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November 15, 2022

ADVICE LETTER NO. 1398

TO THE PUBLIC UTILITIES COMMISSION OF THE STATE OF CALIFORNIA

California-American Water Company (U210W) (California American Water) submits this advice letter applicable to its Southern Division water customers.

**Purpose:**

This advice letter is to comply with Decision (D.) 21-11-018 which states:

6. *California-American Water Company shall submit its 2023 escalation advice letters no later than 45 days prior to their effective date on January 1, 2023.*
7. The Annual Consumption Adjustment Mechanism (ACAM) filings for 2022 shall be filed concurrently with the 2022 Escalation filings via Tier 2 advice letters as approved in Settlement 1. The ACAM filings shall be submitted 60 days from the effective date of this decision. Upon approval of the Tier 2 advice letter, California American Water will file a Tier 1 advice letter to implement new rates effective 45 days after the Tier 2 filing.

**Background:**

California American Water was authorized to create a pilot ACAM in its Monterey Service Area in D.18-05-027. D.21-11-018 authorized the ACAM as a permanent program in Monterey, and also authorized California American Water to create new ACAM pilot programs in its Northern and Southern Divisions.

**Request:**

In compliance with D.21-11-018, California American Water requests authority to replace the adopted consumption with the actual consumption and production data (from October 1, 2021 through September 30, 2022) beginning January 1, 2022 to be used for future rate adjustments, including all annual step and offset filings, in 2023 until the adopted consumption is updated the following year.

**Tier Designation:**

This advice letter is submitted pursuant to General Order No. 96-B and D.21-11-018 and is designated as a Tier 2 filing.

**Effective Date:**

California American Water requests an effective date of January 1, 2023.

## **RESPONSE OR PROTEST**<sup>1</sup>

Anyone may submit a response or protest for this AL. When submitting a response or protest, **please include the utility name and advice letter number in the subject line.**

A **response** supports the filing and may contain information that proves useful to the Commission in evaluating the AL. A **protest** objects to the AL in whole or in part and must set forth the specific grounds on which it is based. These grounds<sup>2</sup> are:

- (1) The utility did not properly serve or give notice of the AL;
- (2) The relief requested in the AL would violate statute or Commission order, or is not authorized by statute or Commission order on which the utility relies;
- (3) The analysis, calculations, or data in the AL contain material error or omissions;
- (4) The relief requested in the AL is pending before the Commission in a formal proceeding; or
- (5) The relief requested in the AL requires consideration in a formal hearing, or is otherwise inappropriate for the AL process; or
- (6) The relief requested in the AL is unjust, unreasonable, or discriminatory, provided that such a protest may not be made where it would require relitigating a prior order of the Commission.

A protest may not rely on policy objections to an AL where the relief requested in the AL follows rules or directions established by statute or Commission order applicable to the utility. A protest shall provide citations or proofs where available to allow staff to properly consider the protest.

DWA must receive a response or protest via email (**or** postal mail) within 20 days of the date the AL is filed. When submitting a response or protest, **please include the utility name and advice letter number in the subject line.**

The addresses for submitting a response or protest are:

**Email Address:**

[Water.Division@cpuc.ca.gov](mailto:Water.Division@cpuc.ca.gov)

**Mailing Address:**

CA Public Utilities Commission  
Division of Water and Audits  
505 Van Ness Avenue  
San Francisco, CA 94102

On the same day the response or protest is submitted to DWA, the respondent or protestant shall send a copy of the protest to California American Water at:

**Email Address:**

[nancy.hollingsworth@amwater.com](mailto:nancy.hollingsworth@amwater.com)

[sarah.leeper@amwater.com](mailto:sarah.leeper@amwater.com)

**Mailing Address:**

4701 Beloit Drive  
Sacramento, CA 95838

555 Montgomery Street, Suite 816  
San Francisco, CA 94111

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<sup>1</sup> G.O. 96-B, General Rule 7.4.1

<sup>2</sup> G.O. 96-B, General Rule 7.4.2



<b>Cal P.U.C. Sheet No.</b>	<b>Title of Sheet</b>	<b>Cancelling Cal P.U.C. Sheet No.</b>
XXXXX-W	Schedule No. CA-CAP California American Water CUSTOMER ASSISTANCE PROGRAM Sheet 6	XXXXX-W
XXXXX-W	Schedule No. SOU-1 Southern Division Tariff Area GENERAL METERED SERVICES Sheet 1	XXXXX-W
XXXXX-W	Schedule No. SOU-1 Southern Division Tariff Area GENERAL METERED SERVICES Sheet 2	XXXXX-W

Schedule No. CA-CAP  
California American Water  
CUSTOMER ASSISTANCE PROGRAM

RATES:

**Southern Division**

**Los Angeles Service Areas – Duarte, San Marino, Rio Plaza**

Quantity Rates:

	<u>Base Rate</u>	
	<u>Per 100 gal (CGL)</u>	
For the first 85 CGL.....	\$0.4329	(1)
For the next 50 CGL.....	\$0.6222	
For the next 163 CGL.....	\$0.8928	
For all water delivered over 298 CGL.....	\$1.0030	(1)

**Los Angeles Service Areas – Baldwin Hills**

Quantity Rates:

	<u>Base Rate</u>	
	<u>Per 100 gal (CGL)</u>	
For the first 85 CGL.....	\$0.4826	(1)
For the next 50 CGL.....	\$0.6937	
For the next 163 CGL.....	\$0.9953	
For all water delivered over 298 CGL.....	\$1.1182	(1)

**Ventura Service Area**

Quantity Rates:

	<u>Base Rate</u>	
	<u>Per 100 gal (CGL)</u>	
For the first 85 CGL.....	\$0.5556	(1)
For the next 50 CGL.....	\$0.7987	
For the next 163 CGL.....	\$1.1460	
For all water delivered over 298 CGL.....	\$1.2875	(1)

**San Diego Service Area**

Quantity Rates:

	<u>Base Rate</u>	
	<u>Per 100 gal (CGL)</u>	
For the first 85 CGL.....	\$0.7143	(1)
For the next 50 CGL.....	\$1.0269	
For the next 163 CGL.....	\$1.4733	
For all water delivered over 298 CGL.....	\$1.6553	
Multi-Family Pilot Customers	\$0.8929	(1)

(Continued)

(TO BE INSERTED BY UTILITY)

Advice 1398  
Decision

ISSUED BY

J. T. LINAM  
DIRECTOR - Rates & Regulatory

(TO BE INSERTED BY C.P.U.C.)

Date Filed \_\_\_\_\_  
Effective \_\_\_\_\_  
Resolution \_\_\_\_\_

Schedule No. SOU-1  
Southern Division Tariff Area  
GENERAL METERED SERVICES

Sheet 1

**APPLICABILITY**

Applicable to all metered water service.

**SOUTHERN DIVISION TARIFF AREA RATES**

**Los Angeles Service Area – Duarte, San Marino, Rio Plaza**

**TERRITORY**

Duarte Service Area consisting of Bradbury, Duarte, portions of Irwindale, Monrovia, and vicinity, Los Angeles County. San Marino Service Area consisting of San Marino, Rosemead, portion of San Gabriel, Temple City, Adams Ranch, vicinity, Los Angeles. Rio Plaza subdivision and vicinity located northeast of El Rio section of the City of Oxnard, Ventura County.

**RATES**

**Quantity Rates:**

	<u>Total Base Rate</u>	
	<u>Per 100 gal (CGL)</u>	
<b><u>Residential Customers:</u></b>		
For the first 85.0 CGL	\$0.5411	(l)
For next 50.0 CGL	\$0.7778	
For next 163.0 CGL	\$0.8928	
For all water delivered over 298.0 CGL	\$1.0030	
 <b><u>All Other Customers:</u></b>		
For all water delivered, per CGL	\$0.6763	(l)

**Los Angeles Service Area – Baldwin Hill Service Area**

**TERRITORY**

Baldwin Hills Service Area consisting of Baldwin Hills, Windsor Hills, View Park, Ladera Heights, and Vicinity, Los Angeles County.

**RATES**

**Quantity Rates:**

	<u>Base Rate</u>	<u>Purchased Water</u>	<u>Total Base Rate</u>	
	<u>Per 100 gal (CGL)</u>	<u>Per 100 gal (CGL)</u>	<u>Per 100 gal (CGL)</u>	
<b><u>Residential Customers:</u></b>				
For the first 85.0 CGL	\$0.5411	\$0.0621	\$0.6032	(l)
For next 50.0 CGL	\$0.7778	\$0.0893	\$0.8671	
For next 163.0 CGL	\$0.8928	\$0.1025	\$0.9953	
For all water delivered over 298.0 CGL	\$1.0030	\$0.1152	\$1.1182	
 <b><u>All Other Customers:</u></b>				
For all water delivered, per CGL	\$0.6763	\$0.0777	\$0.7540	(l)

(Continued)

(TO BE INSERTED BY UTILITY)

Advice 1398  
Decision

ISSUED BY

J. T. LINAM  
DIRECTOR - Rates & Regulatory

(TO BE INSERTED BY C.P.U.C.)

