

R.10-02-005 (Disconnection Proceeding)
CforAT Merits Time
2014 Records for Melissa W. Kasnitz

Date	Project	Task	Notes	Hours	Rate	Total
1/9/2014	Disconnects	Post-2013	Review IOU NDAs for settlement discussions; email exchange w/ H. Goodson re: same	0.2	\$450	\$90.00
1/10/2014	Disconnects	Post-2013	Review invitation from IOUs re: further settlement meeting; consumer email exchange re: same	0.2	\$450	\$90.00
1/13/2014	Disconnects	Post-2013	Review emails re: upcoming settlement meeting	0.1	\$450	\$45.00
1/21/2014	Disconnects	Post-2013	Email exchange in advance of settlement meeting	0.2	\$450	\$90.00
1/21/2014	Disconnects	Post-2013	Consumer call re: prep for settlement meeting	1.2	\$450	\$540.00
1/21/2014	Disconnects	Post-2013	Review joint utility counter-proposal; notes re: same	0.7	\$450	\$315.00
1/22/2014	Disconnects	Post-2013	Attend settlement meeting (by phone)	2.3	\$450	\$1,035.00
1/23/2014	Disconnects	Post-2013	Consumer email exchange setting call following settlement meeting	0.1	\$450	\$45.00
1/24/2014	Disconnects	Post-2013	Consumer call re: settlement strategy & next steps	1.2	\$450	\$540.00
1/24/2014	Disconnects	Post-2013	Review draft email from H. Goodson (TURN) re: deposit issue & consumer follow-up re: same	0.2	\$450	\$90.00
1/27/2014	Disconnects	Post-2013	Review final email from consumers to IOUs re: deposits	0.1	\$450	\$45.00
1/28/2014	Disconnects	Post-2013	Review email from DRA to SCE re: consolidating reports	0.1	\$450	\$45.00
1/30/2014	Disconnects	Post-2013	Email exchange w/ consumers re: lack of response from IOUs on deposit issue	0.1	\$450	\$45.00
1/30/2014	Disconnects	Sempra Settlement	Review email scheduling next settlement call	0.1	\$450	\$45.00
1/31/2014	Disconnects	Post-2013	Consumer email exchange re: payment plan proposals	0.1	\$450	\$45.00
1/31/2014	Disconnects	Post-2013	Review email from IOUs re: agreement to continue negotiating on deposit issue	0.1	\$450	\$45.00
2/3/2014	Disconnects	Post-2013	Consumer call re: pilot project proposals (joined late)	0.5	\$450	\$225.00
2/3/2014	Disconnects	Post-2013	Email exchange w/ consumers scheduling call	0.1	\$450	\$45.00
2/3/2014	Disconnects	Post-2013	Email exchange w/ IOUs re: timing for exchange of proposals	0.1	\$450	\$45.00
2/4/2014	Disconnects	Post-2013	Review updated draft consumer proposal to utilities re: payment plans; email exchange w/ consumers re: same	0.5	\$450	\$225.00
2/4/2014	Disconnects	Post-2013	Review IOU Term Sheet proposal	0.4	\$450	\$180.00
2/4/2014	Disconnects	Post-2013	Consumer email exchange setting next call	0.1	\$450	\$45.00
2/7/2014	Disconnects	Post-2013	Consumer call re: updated draft settlement proposal	1.3	\$450	\$585.00

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2/7/2014	Disconnects	Post-2013	Review draft language re: preservation of rights	0.2	\$450	\$90.00
2/10/2014	Disconnects	Post-2013	Attend settlement meeting w/ consumer groups & IOUs (in person in am, by phone in pm)	5.0	\$450	\$2,250.00
2/11/2014	Disconnects	Post-2013	Email exchange re: follow up to settlement meeting	0.1	\$450	\$45.00
2/11/2014	Disconnects	Post-2013	Review emails re: follow up to para. 2 language among consumers	0.5	\$450	\$225.00
2/12/2014	Disconnects	Post-2013	Settlement call re: field visits for vulnerable customers	0.3	\$450	\$135.00
2/12/2014	Disconnects	Post-2013	Review customer email exchange re: term of agreement, language on scope of agreement; review Sempra Utility proposal for in-person visits	0.3	\$450	\$135.00
2/13/2014	Disconnects	Post-2013	Review updated term sheet from IOUs	0.4	\$450	\$180.00
2/18/2014	Disconnects	Post-2013	Call w/ C. Watts-Zagha (ORA) re: ORA decision not to pursue settlement	0.2	\$450	\$90.00
2/18/2014	Disconnects	Post-2013	Consumer email exchange re: IOU term sheet	0.2	\$450	\$90.00
2/19/2014	Disconnects	Post-2013	Consumer call re: ORA decision to withdraw from settlement discussions & potential litigation strategy; follow up call w/ H. Goodson (TURN) re: same	1.3	\$450	\$585.00
2/21/2014	Disconnects	Post-2013	Call w/ TURN & GL re: process going forward after ORA decision not to pursue settlement	0.6	\$450	\$270.00
2/24/2014	Disconnects	Post-2013	Call w/ ORA re: final settlement demand and potential litigation strategy	0.4	\$450	\$180.00
2/24/2014	Disconnects	Post-2013	Call w/ H. Goodson (TURN) re: strategy for settlement versus litigation	0.2	\$450	\$90.00
2/24/2014	Disconnects	Post-2013	Consumer call re: settlement option & litigation option	0.5	\$450	\$225.00
2/24/2014	Disconnects	Post-2013	Call w/ GL re: settlement vs. litigation options	0.2	\$450	\$90.00
2/24/2014	Disconnects	Post-2013	Email exchange setting consumer call	0.2	\$450	\$90.00
2/25/2014	Disconnects	Post-2013	Email exchange w/ consumers about ORA final settlement offer	0.1	\$450	\$45.00
2/25/2014	Disconnects	Post-2013	Email exchange w/ TURN & GL re: response to IOUs on status of settlement discussions	0.1	\$450	\$45.00
2/26/2014	Disconnects	Post-2013	Call w/ H. Goodson (TURN) re: TURN's intent to move forward with settlement	0.2	\$450	\$90.00

