

Renewables Portfolio Standard (RPS) Webinar on 2021 RPS Compliance Report Templates and Filing Requirements

Energy Division

Renewable Procurement & Market Development

July 13, 2022



California Public
Utilities Commission

Webinar Information

- All participants will be muted on entry to the webinar
- Participants may ask clarifying questions through the chat window during the first half of the webinar
- Participants will have an open forum to ask specific questions on the templates during the second half of the webinar.
- **Disclaimer:** This webinar will be recorded, with the upload available from <https://www.cpuc.ca.gov/industries-and-topics/electrical-energy/electric-power-procurement/rps/rps-compliance-rules-and-process/rps-compliance-and-reporting>

Agenda

Agenda Item	Timing
Welcome and Introduction	11:00 -11:05 am
Purpose of Webinar	11:05 -11:10 am
Submission Schedule and Instructions	11:10 -11:15 am
Changes to RPS Compliance Report Templates	11:15 -11:30 am
Changes to Technical Documentation	11:30 – 11:35 am
Retail Seller Q&A	11:35 -11:50 am
Wrap Up	11:50 -11:55am

Purpose of Webinar

Energy Division staff will explain revisions to 2021 RPS Compliance Report materials and answer questions from retail sellers regarding them.

Templates:

1. IOU/ESP/CCA (.xlsx)
2. BVES/Liberty CalPeco (.xlsx)
3. PacifiCorp (.xlsx)
4. Hourly Meter and e-Tag Reconciliation Report (.xlsx)
5. RPS Hourly e-Tag Summary Report (.xlsx)

Supporting documents:

1. Summary of Changes (.docx)
2. Data Entry Guide (.docx)
3. Contract ID Generator (.xlsx)

Availability: Posted on the CPUC's RPS compliance & reporting website

<https://www.cpuc.ca.gov/industries-and-topics/electrical-energy/electric-power-procurement/rps/rps-compliance-rules-and-process/rps-compliance-and-reporting>



Schedule For 2021 RPS Compliance Reports

Process Details	Date
Draft templates released	May 2, 2022
Deadline for comment	May 18, 2022
Final templates released	June 1, 2022
Webinar	July 13, 2022
Compliance Reports Due	August 1, 2022
SB 155 letters from CPUC*	September/October 2022

*per PUC 399.13.(a)(4)

- All RECs that will be used to count towards RPS compliance (2017-2020, 2021 REC retirements) should be included in the CPUC RPS Compliance Report.
- Retail sellers should finalize 2021 REC retirements by the CPUC annual compliance deadline.



RPS Compliance Report Submission Process

- Submissions to Energy Division must be in native file formats (e.g. .xlsx for Excel files) and through the CPUC's Secure FTP website at <https://kwftp.cpuc.ca.gov/>.
 1. RPS Compliance Report (.xlsx)
 - a. IOU/ESP/CCA, BVES/Liberty CalPeco, or PacifiCorp version
 2. Narrative of compliance report (.pdf)
 3. RPS Hourly Meter and e-Tag Reconciliation Report and RPS e-Tag Summary Report (.xlsx) (if applicable)
 4. Confidential versions of all RPS contracts for claimed facilities included in Compliance Report (.pdf)
- Submitted to Energy Division via WREGIS
 1. Annual WREGIS Reports
- Service of the RPS compliance materials to the RPS service list (R.18-07-003) must be in PDF format.



Compliance Report Material Changes

- As a result of annual updates and informal stakeholder feedback, some instructions and formulas in the final 2021 Annual RPS Compliance Reporting materials differ from the 2020 Annual RPS Compliance Reporting materials.
- Changes in the 2021 report templates from the 2020 templates are mostly incremental and are intended to preserve the same user functionality as the 2020 templates.
- Changes fall into the following general categories:
 1. 2021/Compliance Period 4 Updates
 2. Changes in Supporting Documents
 3. Formula corrections

2021/Compliance Period 4 Updates

Change Description	Location in Excel Files	Location in Tab(s)
<u>2021 Updates</u> Updated year to 2021	Title Page, Procurement Details, Unique Inputs, Accounting Tabs	
	All Templates	Various Cells
<u>2021 Updates</u> Adjusted calculations where the year change shifted data input from forecast to actual information	Accounting Tab	
	All Templates	Cells G24-G30
<u>2021 Updates</u> Updated unbundled REC retirement summary to include the 2021 retirement sheet	Unique Inputs Tab	
	PacifiCorp Template	Cells G20, G21
<u>2021 Updates</u> Unhid Year 2021 Sheet and updated formatting to match 2017-2019 sheets. Also removed Short-Term contract eligibility column for 2021	36 Month Retirement Tabs	
	All Templates	Various Cells
<u>CP4 Updates</u> Added CP4 Summary sheet	CP4 Summary Tab	
	All templates	Added sheet