Date Filed \_\_\_\_\_  
Effective \_\_\_\_\_  
Resolution \_\_\_\_\_

Schedule No. SOU-1  
Southern Division Tariff Area  
GENERAL METERED SERVICES

Sheet 2

**SOUTHERN DIVISION TARIFF AREA RATES (Continued):**

**Ventura Service Area**

**TERRITORY**

Portions of Thousand Oaks, Newbury Park, an area adjacent Camarillo, and vicinity, Ventura County.

**RATES**

**Quantity Rates:**

	<u>Base Rate</u>	<u>Purchased Water</u>	<u>Total Base Rate</u>	
	Per 100 gal (CGL)	Per 100 gal (CGL)	Per 100 gal (CGL)	
<b><u>Residential Customers:</u></b>				
For the first 85.0 CGL	\$0.5411	\$0.1534	\$0.6945	(l)
For next 50.0 CGL	\$0.7778	\$0.2206	\$0.9984	
For next 163.0 CGL	\$0.8928	\$0.2532	\$1.1460	
For all water delivered over 298.0 CGL	\$1.0030	\$0.2844	\$1.2875	
<b><u>All Other Customers:</u></b>				
For all water delivered, per CGL	\$0.6763	\$0.1918	\$0.8681	(l)

**San Diego Service Area**

**TERRITORY**

Coronado, Imperial Beach, and portions of San Diego, and vicinity San Diego County.

**RATES**

**Quantity Rates:**

	<u>Base Rate</u>	<u>Purchased Water</u>	<u>Total Base Rate</u>	
	Per 100 gal (CGL)	Per 100 gal (CGL)	Per 100 gal (CGL)	
<b><u>Residential Customers:</u></b>				
For the first 85.0 CGL	\$0.5411	\$0.3519	\$0.8929	(l)
For next 50.0 CGL	\$0.7778	\$0.5058	\$1.2836	
For next 163.0 CGL	\$0.8928	\$0.5806	\$1.4733	
For all water delivered over 298.0 CGL	\$1.0030	\$0.6522	\$1.6553	
<b><u>All Other Customers:</u></b>				
For all water delivered, per CGL	\$0.6763	\$0.4398	\$1.1162	(l)

(Continued)

(TO BE INSERTED BY UTILITY)

ISSUED BY

(TO BE INSERTED BY C.P.U.C.)

Advice 1398

J. T. LINAM

Date Filed \_\_\_\_\_

Decision

DIRECTOR - Rates & Regulatory

Effective \_\_\_\_\_

Resolution \_\_\_\_\_



**SOUTHERN DIVISION SERVICE LIST**  
**CALIFORNIA-AMERICAN WATER COMPANY**

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CALIFORNIA-AMERICAN WATER COMPANY  
ADVICE LETTER 1398  
SUPPORTING DOCUMENTATION FOR STAFF

2023 ACAM Southern Division  
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2023 Step Rate

Line No.	Description	Schedule No.	Schedule No. CA-	VENTURA PURCHASED WATER SURCHARGES	SAN DIEGO PURCHASED WATER SURCHARGES	LA BALDWIN HILLS PURCHASED WATER SURCHARGES
		SOU-1	CAP			
		CURRENT RATES PER 100 CF	CURRENT RATES PER 100 GAL (CGL)			

Quantity Rates

Residential Customers

1	For the first 85 CGL	\$3.7348	\$0.4993	\$0.3994	0.20	\$0.9903	\$2.6311	\$0.4134
2	For the next 50 CGL	\$5.3688	\$0.7177	\$0.5742	0.20	\$1.4236	\$3.7822	\$0.5942
3	For the next 163 CGL	\$6.1624	\$0.8238	\$0.8238		\$1.6341	\$4.3413	\$0.6820
4	For all water delivered over 298 CGL	\$6.9234	\$0.9255	\$0.9255		\$1.8358	\$4.8773	\$0.7662

All Other Customers

5	For all water delivered per CGL	\$4.6685	\$0.6241			\$1.2379	\$3.2888	\$0.5167
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Line No.	Customer Class	CURRENT RATES	CURRENT ADOPTED CONSUMPTION	CONSUMPTION REVENUE	VENTURA PH2O CONSUMPTION REVENUE	SAN DIEGO PH2O CONSUMPTION REVENUE	LA BALDWIN HILLS PH2O CONSUMPTION REVENUE	PH2O CONSUMPTION REVENUE	TOTAL CONSUMPTION REVENUE
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Quantity Revenue

**METERED CONSUMPTION**

		CCF							
1	<b>Residential</b>								
2	Tier 1	\$3.7348	6,391,938	23,872,609	2,181,883	3,143,092	220,040	5,545,015	29,417,624
3	Tier 2	\$5.3688	1,685,786	9,050,604	827,197	1,191,612	83,422	2,102,231	11,152,835
4	Tier 3	\$6.1624	1,792,768	11,047,791	1,009,734	1,454,563	101,830	2,566,128	13,613,919
5	Tier 4	\$6.9234	935,827	6,479,093	592,169	853,044	59,719	1,504,932	7,984,025
6	<b>Total Residential</b>		10,806,319	50,450,097	4,610,983	6,642,311	465,011	11,718,305	62,168,402
		CCF							
7	Non Residential	\$4.6685	6,691,074	31,237,279	2,989,427	6,903,145	141,313	10,033,885	41,271,164
8	<b>Total</b>		17,497,393	81,687,376	7,600,411	13,545,456	606,324	21,752,190	103,439,566

**ACAM ADJUSTED**

Line No.	Description	Schedule No.	Schedule No. CA-	VENTURA	SAN DIEGO	LA BALDWIN
		SOU-1	CAP	PURCHASED	PURCHASED	HILLS
		ACAM NEW	ACAM NEW	WATER	WATER	PURCHASED
		RATES	RATES PER 100	SURCHARGES	SURCHARGES	WATER
		Per 100 CF	GAL (CGL)	(CCF)	(CCF)	SURCHARGES

**Quantity Rates**

Residential Customers

1	For the first 85 CGL	\$4.0475	\$0.5411	\$0.4329	0.20	\$1.1478	\$2.6320	\$0.4647
2	For the next 50 CGL	\$5.8183	\$0.7778	\$0.6222	0.20	\$1.6500	\$3.7836	\$0.6680
3	For the next 163 CGL	\$6.6784	\$0.8928	\$0.8928		\$1.8939	\$4.3429	\$0.7668
4	For all water delivered over 298 CGL	\$7.5031	\$1.0030	\$1.0030		\$2.1278	\$4.8792	\$0.8615

All Other Customers

5	For all water delivered per CGL	\$5.0594	\$0.6763			\$1.4348	\$3.2901	\$0.5809
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Line No.	Customer Class	ACAM NEW	ACAM ADJUSTED	CONSUMPTION	VENTURA PH2O	SAN DIEGO	LA BALDWIN	PH2O	TOTAL
		RATES	CONSUMPTION	REVENUE	CONSUMPTION	CONSUMPTION	CONSUMPTION	CONSUMPTION	CONSUMPTION

**Quantity Revenue**

**METERED CONSUMPTION**

1	<b>Residential</b>		CCF						
2	Tier 1	\$4.0475	5,741,266	23,237,887	2,200,969	2,828,688	217,247	5,246,905	28,484,792
3	Tier 2	\$5.8183	1,514,180	8,809,968	834,433	1,072,415	82,363	1,989,211	10,799,179
4	Tier 3	\$6.6784	1,610,272	10,754,054	1,018,567	1,309,063	100,538	2,428,168	13,182,222
5	Tier 4	\$7.5031	840,564	6,306,827	597,349	767,714	58,961	1,424,025	7,730,852
6	<b>Total Residential</b>		9,706,282	49,108,736	4,651,319	5,977,881	459,109	11,088,309	60,197,045
7	Non Residential	\$5.0594	6,433,288	32,548,580	2,949,092	7,702,743	147,215	10,799,050	43,347,630
8	<b>Total</b>		16,139,570	81,657,316	7,600,411	13,680,624	606,323	21,887,359	103,544,675

**VARIANCE**

Line No.	Description	BASE RATES PER		VENTURA	SAN DIEGO	LA BALDWIN
		100 GAL (CGL) \$	100 GAL (CGL) %	PURCHASED WATER SURCHARGES (CCF)	PURCHASED WATER SURCHARGES (CCF)	HILLS PURCHASED WATER SURCHARGES

