From: Martinez, Alejandra Sent: 7/8/2014 3:24:11 PM

To: Redacted

Cc: Dietz, Sidney (/O=PG&E/OU=Corporate/cn=Recipients/cn=SBD4); Miller, Karen (karen.miller@cpuc.ca.gov); Kaur, Ravneet (Ravneet.Kaur@cpuc.ca.gov); Redact

Redacted

DeVine, Kyle (kyle.devine@cpuc.ca.gov); Redacted

Redacted

Bcc:

Subject: RE: CHANGES Meeting Update

Hello all,

Here is the resolution list that we use for the CHANGES program database. There are a total of 28 resolutions. Some resolutions are utility specific such as Neighbor to Neighbor for SDG&E, so obviously you don't have to worry about those. Please let me know if you have any questions or concerns.

Alejandra

## **Resolution Master List**

- 1 HEAP/LiHEAP Application Assistance
- 2 Energy Assistance Fund Application
- 3 ESAP Application Assistance
- 4 Gas Assistance Fund Application Assistance
- 5 N2N Application Assistance
- 6 Medical Baseline Application Assistance
- 7 Educated on avoiding disconnection
- 8 Bill Education
- 9 Educated on CARE/FERA

11 Educated on Energy efficiency/ Conservation 12 Educated on energy assistance programs 13 Request Meter Service or Testing 14 Bill Adjustment 15 scheduled Customer Service Visit 16 Schedule Energy Audit 17 Set Up/Change Payment Extension 18 Set Up/Change Payment Plan 19 Stop Disconnection 20 Verified Bill 21 Waive/Decrease Deposit 22 Restore Service 23 Sign up for 3rd Party Notification 24 Enrolled in Demand Response Programs 25 Set Up Account 26 Changes to Account 27 REACH Application Assistance 28 Add or Modify Level Pay Plan From: Redacted [mailto:Redacted **Sent:** Monday, July 07, 2014 1:46 PM To: DeVine, Kyle Cc: Miller, Karen; Martinez, Alejandra; Kaur, Ravneet; Dietz, Sidney; Redacted

10 Educated on Medical Baseline

Warner, Christopher (Law); Redacted ; Redacted ; Redacted ; Redacted
Hi, Kyle,
Hope this email finds you well.
Thanks for bringing forward your concerns about the NDA and use of 3 <sup>rd</sup> Party Authorization Form.
We need to reschedule our conference call tomorrow to a later date so we can all meet in person.
Please let me know if we can meet later this week or confirm closest availability. We need to have legal counsels present in the discussion as we examine the flexibility in consumer privacy protection and streamlining third party authorization over the phone. These areas require the specialized legal interpretations to see where and how we can move forward.
In the interim, I will still be working with Alejandra to support the customers that are at risk of being disconnected or need special assistance to ensure the best advocacy and resolution of the challenges.
Thank you for helping us coordinate our next meeting.
Regards,
Redac

PG&E is committed to protecting our customers' privacy. To learn more, please visit <a href="http://www.pge.com/about/company/privacy/customer/">http://www.pge.com/about/company/privacy/customer/</a>