



Liberty Utilities (Liberty Park Water) Corp.  
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June 1, 2021

Mr. James Boothe  
Water Division  
505 Van Ness Avenue  
San Francisco, CA 94102

Subject: Information-Only Low-Income Data Report Required by D.11-05-004

Dear Jim:

Please find this Information-Only Low-Income Data Report for Liberty Utilities (Park Water) Corp. for calendar year 2020. This report is provided pursuant to Ordering Paragraph 4 of D.11-05-004 dated May 5, 2011. Attachment 3 of D.11-05-004 requires the reporting of consumption data for participating low-income customers, the average bill impact on participating low-income customers of surcharges resulting from amortization of Water Revenue Adjustment Mechanisms and Modified Cost Balancing Accounts, and conservation programs targeted in whole or in part to low-income program participants.

Attached are schedules providing the information requested in Attachment 3 of D.11-05-004. If the requested information is being provided in the Annual Report to the Commission, a reference to the applicable page in the Annual Report is provided.

Very truly yours,

LIBERTY UTILITIES (PARK WATER) CORP.

/s/ Edward N. Jackson  
EDWARD N.  
JACKSON  
Director, Rates and Regulatory Affairs  
Liberty Utilities (West Region)  
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**LIBERTY UTILITIES (PARK WATER) CORP.**  
**ATTACHMENT 3**  
INFORMATION-ONLY FILING  
LOW-INCOME DATA REPORT

- Average estimated monthly or bimonthly (depending on billing cycle) per customer or service connection low-income customer consumption in one hundred cubic feet by ratemaking district, separated by meter size;

**Response:**

**Please see Annual Report – Item 14 – pp. 84p through 84u.**

- Average estimated monthly or bimonthly (depending on billing cycle) consumption per tier or block separated by ratemaking district, by meter size, and by customer class for low-income customers and the number of customers in each sub-grouping;

**Response:**

**Please see Annual Report – Item 14 – pp. 84p though 84u.**

- Estimated monthly or bimonthly (depending on billing cycle) number of participating low-income customers by district, monthly or bimonthly number of disconnection notices generated to those customers, number of customers disconnected for non-payment and number of customers reconnected, for all low-income customers;

**Response:**

**Please see Annual Report – Items 8 through 13 – pp. 84b through 84c.**

- Average low-income customer household size and average estimated monthly or bimonthly (depending on billing cycle) consumption by ratemaking district for low-income households of 5 or more, and the number of customers in each subgrouping;

**Response:**

**Not applicable.**

- Average water revenue adjustment mechanism/Modified Cost Balancing Accounts (WRAM/MCBA) surcharge(s) bill impact on participating low-income customers by ratemaking district. This bill impact should be compared with the same bill under the uniform/standard rate. The bill impact should separately identify bill components, including applicable rates, WRAM/MCBA surcharge(s), and low-income assistance program discount, calculated at average consumption for the typical meter size; and

**Response:**

**Please see attachment 3.5.**

- Participating low-income customer inclusion in conservation programs offered by the water utility:

- describe the water conservation program by ratemaking district(s),
- identify whether it is offered with a third party,
- specify how low-income customers are targeted by or included in the program,
- describe outreach efforts used to reach low-income program participants (application, re-certification, separate outreach),
- how long has the program been offered, and
- what criteria are used to establish the success of the program.

**Response:**

**Please see Annual Report – Schedule E-2 and Schedule E-3 pp. 71 through 76.**

**(END OF ATTACHMENT 3)**

LIBERTY UTILITIES (PARK WATER) CORP.  
2020 ANNUAL REPORT YEAR  
ATTACHMENT 3.5

**Consumption**

<b>Year_Month</b>	<b>Consumption (CCF)</b>
2020-01	77,201
2020-02	88,883
2020-03	76,142
2020-04	86,888
2020-05	92,584
2020-06	114,960
2020-07	112,179
2020-08	132,139
2020-09	118,009
2020-10	126,297
2020-11	108,796
2020-12	117,923
<b>Total</b>	<b>1,252,001</b>
<b>Monthly Average</b>	<b>104,333</b>

**Customers**

<b>Year_Month</b>	<b>LIRA Customers</b>
2020-01	9,978
2020-02	9,981
2020-03	9,952
2020-04	9,987
2020-05	10,535
2020-06	10,668
2020-07	10,757
2020-08	10,784
2020-09	10,798
2020-10	10,666
2020-11	11,100
2020-12	11,371
<b>Total</b>	<b>126,577</b>
<b>Monthly Average</b>	<b>10,548</b>
Monthly Usage per Customer	9.89

### Monthly Bill Impact Analysis

#### 1. Monthly Bill without WRAM Surcharge

Service Charge - 5/8" meter (\$)	\$20.58
Less: CARW Discount	-\$7.40
Commodity Charge (8 CCF * \$6.033) + ((9.89-8) * \$6.938)	\$61.38
Total Bill (Excluded taxes & other regulatory costs)	\$74.56

#### 1. Monthly bill with WRAM Surcharge

Service Charge - 5/8" meter (\$)	\$20.58
Less: CARW Discount	-\$7.40
Commodity Charge (8 CCF * \$6.033) + ((9.89-8) * \$6.938)	\$61.38
WRAM Surcharge (9.89 CCF * \$0.543)	\$5.37
Total Bill (Excluded taxes & other regulatory costs)	\$79.93

Difference (\$)	\$5.37
Difference (%)	6.72%