**Quantity Rates**

Residential Customers

1	For the first 85 CGL	\$0.0418	8.37%	\$0.1575	\$0.0010	\$0.0514
2	For the next 50 CGL	\$0.0601	8.37%	\$0.2264	\$0.0014	\$0.0738
3	For the next 163 CGL	\$0.0690	8.37%	\$0.2599	\$0.0016	\$0.0848
4	For all water delivered over 298 CGL	\$0.0775	8.37%	\$0.2920	\$0.0018	\$0.0952

All Other Customers

5	For all water delivered per CGL	\$0.0523	8.37%	\$0.1969	\$0.0012	\$0.0642
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Line No.	Customer Class	VENTURA PH2O		SAN DIEGO	LA BALDWIN	PH2O	TOTAL
		CONSUMPTION REVENUE \$	CONSUMPTION REVENUE %	PH2O CONSUMPTION REVENUE \$	PH2O CONSUMPTION REVENUE \$	HILLS PH2O CONSUMPTION REVENUE \$	PH2O CONSUMPTION REVENUE \$

**Quantity Revenue**

**METERED CONSUMPTION**

<b>1 Residential</b>								
2 Tier 1		(634,722)	(2.2%)	19,087	(314,404)	(2,793)	(\$298,110)	(932,832)
3 Tier 2		(\$240,636)	(2.2%)	\$7,236	(\$119,197)	(1,059)	(\$113,020)	(\$353,656)
4 Tier 3		(\$293,737)	(2.2%)	\$8,833	(145,500)	(\$1,292)	(\$137,960)	(431,697)
5 Tier 4		(\$172,266)	(2.2%)	5,180	(85,330)	(758)	(\$80,908)	(\$253,174)
<b>6 Total Residential</b>		<b>(\$1,341,361)</b>	<b>(2.2%)</b>	<b>\$40,336</b>	<b>(\$664,430)</b>	<b>(\$5,902)</b>	<b>(\$629,997)</b>	<b>(1,971,358)</b>
7 Non Residential		\$1,311,301	3.2%	-\$40,335	\$799,598	\$5,902	\$765,165	\$2,076,466
<b>8 Total</b>		<b>-\$30,060</b>	<b>(0.0%)</b>	<b>\$1</b>	<b>\$135,168</b>	<b>\$0</b>	<b>\$135,169</b>	<b>\$105,109</b>

**APPENDIX A: LIST OF CUSTOMER CLASSIFICATIONS SUBJECT TO ANNUAL TRUE-UP PROCESS**

**By Customer Class**

Residential (including low income)<sup>1</sup>  
Commercial  
Public Authority  
Industrial

**By System**

Ventura County  
San Diego County  
Los Angeles County

**Customer Classes/Systems not Subject to the CAM**

Construction  
Other Special Use

<sup>1</sup> Low income customers are included as they are billed at regular rates for revenue requirement purposes with the discount applied



SOUTHERN DIVISION

APPENDIX B: CONSUMPTION ADJUSTMENT MECHANISM (CAM) - ALL DATA

Note: Based on Actual October 1, 2021 through September 30, 2022 recorded data

Single Family Residential Consumption by Tier<sup>(1)(2)</sup>

	ccf	Adopted Calendar	Recorded	% Change	Source:
		Yr 2022	10/1/21 - 9/30/22		
Tier 1		6,382,273	5,741,266	-10.0%	Adopted Consumption is from 2019 GRC
Tier 2		1,683,237	1,514,180	-10.0%	D. 21-11-018
Tier 3		1,790,058	1,610,272	-10.0%	
Tier 4		934,412	840,564	-10.0%	
Total		10,789,979	9,706,282	-10.0%	

Commercial Consumption

	ccf	Adopted Calendar	Recorded	% Change	Source:
		Yr 2022	10/1/21 - 9/30/22		
Total		4,790,290	4,332,058	-9.6%	Adopted Consumption is from 2019 GRC D. 21-11-018

Industrial Consumption

	ccf	Adopted Calendar	Recorded	% Change	Source:
		Yr 2022	10/1/21 - 9/30/22		
Total		703,661	584,319	-17.0%	Adopted Consumption is from 2019 GRC D. 21-11-018

Public Authority Consumption

	ccf	Adopted Calendar	Recorded	% Change	Source:
		Yr 2022	10/1/21 - 9/30/22		
Total		1,168,553	1,516,912	29.8%	Adopted Consumption is from 2019 GRC D. 21-11-018

<b>System Total</b>	<b>17,452,483</b>	<b>16,139,570</b>	<b>-7.5%</b>
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1) Includes low income

2) This is actual recorded data for the period and has been adjusted to correspond to the necessary data by block adopted by the new rate design approved in D.21-11-018

**CALIFORNIA AMERICAN WATER COMPANY**

**SOUTHERN DIVISION**

**APPENDIX B: CONSUMPTION ADJUSTMENT MECHANISM (CAM) - ALL DATA**

Note: Based on Actual October 1, 2021 through September 30, 2022 recorded data

<b>Single Family Residential Consumption by Tier(1)(2)</b>						
	<b>VENTURA</b>	<b>SAN DIEGO</b>	<b>BALDWIN HILLS</b>	<b>DUARTE w RIO</b>	<b>SAN MARINO</b>	<b>SOUTHERN</b>
	<b>Recorded</b>	<b>Recorded</b>	<b>Recorded</b>	<b>Recorded</b>	<b>Recorded</b>	<b>Recorded</b>
<b>ccf</b>	<b>10/1/21 - 9/30/22</b>	<b>10/1/21 - 9/30/22</b>	<b>10/1/21 - 9/30/22</b>	<b>10/1/21 - 9/30/22</b>	<b>10/1/21 - 9/30/22</b>	<b>10/1/21 - 9/30/22</b>
Tier 1	1,917,475	1,074,711	467,484	715,541	1,566,054	5,741,266
Tier 2	505,708	283,440	123,293	188,714	413,025	1,514,180
Tier 3	537,801	301,428	131,117	200,690	439,236	1,610,272
Tier 4	280,733	157,346	68,443	104,760	229,282	840,564
Total	3,241,716	1,816,926	790,337	1,209,705	2,647,598	9,706,282
	-	-	-	-	-	-
<b>Commercial Consumption</b>						
	<b>Recorded</b>	<b>Recorded</b>	<b>Recorded</b>	<b>Recorded</b>	<b>Recorded</b>	<b>Recorded</b>
<b>ccf</b>	<b>10/1/21 - 9/30/22</b>	<b>10/1/21 - 9/30/22</b>	<b>10/1/21 - 9/30/22</b>	<b>10/1/21 - 9/30/22</b>	<b>10/1/21 - 9/30/22</b>	<b>10/1/21 - 9/30/22</b>
Total	1,142,613	1,534,261	200,620	649,813	804,751	4,332,058
<b>Industrial Consumption</b>						
	<b>Recorded</b>	<b>Recorded</b>	<b>Recorded</b>	<b>Recorded</b>	<b>Recorded</b>	<b>Recorded</b>
<b>ccf</b>	<b>10/1/21 - 9/30/22</b>	<b>10/1/21 - 9/30/22</b>	<b>10/1/21 - 9/30/22</b>	<b>10/1/21 - 9/30/22</b>	<b>10/1/21 - 9/30/22</b>	<b>10/1/21 - 9/30/22</b>
Total	516,682		13,499	16,937	37,202	584,319
<b>Public Authority Consumption</b>						
	<b>Recorded</b>	<b>Recorded</b>	<b>Recorded</b>	<b>Recorded</b>	<b>Recorded</b>	<b>Recorded</b>
<b>ccf</b>	<b>10/1/21 - 9/30/22</b>	<b>10/1/21 - 9/30/22</b>	<b>10/1/21 - 9/30/22</b>	<b>10/1/21 - 9/30/22</b>	<b>10/1/21 - 9/30/22</b>	<b>10/1/21 - 9/30/22</b>
Total	396,094	765,872	39,309	151,947	163,689	1,516,912
<b>System Total<sup>(2)</sup></b>	<b>5,297,105</b>	<b>4,117,058</b>	<b>1,043,764</b>	<b>2,028,402</b>	<b>3,653,240</b>	<b>16,139,570</b>

1) Includes low income

2) This is actual recorded data for the period and has been adjusted to correspond to the necessary data by block adopted by the new rate design approved in D. 21-11-018

**CALIFORNIA-AMERICAN WATER COMPANY  
SOUTHERN DIVISION**

Workpaper 106

**APPENDIX D: ADJUSTMENTS TO SURCHARGES**

**2021 WRAM Surcharge Calculation (AL1386)**

Note: The following schedule is meant to demonstrate how the CAM would adjust surcharges embedded in the base rates. The numbers presented are for illustrative purposes only and do not necessarily reflect the final outcome of a decision in this proceeding or other submittals before the Commission. The approach below would be applied to each of the surcharges that are embedded in CAW's base rates at the time the CAM is assessed.