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2/27/2014	Disconnects	Post-2013	Review email update from H. Goodson re: status of discussions between ORA & utilities	0.2	\$450	\$90.00
2/28/2014	Disconnects	Post-2013	Call w/ H. Goodson & E. Gallardo re: status of IOU/ORA settlement talks & next steps for possible settlement or litigation	0.3	\$450	\$135.00
2/28/2014	Disconnects	Post-2013	Call w/ E. Gallardo (GL) re: settlement versus litigation strategy; email exchange w/ H. Goodson re: same & status of IOU/ORA discussion	0.3	\$450	\$135.00
3/2/2014	Disconnects	Post-2013	Review updated term sheet from IOUs	0.2	\$450	\$90.00
3/3/2014	Disconnects	Post-2013	Coordinate w/ TURN & GL re: separate response to utilities; coordinate w/ consumers & ORA re: potential all-party settlement	0.3	\$450	\$135.00
3/3/2014	Disconnects	Post-2013	Review IOU response to ORA; email exchange w/ consumers re: further revisions & coordination	0.3	\$450	\$135.00
3/4/2014	Disconnects	Post-2013	Review email exchange re: status of settlement discussions	0.1	\$450	\$45.00
3/5/2014	Disconnects	Post-2013	Review updated exchange of proposals & email exchange w/ consumers re: same	0.4	\$450	\$180.00
3/6/2014	Disconnects	Post-2013	Review ongoing exchanges re: settlement	0.3	\$450	\$135.00
3/10/2014	Disconnects	Post-2013	Review draft final agreement & party email exchange re: same	0.2	\$450	\$90.00
3/11/2014	Disconnects	Post-2013	Email exchange re: final agreement & scheduling settlement conference	0.2	\$450	\$90.00
3/12/2014	Disconnects	Post-2013	Review party edits to draft settlement document	0.2	\$450	\$90.00
3/13/2014	Disconnects	Post-2013	Review emails re: revisions to draft	0.2	\$450	\$90.00
3/14/2014	Disconnects	Post-2013	Review email exchange re: finalizing settlement	0.1	\$450	\$45.00
3/18/2014	Disconnects	Post-2013	Attend settlement conference (by phone); attend follow-up meeting w/ settling parties re: final revisions to agreement for clarity, procedural issues re: adoption of agreement via PFM of prior decisions	1.5	\$450	\$675.00
3/18/2014	Disconnects	Post-2013	Call w/ H. Goodson (TURN) re: follow-up in finalizing settlement & PFM	0.1	\$450	\$45.00
3/20/2014	Disconnects	Post-2013	Review final agreement (w/ redline)	0.2	\$450	\$90.00
3/26/2014	Disconnects	Post-2013	Review draft motion for adopting agreement; email exchange w/ consumers re: review of same	0.2	\$450	\$90.00

