CALIFORNIA PUBLIC UTILITIES COMMISSION DIVISION OF WATER AND AUDITS

Advice Letter Cover Sheet

Utility Name:	Lake Alpine Water Company Inc	Date Mailed to Service List:	November 9, 2021
District:	NA		
CPUC Utility #:	W-148	Protest Deadline (20 th Day):	November 29, 2021 December 9,
Advice Letter #:	132	Review Deadline (30 th Day):	2021
Tier	⊠1 □2 □3 □ Compliance	Requested Effective Date:	Upon approval
Authorization	GO 96B		
Description:	To notify CPUC of the transfer of shares from current owner Aspen Forest Investment Company, LLC to current Aspen partners, Charles Toeniskoetter and Steve Hallgrimson.	Rate Impact:	None

The protest or response deadline for this advice letter is 20 days from the date that this advice letter was mailed to the service list. Please see the "Response or Protest" section in the advice letter for more information.

Utility Contact:	Kimi Johnson	Utility Contact:	NA		
Phone:	209-753-2409	Phone:	NA		
Email:	info@lakealpinewater.com	Email:	NA		
DWA Contact:	Tariff Unit				
Phone:	(415) 703-1133				
Email:	Water.Division@cpuc.ca.gov				
DWA USE ONLY					
<u>DATE</u> <u>S</u>	TAFF		<u>IENTS</u>		
[] APPROVED	[] WITHDR	RAWN	[] REJECTED		
Signature:	Comm	ents:			
Date:					



Lake Alpine Water Company

November 8, 2021

Advice Letter No. 132

TO THE PUBLIC UTILITIES COMMISSION OF THE STATE OF CALIFORNIA:

LAKE ALPINE WATER COMPANY (LAWC), U148W, hereby transmits for filing this advice letter (AL).

Request:

To notify CPUC of the transfer of shares from the partnership known as Aspen Forest Investment Company, LLC (Aspen) to two individuals who are currently partners in that partnership. The partnership of Aspen is comprised of three individuals, Dan Breeding, Charles Toeniskoetter and Steve Hallgrimson. The Aspen portion of shares owned by Dan Breeding are being transferred to the individuals, Charles Toeniskoetter and Steven Hallgrimson. As a result, Charles Toeniskoetter will own 2750 shares or 27.5% of LAWC and Steve Hallgrimson will own 2250 shares or 22.50% of LAWC.

Background:

General Order 96B directs for Tier 1 advice Letter filings for information purposes. The transfer of issued shares of stocks between current stockholders does not fall under the requirements of PU Code Section 818 because Lake Alpine is not requesting to issue new shares of stocks or debt and the transaction does not involve any proceeds to Lake Alpine. There is also no change in control of the utility.

Tier Designation and Requested Effective Date:

This AL is submitted pursuant to GO 96-B. AL 131 is designated as a Tier 1 AL and will become effective upon filing.

Notice:

A copy of this AL has been served to all parties listed on the service list on the last page of this AL. This filing will not cause withdrawal of service nor conflict with any other schedule or rule.

Response or Protest:

Anyone may respond to or protest this AL. A response supports the filing and may contain information that proves useful to the Commission in evaluating the AL. A protest objects to the AL in whole or in part and must set forth the specific grounds on which it is based. These grounds are:

(1) The utility did not properly serve or give notice of the AL;

(2) The relief requested in the AL would violate statute or Commission order, or is not authorized by statute or Commission order on which the utility relies;

(3) The analysis, calculations, or data in the AL contain material error or omissions;

(4) The relief requested in the AL is pending before the Commission in a formal proceeding; or

(5) The relief requested in the AL requires consideration in a formal hearing, or is otherwise inappropriate for the AL process; or



Lake Alpine Water Company

(6) The relief requested in the AL is unjust, unreasonable, or discriminatory (provided that such a protest may not be made where it would require re-litigating a prior order of the Commission.)

A protest may not rely on policy objections to an AL where the relief requested in the AL follows rules or directions established by statute or Commission order applicable to the utility. A protest shall provide citations or proofs where available to allow staff to properly consider the protest. A response or protest must be made in writing or by electronic mail and must be received by the Division of Water and Audits within 20 days of the date this AL is filed.

The address for mailing or delivering a response or protest is: California Public Utilities Commission Water Division, 3rd Floor 505 Van Ness Avenue, San Francisco, CA 94102 water.division@cpuc.ca.gov

On the same date the response or protest is submitted to the CPUC, the respondent or protestant shall send a copy by mail (or e-mail) to us, addressed to: Kimi Johnson, General Manager Lake Alpine Water Company PO BOX 5013 Bear Valley, CA 95223 Email: <u>info@lakealpinewater.com</u>

Cities and counties that need Board of Supervisors or Board of Commissioners approval to protest should inform the Division of Water and Audits, within the 20-day protest period, so that a late filed protest can be entertained. The informing document should include an estimate of the date the proposed protest might be voted on.

Replies:

The utility shall reply to each protest and may reply to any response. Any reply must be received by the Division of Water and Audits within 5 business days after the end of the protest period, and shall be served on the same day to the person who filed the protest or response.

Lake Alpine Water Company W-148

Service List

Creekside Condo Associations Amber Watts, Manager ambercreeksidecondos@gmail.com

Bear Valley Homeowners Association paulnordic@sbcglobal.net

Alpine County Public Works <u>cstowell@alpinecountyca.gov</u>

Paul Peterson, Bear Valley Condo Management Company paulnordic@sbcglobal.net

Bear Valley Water District Jeff.Gouveia@bvwd.ca.gov

Anita Taff-Rice, Attorney anita@icommlaw.com

Tom MacBride, Attorney tmacbride@goodinmacbride.com

Gloria Dralla, RLAWC ggdralla@pacbell.net

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Stephen Schwabauer, Bear Valley Resident, Inc. steveschwabauer@yahoo.com

Terry Woodrow, County Supervisor twoodrow@alpinecountyca.gov

Eric Jung, BV Real Estate and Cub Reporter eric@bearvalleyrealestate.com

Joel Barnett, Bear Valley Business Association joel@bearvalleyrealestate.com

Bruce Orvis, LAWC Co-owner <u>bporvis@juno.com</u>

Tim Schimke, Skyline Bear Valley Resort <u>tims@bearvalley.com</u>

Don Schulz, LAWC Board Member don@mgib.net

I hereby certify that I have this day, November 8, 2021, served a copy of Advice Letter 132-W on the parties listed on the above Service List by email.

Executed in Bear Valley, CA on November 8, 2021.

Lake Alpine Water Company, Inc.

Kimi Johnson, General Manager