<u>Southern Division</u>	<u>2021</u>
--------------------------	-------------

Total 2021 Under-collection	(\$4,547,375)
2021 Adopted Revenue	120,999,517
% of Adopted Revenue	3.8%

Adjusted Total Forecasted 2021 Under-collec:	(\$4,547,375)
Max - 15% of Authorized Revenue Requireme	(\$18,149,928)
Annual Amount to be Recovered	\$4,547,375
Last Adopted Annual Usage (ccfs)	17,886,086
Amortization Period (in months)	12
Standard Volumetric Surcharge (\$/ccf)	\$0.2542
Standard Volumetric Surcharge (\$/100 gal)	\$0.0340

<u>Ventura</u>	<u>ACAM Adjusted</u>
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Total 2021 Under-collection	(\$4,547,375)
2021 Adopted Revenue	120,999,517
% of Adopted Revenue	3.8%

Adjusted Total Forecasted 2021 Under-collec:	(\$4,547,375)
Max - 15% of Authorized Revenue Requireme	(\$18,149,928)
Annual Amount to be Recovered	\$4,547,375
Last Adopted Annual Usage (ccfs)	16,139,570
Amortization Period (in months)	12
Standard Volumetric Surcharge (\$/ccf)	\$0.2818
Standard Volumetric Surcharge (\$/100 gal)	\$0.0377

<b>Rate Variance \$</b>	<b>\$0.0275</b>
<b>Rate Variance %</b>	<b>10.8%</b>

**CALIFORNIA-AMERICAN WATER COMPANY  
SOUTHERN DIVISION - ADJUSTED 2023 STEP RATES  
REVENUE CALCULATION AT PROPOSED RATES  
ACAM ADJUSTED**

Workpaper 107

**Attrition Year  
2023**

<b>Line Number</b>	<b>Description</b>	<b>1595</b>
1	Total Revenue Requirement	<b>130,800.85</b>
2	Other Revenues	<b>620.64</b>
<hr/>		
3	Revenue to be generated by Rates	130,180
4	Revenue recovered from RFSS (Residential Fire Sprinkler System)	0
5	Revenue recovered from Private Fire	417
6	Total other revenues	417
7	Revenues to be collected from metered customers	129,763
<b><u>Calculation of Standard Rates</u></b>		
8	50% of revenue requirement - Allowed Service Charge Revenue	64,881
9	Remaining 50% of Revenue Requirmenet To be Recovered in Quantinty Rates	64,881
10	Total Water Sales -General Metered Service	16,219
11	Standard Quantinty Rates (Per CCFS)	4.0003

**CALIFORNIA-AMERICAN WATER COMPANY  
SOUTHERN DIVISION - ADJUSTED 2023 STEP RATES  
REVENUE CALCULATION AT PROPOSED RATES  
ACAM ADJUSTED**

Workpaper 107

**Attrition Year  
2023**

<b>Line Number</b>	<b>Description</b>	<b>1595</b>
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**Calculation of Conservation Rates**

12	Percentage of Revenue Requirement To Be Recovered From Service Charges	20%
13	Revenue To Be Recovered From Service Charges	25,953
14	Revenue To Be Recovered From Quantity Charges	82,058
15	Total Water Sales -General Metered Service	16,219
16	Conservation Quantity Rates (Per CCFS)	5.0594
17	Baldwin Hills Purchased Water Cost to be Recovered in Quantity rates	
18	Baldwin Hills Total Water Sales	
19	Baldwin Hills Conservation Quantity Rates (Per CCFS)	
20	Duarte Purchased Water Cost to be Recovered in Quantity rates	
21	Duarte Total Water Sales	
22	Duarte Conservation Quantity Rates (Per CCFS)	
23	San Marino Purchased Water Cost to be Recovered in Quantity rates	
24	San Marino Total Water Sales	
25	San Marino Conservation Quantity Rates (Per CCFS)	

**CALIFORNIA-AMERICAN WATER COMPANY  
SOUTHERN DIVISION - ADJUSTED 2023 STEP RATES  
REVENUE CALCULATION AT PROPOSED RATES  
ACAM ADJUSTED**

Workpaper 107



**Attrition Year  
2023**

<b>Line Number</b>	<b>Description</b>	<b>1595</b>
--------------------	--------------------	-------------

26	<b>San Diego Purchased Water</b>	22,576
	Percentage of Purchased Water	
27	Consolidated	40%
	Purchased Water Cost retained	
28	within districts	13,545
29	San Diego Total Water Sale	4,117
	Conservation Quantinty Rates for	
30	purchased water portion(Per CCFS)	3.2901
31	<b>Ventura Purchased Water</b>	25,334
	Percentage of Purchased Water	
32	Consolidated	70%
	Purchased Water Cost retained	
33	within districts	7,600
34	Ventura Total Water Sale	5,297
	Conservation Quantinty Rates for	
35	purchased water portion(Per CCFS)	1.4348
36	<b>Baldwin Hills Purchased Water</b>	2,021.1
	Percentage of Purchased Water	
37	Consolidated	70%
	Purchased Water Cost retained	
38	within districts	606
39	Baldwin Hills Total Water Sales	1,044
	Conservation Quantinty Rates for	
40	purchased water portion(Per CCFS)	0.5809

CALIFORNIA-AMERICAN WATER COMPANY  
 SOUTHERN DIVISION - ADJUSTED 2023 STEP RATES  
 REVENUE CALCULATION AT PROPOSED RATES  
 ACAM ADJUSTED

Southern Division

		Southern Division Excluding Purchased water retained within districts	Southern Division Purchased water retained within San Diego	Southern Division Purchased water retained within Baldwin Hills	Southern Division Purchased water retained within Ventura
		Conservation Rates Attrition Year 2023	Conservation Rates Attrition Year 2023	Conservation Rates Attrition Year 2023	Conservation Rates Attrition Year 2023
Line Number		1595	SD	BH	VN
1	SQR under Conservation Rates	5.0594	3.2901	0.5809	1.4348
2	Annual Residential Sales (CCF)	9,706	1,817	790	3,242
3	Residential Revenue Requirement	\$49,108	\$5,978	\$459	\$4,651
4	Residential Rev Req Per Proof	\$49,109	\$5,978	\$459	\$4,651
5	Residential Variance	\$1	\$0	\$0	\$0
6	% Variance	0.00%	0.00%	0.00%	0.00%
7					
8	<b>Breakpoints (Monthly)</b> <sup>5,11</sup>				
9	<u>Tier 1</u>				
10	Breakpoint 1 (ccf)	13	13	13	13
11	Water at Tier 1 Rate	59.15%	59.15%	59.15%	59.15%
12	Cumulative water	N/A	N/A	N/A	N/A
13					
14	<u>Tier 2</u>				
15	Breakpoint 2 (hcf)	18	18	18	18
16	Water at Tier 2 Rate	15.60%	15.60%	15.60%	15.60%
17	Cumulative water	74.75%	74.75%	74.75%	74.75%
18					
19	<u>Tier 3</u>				
20	Breakpoint 3 (hcf)	40	40	40	40
21	Water at Tier 3 Rate	16.59%	16.59%	16.59%	16.59%
22	Cumulative water	91.34%	91.34%	91.34%	91.34%
23					
24	<u>Tier 4</u>				
25	Breakpoint 4 (hcf)				
26	Water at Tier 4 Rate	8.66%	8.66%	8.66%	8.66%
27	Cumulative water	100.00%	100.00%	100.00%	100.00%
28					
29					

CALIFORNIA-AMERICAN WATER COMPANY  
SOUTHERN DIVISION - ADJUSTED 2023 STEP RATES  
REVENUE CALCULATION AT PROPOSED RATES  
ACAM ADJUSTED

