M)**

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**(PROPOSED) ORDER TO SEAL SCHEDULES I, II, III, AND IX-B TO
PACIFIC GAS AND ELECTRIC COMPANY'S APPLICATION FOR DEBT AND
PREFERRED STOCK AUTHORIZATION (U 39 M)**

On June 24, 2014, Pacific Gas and Electric Company filed a Motion of Pacific Gas and Electric Company (U 39 M) for Leave to File Confidential Information Under Seal Together with Proposed Order to Seal Schedules I, II, III, and IX-B to Application for Debt and Preferred Stock Authorization. Good cause being shown for filing Schedules I, II, III, and IX-B under seal, it is ordered that:

1. The Motion of Pacific Gas and Electric Company (U 39 M) for Leave to File Confidential Information Under Seal Together with Proposed Order to Seal Schedules I, II, III, and IX-B to Application for Debt and Preferred Stock Authorization is granted.
2. Schedules I, II, III, and IX-B of Pacific Gas and Electric Company's Application for Debt and Preferred Stock Authorization (U 39 M) filed on June 24, 2014, shall remain under seal and shall not be made accessible or disclosed to anyone other than Commission staff except upon advance notice to the parties and on the further order/ruling of the Commission, the

Assigned Commissioner, the assigned Administrative Law Judge (“ALJ”), or the ALJ then designated as Law and Motion Judge.

Dated: _____, 2014

Administrative Law Judge