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3/26/2014	Disconnects	Post-2013	Review and edit draft PFM and Motion to adopt settlement; email to consumers re: same	1.0	\$450	\$450.00
3/26/2014	Disconnects	Post-2013	Email exchange w/ consumers re: review of PFM and motion to adopt settlement	0.1	\$450	\$45.00
3/27/2014	Disconnects	Post-2013	Call w/ H. Goodson re: Revisions to motion for settlement approval & PFM	0.1	\$450	\$45.00
3/27/2014	Disconnects	Post-2013	Consumer email exchange re: finalizing documents in support of settlement	0.2	\$450	\$90.00
3/28/2014	Disconnects	Post-2013	Review consumer edits & IOU edits of documents in support of settlement agreement; email exchange re: same	0.8	\$450	\$360.00
3/31/2014	Disconnects	Post-2013	Review final redlines of settlement documents	0.2	\$450	\$90.00
4/3/2014	Disconnects	Post-2013	Call w/ D. Wong (NCLC) re: settlement & comments	0.3	\$450	\$135.00
4/4/2014	Disconnects	Post-2013	Review email re: NCLC intent to file response to settlement	0.1	\$450	\$45.00
4/8/2014	Disconnects	Post-2013	Email exchange re: upcoming data request from NCLC and coordinated response	0.2	\$450	\$90.00
4/8/2014	Disconnects	Post-2013	Review ruling shortening time to respond to motion/PFM	0.1	\$450	\$45.00
4/8/2014	Disconnects	Post-2013	Review NCLC data requests	0.2	\$450	\$90.00
4/9/2014	Disconnects	Post-2013	Review & edit draft responses to NCLC data requests; email to settling parties re: same	0.2	\$450	\$90.00
4/10/2014	Disconnects	Post-2013	Review final responses of settling parties to NCLC	0.2	\$450	\$90.00
4/15/2014	Disconnects	Post-2013	Review NCLC comments on settlement & PFM	0.3	\$450	\$135.00
4/16/2014	Disconnects	Post-2013	Review initial responses from settling parties re: NCLC comments on settlement	0.2	\$450	\$90.00
4/21/2014	Disconnects	Post-2013	Follow-up re: response of settling parties to NCLC comments	0.2	\$450	\$90.00
4/22/2014	Disconnects	Post-2013	Review request for permission to reply to NCLC comments	0.1	\$450	\$45.00
4/23/2014	Disconnects	Post-2013	Email to settling parties re: scheduling ex parte meetings in support of settlement	0.1	\$450	\$45.00
4/24/2014	Disconnects	General Participation	Review union testimony in other proceeding (A.13-09-010) claiming that CSRs are not authorized to set payment plans; research & follow up re: same; call w/ B. Julian & email exchange w/ H. Goodson re: same	0.5	\$450	\$225.00

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4/24/2014	Disconnects	Post-2013	Review draft response in support of settlement; email exchange w/ settling parties re: same	0.2	\$450	\$90.00
4/25/2014	Disconnects	Post-2013	Review final documents in support of settlement; email exchange w/ settling parties re: same	0.2	\$450	\$90.00
5/2/2014	Disconnects	Post-2013	Consumer email exchange re: LIOB presentation and call	0.1	\$450	\$45.00
5/5/2014	Disconnects	General Participation	Review email exchange re: SDGE advice letter re: disconnection notices & how it works w/ proposed settlement	0.3	\$450	\$135.00
5/6/2014	Disconnects	Post-2013	Review correspondence re: clarification of SDGE advice letter	0.1	\$450	\$45.00
5/8/2014	Disconnects	Post-2013	Review substitute sheet for SDGE advice letter re: notice issues	0.1	\$450	\$45.00
5/12/2014	Disconnects	Post-2013	Review email exchange w/ NCLC & TURN re: tariff language on elderly/disabled status	0.1	\$450	\$45.00
5/15/2014	Disconnects	Post-2013	Review ORA presentation on disconnections for LIOB meeting	0.2	\$450	\$90.00
5/27/2014	Disconnects	Post-2013	Review PD approving settlement	0.2	\$450	\$90.00
5/28/2014	Disconnects	Post-2013	Brief review of Proposed Decision adopting settlement	0.2	\$450	\$90.00
5/29/2014	Disconnects	Post-2013	Email exchange w/ settling parties re: comments on PD	0.2	\$450	\$90.00
5/29/2014	Disconnects	Post-2013	Close review of PD; notes re: discussion of prior decisions; email to settling parties re: same & inclusion in comments	0.6	\$450	\$270.00
6/11/2014	Disconnects	Post-2013	Review and edit draft comments from settling parties (drafted by H. Goodson); email to settling parties re: same	0.3	\$450	\$135.00
6/12/2014	Disconnects	Post-2013	Review party feedback on settling party comments on PD	0.2	\$450	\$90.00
6/15/2014	Disconnects	Post-2013	Review email re: DRA position on comments by settling parties	0.1	\$450	\$45.00
6/19/2014	Disconnects	Post-2013	Review ORA reply comments on PD	0.1	\$450	\$45.00
6/25/2014	Disconnects	Post-2013	Review Revision 1 to PD	0.2	\$450	\$90.00
6/26/2014	Disconnects	Post-2013	Review letter from Service Worker Project for Affordable Utilities regarding PG&E practices and opposing certain settlement terms; email exchange w/ consumers re: same & setting call	0.4	\$450	\$180.00
6/26/2014	Disconnects	Post-2013	Review PG&E response to advocates' letter	0.2	\$450	\$90.00
6/27/2014	Disconnects	Post-2013	Further consumer email exchange to advocates' letter & PG&E response	0.2	\$450	\$90.00
7/3/2014	Disconnects	Post-2013	Review utility advice letters changing tariffs per settlement agreement	0.3	\$450	\$135.00

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7/11/2014	Disconnects	General Participation	Review consumer email exchange re: final payment opportunities for special needs customers; review revised tariff sheets/advice letters	0.2	\$450	\$90.00
Totals:				36.1		\$16,245.00