Southern Division

		Southern Division Excluding Purchased water retained within districts	Southern Division Purchased water retained within San Diego	Southern Division Purchased water retained within Baldwin Hills	Southern Division Purchased water retained within Ventura
		Conservation Rates Attrition Year 2023	Conservation Rates Attrition Year 2023	Conservation Rates Attrition Year 2023	Conservation Rates Attrition Year 2023
Line Number		1595	SD	BH	VN
30					
31					
32	<b>Rates<sup>5</sup></b>				
33	<u>Tier 1</u>				
34	Rate per hcf <sup>7,8</sup>	\$4.0475	\$2.6320	\$0.4647	\$1.1478
35	% of SQR	80.00%	80.00%	80.00%	80.00%
36	Revenue within tier	47.32%	47.32%	47.32%	47.32%
37	Cumulative revenue				
38	<u>Tier 2</u>				
39	Rate per hcf	\$5.8183	\$3.7836	\$0.6680	\$1.6500
40	% of SQR	115.00%	115.00%	115.00%	115.00%
41	Revenue within tier	17.94%	17.94%	17.94%	17.94%
42	Cumulative revenue	65.26%	65.26%	65.26%	65.26%
43	<u>Tier 3</u>				
44	Rate per hcf	\$6.6784	\$4.3429	\$0.7668	\$1.8939
45	% of SQR	132.00%	132.00%	132.00%	132.00%
46	Revenue within tier	21.90%	21.90%	21.90%	21.90%
47	Cumulative revenue	87.16%	87.16%	87.16%	87.16%
48	<u>Tier 4</u>				
49	Rate per hcf	\$7.5031	\$4.8792	\$0.8615	\$2.1278
50	% of SQR	148.30%	148.30%	148.30%	148.30%
51	Revenue within tier <sup>6</sup> (<10%)	12.84%	12.84%	12.84%	12.84%
52	Cumulative revenue	100.00%	100.00%	100.00%	100.00%



CALIFORNIA-AMERICAN WATER COMPANY  
 SOUTHERN DIVISION - ADJUSTED 2023 STEP RATES  
 REVENUE CALCULATION AT PROPOSED RATES  
 ACAM ADJUSTED

Southern Division

			Southern Division Excluding Purchased water retained within districts	Southern Division Purchased water retained within San Diego	Southern Division Purchased water retained within Baldwin Hills	Southern Division Purchased water retained within Ventura
			Conservation Rates Attrition Year 2023	Conservation Rates Attrition Year 2023	Conservation Rates Attrition Year 2023	Conservation Rates Attrition Year 2023
Line Number			1595	SD	BH	VN
53						
54						
55	<b>OUTPUT</b>					
56	1	\$	\$4.0475	\$2.6320	\$0.4647	\$1.1478
57	2	\$	\$5.8183	\$3.7836	\$0.6680	\$1.6500
58	3	\$	\$6.6784	\$4.3429	\$0.7668	\$1.8939
59	4	\$	\$7.5031	\$4.8792	\$0.8615	\$2.1278
60	5	\$	\$0.0000	\$0.0000	\$0.0000	\$0.0000
61	<b>NRES</b>	\$	\$5.0594	\$3.2901	\$0.5809	\$1.4348

**CALIFORNIA-AMERICAN WATER COMPANY  
SOUTHERN DIVISION - ADJUSTED 2023 STEP RATES  
REVENUE CALCULATION AT PROPOSED RATES  
ACAM ADJUSTED**

Workpaper 109

Ln. No.	Customer Class	QTY RATE	Total Consumption	Total Revenues
	<b>SOUTHERN</b>			
	<b>METERED CONSUMPTION</b>	<b>\$/CCF</b>		
1	<b>Residential</b>			
2	Tier 1	4.0475	5,741,266	23,237,887
3	Tier 2	5.8183	1,514,180	8,809,968
4	Tier 3	6.6784	1,610,272	10,754,054
5	Tier 4	7.5031	840,564	6,306,827
6	<b>Total Residential</b>		9,706,282	49,108,737
	<b>METERED CONSUMPTION</b>	<b>\$/CCF</b>		
7	Commercial	5.0594	4,332,058	21,917,613
8	Industrial	5.0594	584,319	2,956,304
9	Public Authority	5.0594	1,516,912	7,674,662
10	Other	5.0594	79,568	402,566
11	<b>Total Non-Residential</b>		6,512,856	32,951,146
12	<b>SOUTHERN</b>		<b>Total Customer Revenue</b>	<b>82,059,883</b>
13	<b>SOUTHERN CHECK</b>			<b>82,058,348</b>
14	Over/(Under)			<b>1,535</b>
15	% Difference			0.00%
	<b>SAN DIEGO Purchased Water</b>			
16	<b>METERED CONSUMPTION</b>	<b>\$/CCF</b>		
17	Tier 1	2.6320	1,074,711	2,828,688
18	Tier 2	3.7836	283,440	1,072,415
19	Tier 3	4.3429	301,428	1,309,063
20	Tier 4	4.8792	157,346	767,714
21	<b>Total San Diego Purchased Water</b>		1,816,926	5,977,881
22	<b>METERED CONSUMPTION</b>	<b>\$/CCF</b>		
23	Commercial	3.29006	1,534,261	5,047,803
24	Public Authority	3.29006	765,872	2,519,762
25	Other	3.29006	41,087	135,179
26	<b>Total Non-Residential</b>		2,341,220	7,702,743
27	<b>SAN DIEGO PURCHASED WATER</b>		<b>Total Customer Revenue</b>	<b>13,680,624</b>
28	<b>SAN DIEGO PURCHASED WATER CHECK</b>			<b>13,680,530</b>
29	Over/(Under)			<b>94</b>
30	% Difference			0.00%

<b>BALDWIN HILLS Purchased Water</b>			
31	<b>METERED CONSUMPTION</b>	\$/CCF	
32	Tier 1	0.4647	467,484
33	Tier 2	0.6680	123,293
34	Tier 3	0.7668	131,117
35	Tier 4	0.8615	68,443
36	<b>Total Balwin Hills Purchased Water</b>		790,337
			459,109
37	<b>METERED CONSUMPTION</b>		
38	Commercial	0.58089	200,620
39	Industrial	0.58089	13,499
40	Public Authority	0.58089	39,309
41	<b>Total Non-Residential</b>		253,428
			147,215
42	<b>BALDWIN HILLS PURCHASED WATER</b>	<b>Total Customer Revenue</b>	<b>606,323</b>
43	<b>BALDWIN HILLS PURCHASED WATER CHECK</b>		<b>606,316</b>
44	Over/(Under)		7
45	% Difference		0.00%
<b>VENTURA Purchased Water</b>			
46	<b>METERED CONSUMPTION</b>		
47	Tier 1	1.1478	1,917,475
48	Tier 2	1.6500	505,708
49	Tier 3	1.8939	537,801
50	Tier 4	2.1278	280,733
51	<b>Total Ventura Purchased Water</b>		3,241,716
			4,651,319
	<b>METERED CONSUMPTION</b>		
52	Commercial	1.43481	1,142,613
53	Industrial	1.43481	516,682
54	Public Authority	1.43481	396,094
55	<b>Total Non-Residential</b>		2,055,389
			2,949,092
56	<b>VENTURA PURCHASED WATER</b>	<b>Total Customer Revenue</b>	<b>7,600,411</b>
57	<b>VENTURA PURCHASED WATER CHECK</b>		<b>7,600,338</b>
58	Over/(Under)		73
59	% Difference		0.00%
60	GENERAL METERED QUANTITY REVENUES		82,059,883
61	PURCHASED WATER QUANTITY REVENUES		21,887,359
62	SERVICE CHARGE REVENUES		25,952,382
63	PRIVATE FIRE SERVICE REVENUES		417,266
64	OTHER MISC/SERVICE REVENUES		620,640
65	<b>TOTAL SOUTHERN DIVISION REVENUES</b>		<b>130,937,530</b>
66		Check to 2023 Rev Req't	130,800,848
67		Over/(Under)	136,682
68		% Difference	0.10%

**CALIFORNIA-AMERICAN WATER COMPANY  
SOUTHERN DIVISION - 2023 STEP RATES  
REVENUE CALCULATION AT PROPOSED RATES  
2023 STEP RATE WORKFILE**

Workpaper 110

**Attrition Year  
2023**

<b>Line Number</b>	<b>Description</b>	<b>1595</b>
1	Total Revenue Requirement	130,801
2	Other Revenues	621
<hr/>		
3	Revenue to be generated by Rates	130,180
4	Revenue recovered from RFSS (Residential Fire Sprinkler System)	0
5	Revenue recovered from Private Fire	417
6	Total other revenues	417
7	Revenues to be collected from metered customers	129,763
<b><u>Calculation of Standard Rates</u></b>		
8	50% of revenue requirement - Allowed Service Charge Revenue	64,881
9	Remaining 50% of Revenue Requirmenet To be Recovered in Quantinty Rates	64,881
10	Total Water Sales -General Metered Service	17,577
11	Standard Quantinty Rates (Per CCFS)	3.6913

**CALIFORNIA-AMERICAN WATER COMPANY  
SOUTHERN DIVISION - 2023 STEP RATES  
REVENUE CALCULATION AT PROPOSED RATES  
2023 STEP RATE WORKFILE**

Workpaper 110

**Attrition Year  
2023**

<b>Line Number</b>	<b>Description</b>	<b>1595</b>
--------------------	--------------------	-------------

