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Michael J. Ruffatto
President Ultrapower Rocklin, LP, General Partner
Rio Bravo Rocklin
8480 East Orchard Road, Ste 40000
Greenwood Village, CO 80111

Re: Modification to Third Amendment executed on 8/22/2011 between Pacific Gas and Electric Company and Rio Bravo Rocklin. (PG&E Log No. 15P028)

This letter agreement shall amend the amendment executed on 8/22/2011 by Michael J. Ruffatto, President of Ultrapower Rocklin, LP and Roy Kuga, Vice President of Energy Supply Management at the Pacific Gas and Electric Company ("PG&E") ("Third Amendment").

This letter agreement shall delete Section 4 (a) (ii) and Section 4 (a) (iii) from the Third Amendment. In other words, the following two conditions precedent shall not apply:

1. PG&E receives an original of this Amendment, executed by an authorized representative of Seller, and an accompanying Letter of Concurrence that conforms to the requirements set forth herein, no later than the 5:00 PM on August 5, 2011; and
2. PG&E receives a declaration in a form satisfactory to PG&E in its sole discretion and executed by an authorized representative of Seller that supports the need for price relief and the reasons therefore, no later than 5:00 PM on August 5, 2011.

Best regards,

Roy Kuga
Vice President, Energy Supply Management
Pacific Gas and Electric Company

AGREED AND ACCEPTED DATE:

A

Concurring Statement

ACCEPTED AND AGREED:

RIO BRAVO ROCKLIN,
a California general partnership

By: 
Michael J. Ruffatto

Its: President, Ultrapower Rocklin, LP, General Partner