Supporting Document Changes

- 2021 RPS Compliance Templates – Summary of Changes
 - Revised to reflect changes since 2020 Final templates.
- 2021 RPS Compliance Templates – Data Entry Guide
 - Updated graphics and revised wording to reflect 2021 version of template.
- RPS Compliance Report Contract ID Generator
 - Added Orange County Power Authority and renamed Monterey Bay Clean Power to Central Coast Community Energy.

Please note that if either the 2021 RPS Hourly eTag Summary Report or the 2021 RPS Hourly and e-Tag reconciliation report are not included, the submission email should indicate the reason.

Formula Corrections

Change Description	Location in Excel Files	Location in Tab(s)
Updated 'Excess RECs Eligible for Banking' calculation to ensure excess RECs are fully counted in the case where the PQR is fully met by PCC 1 RECs	Accounting Tab	
	IOU/ESP/CCA template	Cells C74 and G74
Post-Final changes		
Added missing formula	Accounting Tab	
	SMJU template	Cells C15 and D15
Expanded 'Contract Year' selectable years to 2032 by extending the list of years in the Validation tab and adjusting the 'year' tag name	36-Month Retirement Tabs	
	All templates	'Contract Year' column

Retail Seller Q&A

- **Q&A Session Instructions**

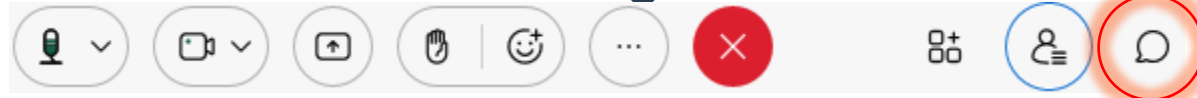
- All participants are muted on entry into the webinar
- Use the Raise Hand function and send your question through the chat panel to the Host

- **To use the Raise Hand Function:**



- Clicking on the Raise Hand button in the bottom bar will place a small hand icon next to your name in the participant list. Click on the button again to lower your hand.

- **To Send a Question through Chat:**



- Click on the Chat icon at the bottom of the screen. The chat panel will appear in the bottom right corner. By default, when sending a message, it will go to all the participants. You can send messages to the host, panelists, or all participants by selecting the drop-down labeled: **Send to** and choosing between these options.

Example:



Additional Questions?

The CPUC RPS website can be accessed at: <https://www.cpuc.ca.gov/industries-and-topics/electrical-energy/electric-power-procurement/rps>.

For more information on RPS Compliance Reporting, or to download the Compliance Report Templates, visit: <https://www.cpuc.ca.gov/industries-and-topics/electrical-energy/electric-power-procurement/rps/rps-compliance-rules-and-process/rps-compliance-and-reporting>.

There is also a Compliance Reporting FAQ is available at: https://www.cpuc.ca.gov/-/media/cpuc-website/industries-and-topics/documents/energy/rps/rps-compliance-faq_2020.pdf.

For any remaining questions or comments, contact: rpscompliance@cpuc.ca.gov.

~Fin~

Thank you!

Backup

slides

RPS Compliance Report Requirements

Public Utilities Code §399.13(a)(3)

D.12-06-038

- Annual Compliance Reports must be submitted to Energy Division each August 1
- Once the compliance period is over and the CEC has issued its RPS Retail Seller Procurement Verification Report, retail sellers must submit Final RPS Compliance Reports to the CPUC within 30 days for a final compliance evaluation

D.11-12-052

- Retail sellers must submit supporting information to Energy Division to **demonstrate that enough qualifying RECs were retired to meet the RPS requirements of the portfolio content category (PCC) classification in which they are claimed.**
 - The type of supporting information varies based on the PCC type – please see the PCC Classification Handbook to see the CPUC's various verification flowcharts and what information is required

RPS Compliance Report Requirements (cont.)

SB 155

- Per PUC 399.13.(a)(4), the CPUC will review retail sellers' annual compliance reports and notify them if review shows that they may be at risk of not satisfying the renewable procurement requirements for the current or future compliance period, and provide recommendations