**Calculation of Conservation Rates**

12	To Be Recovered From Service Charges	20%
13	Revenue To Be Recovered From Service Charges	25,953
14	Revenue To Be Recovered From Quantity Charges	82,058
15	Total Water Sales -General Metered Service	17,577
16	Conservation Quantinty Rates (Per CCFS)	4.6685
17	Baldwin Hills Purchased Water Cost to be Recovered in Quantity rates	
18	Baldwin Hills Total Water Sales	
19	Baldwin Hills Conservation Quantinty Rates (Per CCFS)	
20	Duarte Purchased Water Cost to be Recovered in Quantity rates	
21	Duarte Total Water Sales	
22	Duarte Conservation Quantinty Rates (Per CCFS)	
23	San Marino Purchased Water Cost to be Recovered in Quantity rates	
24	San Marino Total Water Sales	
25	San Marino Conservation Quantinty Rates (Per CCFS)	

**CALIFORNIA-AMERICAN WATER COMPANY  
SOUTHERN DIVISION - 2023 STEP RATES  
REVENUE CALCULATION AT PROPOSED RATES  
2023 STEP RATE WORKFILE**

Workpaper 110

		Attrition Year 2023
Line Number	Description	1595
26	<b>San Diego Purchased Water</b>	22,576
	Percentage of Purchased Water	
27	Consolidated	40%
	Purchased Water Cost retained	
28	within districts	13,545
29	San Diego Total Water Sale	4,119
	Conservation Quantinty Rates for	
30	purchased water portion(Per CCFS)	3.2888
31	<b>Ventura Purchased Water</b>	25,334
	Percentage of Purchased Water	
32	Consolidated	70%
	Purchased Water Cost retained	
33	within districts	7,600
34	Ventura Total Water Sale	6,140
	Conservation Quantinty Rates for	
35	purchased water portion(Per CCFS)	1.238
36	<b>Baldwin Hills Purchased Water</b>	2,021.1
	Percentage of Purchased Water	
37	Consolidated	70%
	Purchased Water Cost retained	
38	within districts	606
39	Baldwin Hills Total Water Sales	1,173
	Conservation Quantinty Rates for	
40	purchased water portion(Per CCFS)	0.517

CALIFORNIA-AMERICAN WATER COMPANY  
SOUTHERN DIVISION - 2023 STEP RATES  
REVENUE CALCULATION AT PROPOSED RATES  
2023 STEP RATE WORKFILE

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Workpaper 111

Conservation Rates  
Attrition Year  
2023

Line Number	Description	Water & RFS Meter Sizes	1595
1	Customers by Meter Size		
2		0"	0
3		5/8 x 3/4"	52,329
4		3/4"	593
5		1"	12,223
6		1-1/2"	2,086
7		2"	2,508
8		3"	149
9		4"	106
10		6"	42
11		8"	11
12		10"	3
13	<b>TOTAL Average Customers</b>		<b>70,050</b>
14			
15	Meter Equivalents by Meter Size		
16		0"	1
17		5/8 x 3/4"	1
18		3/4"	1.5
19		1"	2.5
20		1-1/2"	5
21		2"	8
22		3"	15
23		4"	25
24		6"	50
25		8"	80
26		10"	115
27			
28	<b>Total Meter Equivalents</b>		
29		0"	0
30		5/8 x 3/4"	52,329
31		3/4"	890
32		1"	30,558
33		1-1/2"	10,430
34		2"	20,064
35		3"	2,235
36		4"	2,650
37		6"	2,100
38		8"	880
39		10"	345
40	<b>TOTAL</b>		<b>124,891</b>

**CALIFORNIA-AMERICAN WATER COMPANY  
SOUTHERN DIVISION - 2023 STEP RATES  
REVENUE CALCULATION AT PROPOSED RATES  
2023 STEP RATE WORKFILE**

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Workpaper 111

**Conservation Rates**  
**Attrition Year**  
2023

<b>Line Number</b>	<b>Description</b>	<b>Water &amp; RFS Meter Sizes</b>	<b>1595</b>
41			
42	Total Service Charge Revenue Necessary (\$1,000,000)		\$25,953
43	Annual Cost per Meter Equivalent		\$207.80
44	<u>Monthly Meter Equivalent Cost</u>		<u>\$17.32</u>
45			
46	<b><u>SERVICE CHARGE RATE BY METER SIZE</u></b>		
47		0"	\$17.32
48		5/8 x 3/4"	\$17.32
49		3/4"	\$25.98
50		1"	\$43.29
51		1-1/2"	\$86.58
52		2"	\$138.53
53		3"	\$259.75
54		4"	\$432.92
55		6"	\$865.84
56		8"	\$1,385.35
57		10"	\$1,991.43
58			
59	<b><u>PROOF OF SERVICE CHARGE REVENUES</u></b>		
60		0"	\$0
61		5/8 x 3/4"	\$10,874,066
62		3/4"	\$184,840
63		1"	\$6,349,907
64		1-1/2"	\$2,167,374
65		2"	\$4,169,338
66		3"	\$464,437
67		4"	\$550,675
68		6"	\$436,384
69		8"	\$182,866
70		10"	\$71,692
71			
72			<u>\$25,952,382</u>
73	variance		\$0
74	% variance		0.00%



CALIFORNIA-AMERICAN WATER COMPANY  
SOUTHERN DIVISION - 2023 STEP RATES  
REVENUE CALCULATION AT PROPOSED RATES  
2023 STEP RATE WORKFILE

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			Conservation Rates
			Attrition Year
			2023
Line Number	Description	Water & RFS Meter Sizes	1595
1	<b>Customers by Meter Size</b>		
2		0"	0
3		5/8 x 3/4" RES to 1" RES MFS	667
4		5/8 x 3/4" RES to 1-1/2" RES MFS	0
5		5/8 x 3/4" RES to 2" RES MFS	0
6		3/4" RES to 1" RES MFS	372
7		3/4" RES to 1-1/2" RES MFS	0
8		3/4" RES to 2" RES MFS	0
9		1" RES to 1-1/2" RES MFS	0
10		1" RES to 2" RES MFS	95
11		1-1/2" RES to 2" RES MFS	0
12			
13	<b>TOTAL Average Customers</b>		<b>1,134</b>
14			
15	<b>Meter Equivalents by Meter Size</b>		
16		0"	0
17		5/8 x 3/4" RES to 1" RES MFS	2
18		5/8 x 3/4" RES to 1-1/2" RES MFS	3
19		5/8 x 3/4" RES to 2" RES MFS	4.5
20		3/4" RES to 1" RES MFS	2
21		3/4" RES to 1-1/2" RES MFS	3.25
22		3/4" RES to 2" RES MFS	4.75
23		1" RES to 1-1/2" RES MFS	3.75
24		1" RES to 2" RES MFS	5.25
25		1-1/2" RES to 2" RES MFS	6.5
26		0	0
27			
28	<b>Total Meter Equivalents</b>		
29		0"	0
30		5/8 x 3/4" RES to 1" RES MFS	1,167
31		5/8 x 3/4" RES to 1-1/2" RES MFS	0
32		5/8 x 3/4" RES to 2" RES MFS	0
33		3/4" RES to 1" RES MFS	744
34		3/4" RES to 1-1/2" RES MFS	0
35		3/4" RES to 2" RES MFS	0
36		1" RES to 1-1/2" RES MFS	0
37		1" RES to 2" RES MFS	499
38		1-1/2" RES to 2" RES MFS	0
39		0	0
40	<b>TOTAL</b>		<b>2,410</b>

CALIFORNIA-AMERICAN WATER COMPANY  
 SOUTHERN DIVISION - 2023 STEP RATES  
 REVENUE CALCULATION AT PROPOSED RATES  
 2023 STEP RATE WORKFILE

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			Conservation Rates
			Attrition Year
			2023
Line Number	Description	Water & RFS Meter Sizes	1595
41			
42			
43			
44	Monthly Meter Equivalent Cost		17.32
45			
46	<b><u>SERVICE CHARGE RATE BY METER SIZE</u></b>		
47		0"	\$0.00
48		5/8 x 3/4" RES to 1" RES MFS	\$30.30
49		5/8 x 3/4" RES to 1-1/2" RES MFS	\$51.95
50		5/8 x 3/4" RES to 2" RES MFS	\$77.93
51		3/4" RES to 1" RES MFS	\$34.63
52		3/4" RES to 1-1/2" RES MFS	\$56.28
53		3/4" RES to 2" RES MFS	\$82.25
54		1" RES to 1-1/2" RES MFS	\$64.94
55		1" RES to 2" RES MFS	\$90.91
56		1-1/2" RES to 2" RES MFS	\$112.56
57		0	\$0.00
58			
59	<b><u>PROOF OF SERVICE CHARGE REVENUES</u></b>		
60		0"	\$0
61		5/8 x 3/4" RES to 1" RES MFS	\$242,557
62		5/8 x 3/4" RES to 1-1/2" RES MFS	\$0
63		5/8 x 3/4" RES to 2" RES MFS	\$0
64		3/4" RES to 1" RES MFS	\$154,605
65		3/4" RES to 1-1/2" RES MFS	\$0
66		3/4" RES to 2" RES MFS	\$0
67		1" RES to 1-1/2" RES MFS	\$0
68		1" RES to 2" RES MFS	\$103,641
69		1-1/2" RES to 2" RES MFS	\$0
70		0	\$0
71			
72			\$500,803
73	variance		
74	% variance		

