



Liberty Utilities (Apple Valley Ranchos Water) Corp.  
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July 31, 2020

Mr. James Boothe  
Water Division  
505 Van Ness Avenue  
San Francisco, CA 94102

Subject: Information-Only Low-Income Data Report Required by D.11-05-004

Dear Jim:

Please find this Information-Only Low-Income Data Report for Liberty Utilities (Apple Valley Ranchos Water) Corp. for calendar year 2019. This report is provided pursuant to Ordering Paragraph 4 of D.11-05-004 dated May 5, 2011. Attachment 3 of D.11-05-004 requires the reporting of consumption data for participating low-income customers, the average bill impact on participating low-income customers of surcharges resulting from amortization of Water Revenue Adjustment Mechanisms and Modified Cost Balancing Accounts, and conservation programs targeted in whole or in part to low-income program participants.

Attached are schedules providing the information requested in Attachment 3 of D.11-05-004. If the requested information is being provided in the Annual Report to the Commission, a reference to the applicable page in the Annual Report is provided.

Very truly yours,

LIBERTY UTILITIES (APPLE VALLEY RANCHOS WATER) CORP.

/s/ Edward N. Jackson  
EDWARD N. JACKSON  
Director, Rates and Regulatory Affairs  
Liberty Utilities (West Region)  
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cc: Bruce DeBerry, Water Division, bruce.deberry@cpuc.ca.gov  
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**LIBERTY UTILITIES (APPLE VALLEY RANCHOS WATER) CORP.**

**ATTACHMENT 3**

**INFORMATION-ONLY FILING**

**LOW-INCOME DATA REPORT**

- Average estimated monthly or bimonthly (depending on billing cycle) per customer or service connection low-income customer consumption in one hundred cubic feet by ratemaking district, separated by meter size;

**Response:**

**Please see Annual Report – Item 14 – pp. 83p through 83za.**

- Average estimated monthly or bimonthly (depending on billing cycle) consumption per tier or block separated by ratemaking district, by meter size, and by customer class for low-income customers and the number of customers in each sub-grouping;

**Response:**

**Please see Annual Report – Item 14 – pp. 83p though 83za.**

- Estimated monthly or bimonthly (depending on billing cycle) number of participating low income customers by district, monthly or bimonthly number of disconnection notices generated to those customers, number of customers disconnected for non-payment and number of customers reconnected, for all low-income customers;

**Response:**

**Please see Annual Report – Items 8 through 13 – pp. 83b through 83c.**

- Average low-income customer household size and average estimated monthly or bimonthly (depending on billing cycle) consumption by ratemaking district for low-income households of 5 or more, and the number of customers in each subgrouping;

**Response:**

**Not applicable.**

- Average water revenue adjustment mechanism/Modified Cost Balancing Accounts (WRAM/MCBA) surcharge(s) bill impact on participating low-income customers by ratemaking district. This bill impact should be compared with the same bill under the uniform/standard rate. The bill impact should separately identify bill components, including applicable rates, WRAM/MCBA surcharge(s), and low-income assistance program discount, calculated at average consumption for the typical meter size; and

**Response:**

**Please see attachment 3.5.**

- Participating low-income customer inclusion in conservation programs offered by the water utility:
  - describe the water conservation program by ratemaking district(s),
  - identify whether it is offered with a third party,
  - specify how low-income customers are targeted by or included in the program,
  - describe outreach efforts used to reach low-income program participants (application, re-certification, separate outreach),
  - how long has the program been offered, and
  - what criteria are used to establish the success of the program.

**Response:**

**Please see Annual Report – Schedule E-2 and Schedule E-3 pp. 72 through 75.**

**(END OF ATTACHMENT 3)**

**LIBERTY UTILITIES (APPLE VALLEY RANCHOS WATER) CORP.  
2019 ANNUAL REPORT YEAR  
ATTACHMENT 3.5**

**Consumption**

<b>Year_Month</b>	<b>Consumption (CCF)</b>
2019-01	23,748
2019-02	19,198
2019-03	20,116
2019-04	19,882
2019-05	24,952
2019-06	25,131
2019-07	31,932
2019-08	32,288
2019-09	36,734
2019-10	29,480
2019-11	28,140
2019-12	22,884
<b>Total</b>	<b>314,485</b>
<b>Monthly Average</b>	<b>26,207</b>

**Customers**

<b>Year_Month</b>	<b>LIRA Customers</b>
2019-01	2,960
2019-02	2,947
2019-03	2,921
2019-04	2,902
2019-05	2,780
2019-06	2,735
2019-07	2,702
2019-08	2,699
2019-09	2,684
2019-10	2,675
2019-11	2,634
2019-12	2,858
<b>Total</b>	<b>33,497</b>
<b>Monthly Average</b>	<b>2,791</b>

Monthly Usage per Customer 9.39

**Monthly Bill Impact Analysis**

1.Monthly Bill without WRAM Surcharge

Service Charge - 5/8" meter (\$)	\$21.52
Less: CARW Discount	-\$8.38
Commodity Charge (9.39 CCF * \$3.754)	\$35.25
Total Bill (Excluded taxes & other regulatory costs)	\$48.39

1.Monthly bill with WRAM Surcharge

Service Charge - 5/8" meter (\$)	\$21.52
Less: CARW Discount	-\$8.38
Commodity Charge (9.39 CCF * \$3.754)	\$35.25
WRAM (9.39 CCF * \$0.156)	\$1.46
Total Bill (Excluded taxes & other regulatory costs)	\$49.85

Difference (\$)	\$1.46
Difference (%)	2.94%