



Liberty Utilities (Liberty Park Water) Corp.  
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July 31, 2020

Mr. James Boothe  
Water Division  
505 Van Ness Avenue  
San Francisco, CA 94102

Subject: Information-Only Low-Income Data Report Required by D.11-05-004

Dear Jim:

Please find this Information-Only Low-Income Data Report for Liberty Utilities (Park Water) Corp. for calendar year 2019. This report is provided pursuant to Ordering Paragraph 4 of D.11-05-004 dated May 5, 2011. Attachment 3 of D.11-05-004 requires the reporting of consumption data for participating low-income customers, the average bill impact on participating low-income customers of surcharges resulting from amortization of Water Revenue Adjustment Mechanisms and Modified Cost Balancing Accounts, and conservation programs targeted in whole or in part to low-income program participants.

Attached are schedules providing the information requested in Attachment 3 of D.11-05-004. If the requested information is being provided in the Annual Report to the Commission, a reference to the applicable page in the Annual Report is provided.

Very truly yours,

LIBERTY UTILITIES (PARK WATER) CORP.

/s/ Edward N. Jackson  
EDWARD N.  
JACKSON  
Director, Rates and Regulatory Affairs  
Liberty Utilities (West Region)  
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cc: Bruce DeBerry, Water Division, bruce.deberry@cpuc.ca.gov  
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**LIBERTY UTILITIES (PARK WATER) CORP.**  
**ATTACHMENT 3**  
INFORMATION-ONLY FILING  
LOW-INCOME DATA REPORT

- Average estimated monthly or bimonthly (depending on billing cycle) per customer or service connection low-income customer consumption in one hundred cubic feet by ratemaking district, separated by meter size;

**Response:**

**Please see Annual Report – Item 14 – pp. 84p through 84u.**

- Average estimated monthly or bimonthly (depending on billing cycle) consumption per tier or block separated by ratemaking district, by meter size, and by customer class for low-income customers and the number of customers in each sub-grouping;

**Response:**

**Please see Annual Report – Item 14 – pp. 84p though 84u.**

- Estimated monthly or bimonthly (depending on billing cycle) number of participating low-income customers by district, monthly or bimonthly number of disconnection notices generated to those customers, number of customers disconnected for non-payment and number of customers reconnected, for all low-income customers;

**Response:**

**Please see Annual Report – Items 8 through 13 – pp. 84b through 84c.**

- Average low-income customer household size and average estimated monthly or bimonthly (depending on billing cycle) consumption by ratemaking district for low-income households of 5 or more, and the number of customers in each subgrouping;

**Response:**

**Not applicable.**

- Average water revenue adjustment mechanism/Modified Cost Balancing Accounts (WRAM/MCBA) surcharge(s) bill impact on participating low-income customers by ratemaking district. This bill impact should be compared with the same bill under the uniform/standard rate. The bill impact should separately identify bill components, including applicable rates, WRAM/MCBA surcharge(s), and low-income assistance program discount, calculated at average consumption for the typical meter size; and

**Response:**

**Please see attachment 3.5.**

- Participating low-income customer inclusion in conservation programs offered by the water utility:

- describe the water conservation program by ratemaking district(s),
- identify whether it is offered with a third party,
- specify how low-income customers are targeted by or included in the program,
- describe outreach efforts used to reach low-income program participants (application, re-certification, separate outreach),
- how long has the program been offered, and
- what criteria are used to establish the success of the program.

**Response:**

**Please see Annual Report – Schedule E-2 and Schedule E-3 pp. 70 through 76.**

**(END OF ATTACHMENT 3)**

**LIBERTY UTILITIES (PARK WATER) CORP.  
2019 ANNUAL REPORT YEAR  
ATTACHMENT 3.5**

**Consumption**

<b>Year_Month</b>	<b>Consumption (CCF)</b>
2019-01	44,407
2019-02	48,680
2019-03	37,698
2019-04	44,801
2019-05	40,450
2019-06	46,544
2019-07	47,710
2019-08	54,088
2019-09	50,731
2019-10	54,124
2019-11	40,522
2019-12	106,348
<b>Total</b>	<b>616,103</b>
<b>Monthly Average</b>	<b>51,342</b>

**Customers**

<b>Year_Month</b>	<b>LIRA Customers</b>
2019-01	5,707
2019-02	5,729
2019-03	5,634
2019-04	5,671
2019-05	5,146
2019-06	5,215
2019-07	5,162
2019-08	5,163
2019-09	5,155
2019-10	5,165
2019-11	5,205
2019-12	9,978
<b>Total</b>	<b>68,930</b>
<b>Monthly Average</b>	<b>5,744</b>
Monthly Usage per Customer	8.94

**Monthly Bill Impact Analysis**

1.Monthly Bill without WRAM Surcharge

Service Charge - 5/8" meter (\$)	\$22.00
Less: CARW Discount	-\$7.70
Commodity Charge (8.94 CCF * \$5.459) + (0.00 * \$6.277)	\$48.80
Total Bill (Excluded taxes & other regulatory costs)	\$63.10

1.Monthly bill with WRAM Surcharge

Service Charge - 5/8" meter (\$)	\$22.00
Less: CARW Discount	-\$7.70
Commodity Charge (8.94 CCF * \$5.459) + (0.00 * \$6.277)	\$48.80
WRAM Surcharge (8.94 CCF * \$0.543)	\$4.85
Total Bill (Excluded taxes & other regulatory costs)	\$67.96

Difference (\$)	\$4.85
Difference (%)	7.14%