CALIFORNIA-AMERICAN WATER COMPANY  
 SOUTHERN DIVISION - 2023 STEP RATES  
 REVENUE CALCULATION AT PROPOSED RATES  
 2023 STEP RATE WORKFILE

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 Workpaper 113

Southern Division      Southern Division      Southern Division      Southern Division  
 Excluding Purchased      Purchased water      Purchased water      Purchased water

		Conservation Rates Attrition Year 2023	Conservation Rates Attrition Year 2023	Conservation Rates Attrition Year 2023	Conservation Rates Attrition Year 2023
<b>Line Number</b>		<b>1595</b>			
1	SQR under Conservation Rates	4.67	3.29	0.52	1.2379
2	Annual Residential Sales (CCF)	10,806	2,020	900	3,725
3	Residential Revenue Requirement	\$50,449	\$6,642	\$465	\$4,611
4	Residential Rev Req Per Proof	\$50,450	\$6,642.31	\$465.01	\$4,610.98
5	Residential Variance	\$1	\$0	\$0	\$0
6	% Variance	0.00%	0.00%	0.00%	0.00%
7					
8	<b>Breakpoints (Monthly) <sup>5, 11</sup></b>				
9	<u>Tier 1</u>				
10	Breakpoint 1 (ccf)	13	13	13	13
11	Water at Tier 1 Rate	59.15%	59.15%	59.15%	59.15%
12	Cumulative water	N/A	N/A	N/A	N/A
13					
14	<u>Tier 2</u>				
15	Breakpoint 2 (hcf)	18	18	18	18
16	Water at Tier 2 Rate	15.60%	15.60%	15.60%	15.60%
17	Cumulative water	74.75%	74.75%	74.75%	74.75%
18					
19	<u>Tier 3</u>				
20	Breakpoint 3 (hcf)	40	40	40	40
21	Water at Tier 3 Rate	16.59%	16.59%	16.59%	16.59%
22	Cumulative water	91.34%	91.34%	91.34%	91.34%
23					
24	<u>Tier 4</u>				
25	Breakpoint 4 (hcf)				
26	Water at Tier 4 Rate	8.66%	8.66%	8.66%	8.66%
27	Cumulative water	100.00%	100.00%	100.00%	100.00%

CALIFORNIA-AMERICAN WATER COMPANY  
 SOUTHERN DIVISION - 2023 STEP RATES  
 REVENUE CALCULATION AT PROPOSED RATES  
 2023 STEP RATE WORKFILE

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Southern Division Excluding Purchased  
 Southern Division Purchased water  
 Southern Division Purchased water  
 Southern Division Purchased water

		Conservation Rates Attrition Year 2023	Conservation Rates Attrition Year 2023	Conservation Rates Attrition Year 2023	Conservation Rates Attrition Year 2023
Line Number		1595			
28					
29					
30					
31					
32	<b>Rates <sup>5</sup></b>				
33	<u>Tier 1</u>				
34	Rate per hcf <sup>7,8</sup>	<b>\$3.7348</b>	<b>\$2.6311</b>	<b>\$0.4134</b>	<b>\$0.9903</b>
35	% of SQR	80.00%	80.00%	80.00%	80.00%
36	Revenue within tier	47.32%	47.32%	47.32%	47.32%
37	Cumulative revenue				
38	<u>Tier 2</u>				
39	Rate per hcf	<b>\$5.3688</b>	<b>\$3.7822</b>	<b>\$0.5942</b>	<b>\$1.4236</b>
40	% of SQR	115.00%	115.00%	115.00%	115.00%
41	Revenue within tier	17.94%	17.94%	17.94%	17.94%
42	Cumulative revenue	65.26%	65.26%	65.26%	65.26%
43	<u>Tier 3</u>				
44	Rate per hcf	<b>\$6.1624</b>	<b>\$4.3413</b>	<b>\$0.6820</b>	<b>\$1.6341</b>
45	% of SQR	132.00%	132.00%	132.00%	132.00%
46	Revenue within tier	21.90%	21.90%	21.90%	21.90%
47	Cumulative revenue	87.16%	87.16%	87.16%	87.16%
48	<u>Tier 4</u>				
49	Rate per hcf	<b>\$6.9234</b>	<b>\$4.8773</b>	<b>\$0.7662</b>	<b>\$1.8358</b>
50	% of SQR	148.30%	148.30%	148.30%	148.30%
51	Revenue within tier <sup>6</sup> (<10%)	12.84%	12.84%	12.84%	12.84%
52	Cumulative revenue	100.00%	100.00%	100.00%	100.00%
53					

CALIFORNIA-AMERICAN WATER COMPANY  
 SOUTHERN DIVISION - 2023 STEP RATES  
 REVENUE CALCULATION AT PROPOSED RATES  
 2023 STEP RATE WORKFILE

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Southern Division  
 Southern Division  
 Southern Division  
 Southern Division

Excluding Purchased    Purchased water    Purchased water    Purchased water

Line Number	Conservation Rates Attrition Year 2023	Conservation Rates Attrition Year 2023	Conservation Rates Attrition Year 2023	Conservation Rates Attrition Year 2023
	1595			

54

55 **OUTPUT**

56	1	\$	\$3.7348	\$2.6311	\$0.4134	\$0.9903
57	2	\$	\$5.3688	\$3.7822	\$0.5942	\$1.4236
58	3	\$	\$6.1624	\$4.3413	\$0.6820	\$1.6341
59	4	\$	\$6.9234	\$4.8773	\$0.7662	\$1.8358
60	5	\$	\$0.0000	\$0.0000	\$0.0000	\$0.0000
61	<b>NRES</b>	\$	\$4.6685	\$3.2888	\$0.5167	\$1.2379

**CALIFORNIA-AMERICAN WATER COMPANY  
SOUTHERN DIVISION - 2023 STEP RATES  
REVENUE CALCULATION AT PROPOSED RATES  
2023 STEP RATE WORKFILE**

**Wkpr: 122**  
Workpaper 114

Ln. No.	Customer Class	QTY RATE	Total Consumption	Total Revenues
	<b>SOUTHERN</b>			
	<b>METERED CONSUMPTION</b>	<b>\$/CCF</b>		
1	<b>Residential</b>			
2	Tier 1	3.7348	6,391,938	23,872,609
3	Tier 2	5.3688	1,685,786	9,050,604
4	Tier 3	6.1624	1,792,768	11,047,791
5	Tier 4	6.9234	935,827	6,479,093
6	<b>Total Residential</b>		10,806,319	50,450,097
	<b>METERED CONSUMPTION</b>	<b>\$/CCF</b>		
7	Commercial	4.6685	4,815,917	22,483,108.51
8	Industrial	4.6685	712,062	3,324,261.45
9	Public Authority	4.6685	1,163,095	5,429,909.01
10	Other	4.6685	79,568	371,463.21
11	<b>Total Non-Residential</b>		6,770,642	31,608,742
12	<b>SOUTHERN</b>		<b>Total Customer Revenue</b>	<b>82,058,840</b>
13	<b>SOUTHERN CHECK</b>			<b>82,058,348</b>
14	Over/(Under)			<b>492</b>
15	% Difference			0.00%
	<b>SAN DIEGO Purchased Water</b>			
	<b>METERED CONSUMPTION</b>	<b>\$/CCF</b>		
17	Tier 1	2.6311	1,194,609	3,143,092
18	Tier 2	3.7822	315,062	1,191,612
19	Tier 3	4.3413	335,056	1,454,563
20	Tier 4	4.8773	174,900	853,044
21	<b>Total San Diego Purchased Water</b>		2,019,626	6,642,311
	<b>METERED CONSUMPTION</b>	<b>\$/CCF</b>		
23	Commercial	3.2888	1,580,992	5,199,613
24	Public Authority	3.2888	476,888	1,568,403
25	Other	3.2888	41,087	135,128
26	<b>Total Non-Residential</b>		2,098,967	6,903,145
27	<b>SAN DIEGO PURCHASED WATER</b>		<b>Total Customer Revenue</b>	<b>13,545,456</b>
28	<b>SAN DIEGO PURCHASED WATER CHECK</b>			<b>13,545,351</b>
29	Over/(Under)			<b>105</b>
30	% Difference			0.00%

<b>BALDWIN HILLS Purchased Water</b>			
31	<b>METERED CONSUMPTION</b>	\$/CCF	
32	Tier 1	0.4134	532,332
33	Tier 2	0.5942	140,395
34	Tier 3	0.6820	149,305
35	Tier 4	0.7662	77,937
36	<b>Total Baldwin Hills Purchased Water</b>		899,970
37	<b>METERED CONSUMPTION</b>		
38	Commercial	0.5167	219,279
39	Industrial	0.5167	19,937
40	Public Authority	0.5167	34,281
41	<b>Total Non-Residential</b>		273,497
42	<b>BALDWIN HILLS PURCHASED WATER</b>	<b>Total Customer Revenue</b>	<b>606,324</b>
43	<b>BALDWIN HILLS PURCHASED WATER CHECK</b>		<b>606,316</b>
44	Over/(Under)		7
45	% Difference		0.00%
<b>VENTURA Purchased Water</b>			
46	<b>METERED CONSUMPTION</b>		
47	Tier 1	0.9903	2,203,164
48	Tier 2	1.4236	581,054
49	Tier 3	1.6341	617,929
50	Tier 4	1.8358	322,560
51	<b>Total Ventura Purchased Water</b>		3,724,707
52	<b>METERED CONSUMPTION</b>		
52	Commercial	1.2379	1,396,311
53	Industrial	1.2379	641,166
54	Public Authority	1.2379	377,391
55	<b>Total Non-Residential</b>		2,414,868
56	<b>VENTURA PURCHASED WATER</b>	<b>Total Customer Revenue</b>	<b>7,600,411</b>
57	<b>VENTURA PURCHASED WATER CHECK</b>		<b>7,600,338</b>
58	Over/(Under)		73
59	% Difference		0.00%
60	GENERAL METERED QUANTITY REVENUES		82,058,840
61	PURCHASED WATER QUANTITY REVENUES		21,752,190
62	SERVICE CHARGE REVENUES		25,952,382
63	PRIVATE FIRE SERVICE REVENUES		417,266
64	OTHER MISC/SERVICE REVENUES		620,640
65	<b>TOTAL SOUTHERN DIVISION REVENUES</b>		<b>130,801,318</b>
66		Check to 2023 Rev Req't	130,800,848
67		Over/(Under)	470
68		% Difference	0.00%

18. It is reasonable for Cal-Am to eliminate its annual and quarterly reports that are duplicative of the reporting requirements in GO 103-A.

19. It is reasonable for Cal-Am to provide further details about the surcharges applied to customers' bills in each district, including the customer bill impacts related to the surcharges and the improvements and efficiencies each surcharge is intended to fund, for review in its next GRC.

20. Cal-Am should use its conservation budget to match any funds San Marino receives from the MWD program, assist San Marino City staff with applying for and reporting program(s) to MWD, work with San Marino to implement a community outreach program to educate and inform residents on the programs and classes they can participate in to lower indoor and outdoor water use to reduce their monthly water bills and meet with the City of San Marino prior to Cal-Am's next GRC filing to discuss potential new projects or infrastructure improvements that would further benefit the San Marino water system.

21. Cal-Am should continue collecting the MPWMD user fee in this GRC cycle, and remit the amount collected to MPWMD to fund environmental mitigation projects, conservation activities, and other water-related services.

22. This proceeding should be closed.

## **O R D E R**

**IT IS ORDERED** that:

1. California America Water Company is authorized to increase its rates to recover the revenue requirements, as follows: \$271,997,880 in 2021; \$280,125,100 in 2022; and \$287,820,100 in 2023.

2. The Settlement reached between California American Water Company (Cal-Am), the Public Advocates Office of the California Public Utilities Commission, and the Cities of Duarte, San Marino, and Thousand Oaks, which



incorporates the two partial settlements reached between Cal-Am and Las Palmas Wastewater Committee and Cal-Am and the Monterey Peninsula Water Management District, is attached and incorporated hereto as Appendix B, and is approved and adopted, as modified in this Decision.

3. No later than 30 days following the issuance of this Decision, California American Water Company (Cal-Am) shall file its Tier 1 General Rate Case implementation advice letter, including updated tariffs as necessary to reflect all of the agreements related to capital expenditures and projects in the Los Angeles County, San Diego County, Ventura County, Central Division, Monterey County Wastewater, Sacramento County, and Larkfield Districts reached between the Public Advocates Office of the California Public Utilities Commission; the Cities of Duarte, San Marino, and Thousand Oaks; the Las Palmas Wastewater Committee; the Monterey Peninsula Water Management District; and Cal-Am. Given the timing of the issuance of the decision, the 2021 authorized rates and tariff changes shall be implemented concurrently with California American Water's escalation filing for attrition year 2022.

4. California-American Water Company (Cal-Am) is authorized to revise tariff schedules and to concurrently cancel its present schedules for such service upon the effective date of its 2022 escalation filing. The revision of tariff schedules for authorized rates in 2021 shall be included and subsumed in Cal-Am's escalation filing for attrition year 2022.

5. Decision 07-05-062 requires escalation filings to be filed no later than 45 days prior to the start of the escalation year. In light of the effective date of this decision, California-American Water Company shall submit its 2022 escalation advice letters within 60 days from the effective date of this decision. The 2022 escalation advice letters shall be effective 45 days from the date of filing.

6. California-American Water Company shall submit its 2023 escalation advice letters no later than 45 days prior to their effective date on January 1, 2023.

7. The Annual Consumption Adjustment Mechanism (ACAM) filings for 2022 shall be filed concurrently with the 2022 Escalation filings via Tier 2 advice letters as approved in Settlement 1. The ACAM filings shall be submitted 60 days from the effective date of this decision. Upon approval of the Tier 2 advice letter, California American Water will file a Tier 1 advice letter to implement new rates effective 45 days after the Tier 2 filing.

8. The Annual Consumption Adjustment Mechanism (ACAM) filings for 2022 shall be filed concurrently with the 2022 Escalation filings via Tier 2 advice letters as approved in Settlement 1. The ACAM filings shall be submitted 60 days from the effective date of this decision. Upon approval of the Tier 2 advice letter, California American Water will file a Tier 1 advice letter to implement new rates effective 45 days after the Tier 2 filing.

9. California American Water Company shall not recover any costs associated with its proposed Bellflower acquisition until or unless it is ultimately approved by the Commission.

10. California American Water Company shall continue to regularly share data with electric investor-owned utilities to identify customers that may be

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eligible to enroll in its low-income assistance programs, pursuant to Decision 21-06-015.

11. California American Water Company shall prepare a Portable Generator Planning Study to consider alternatives to installing stationary generators at its facilities and budget \$150,000 or \$50,000 per Division, as a planning study expense in Test Year 2021 to complete this portable generator planning study.

12. California American Water Company shall not seek recovery of costs associated with drilling a new well at the Sand City Desalination Plant.

13. California American Water Company shall coordinate with Monterey Peninsula Water Management District to identify and prioritize projects to improve service and lower costs in the Monterey District prior to filing its next General Rate Case application.

14. California American Water Company shall consolidate its Southern Division as agreed to in Section 12.1 of the Settlement and shall design its Southern Division rates so customers with median and below-median consumption will not see more than the average system-wide increase in monthly bills.

15. California American Water Company shall recover the 2017 Larkfield Wildfire related costs, net of received insurance claims, on a statewide basis.

16. California American Water Company shall seek recovery of any wildfire-related costs incurred after May 31, 2019, on a statewide basis, pursuant to the provisions adopted in Decision 19-07-015.

17. In its next General Rate Case application, California American Water Company shall report details on the surcharges in each district, the customer bill impacts related to the surcharges, and the improvements and efficiencies each surcharge is intended to fund.

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18. California American Water Company (Cal-Am) shall use conservation budget funds to match any funds San Marino receives from the Metropolitan Water District of Southern California (MWD) incentive program, assist San Marino City staff with applying for and reporting program(s) to MWD, work with San Marino to implement a community outreach program to educate and inform residents on the programs and classes they can participate in to lower indoor and outdoor water use to reduce their monthly water bills, and meet with the City of San Marino prior to Cal-Am's next General Rate Case filing to discuss potential new projects or infrastructure improvements that would benefit the San Marino water system.

19. California American Water Company shall continue collecting the Monterey Peninsula Water Management District user fee during this General Rate Case cycle to support environmental mitigation, water conservation, and other water service-related programs that were authorized in Decision 17-01-013.

20. Application 19-07-004 is closed.

This order is effective today.

Dated November 18, 2021, at San Francisco, California.

MARYBEL BATJER

President

MARTHA GUZMAN ACEVES

CLIFFORD RECHTSCHAFFEN

GENEVIEVE SHIROMA

DARCIE HOUCK

Commissioners