



**Suburban  
Water Systems**

A SouthWest Water Company

ROBERT L. KELLY  
Vice President  
Regulatory Affairs  
1325 N. Grand Avenue  
Suite 100  
Covina, CA 91724-4044  
Phone: 626.543.2590  
Fax: 626.331.4848  
bkelly@swwc.com

VIA CERTIFIED MAIL

March 16, 2020

RECEIVED

California Public Utilities Commission  
Water Division  
505 Van Ness Avenue, Room 3105  
San Francisco, CA 94102

MAR 19 2020

PUBLIC UTILITIES COMMISSION  
WATER DIVISION

Re: General Order No. 77-M

Attention Bruce DeBerry:

Enclosed are schedules containing the data for the year 2019 required under General Order No. 77-M. Pursuant to CPUC Decision D.04-08-055, in this report Suburban is taking the option of redacting the names of employees as confidential material subject to Public Utilities Code Section 583. Also enclosed is a copy of the report without names redacted which should be kept confidential.

- Officers, employees, title, compensation, and expense account.
- Officers, title, compensation, and expense account.
- Donations and contributions and accounts charged.
- Dues and subscriptions and accounts charged.
- Attorney's fees and accounts charged.

There were no employees other than those named in "Officers, employees, title, compensation, and expense account" who received compensation at the rate of \$85,000 or more per annum.

Sincerely,

**Robert Kelly**  
Vice President, Regulatory Affairs

SUBURBAN WATER SYSTEMS  
PUC GENERAL ORDER 77M  
DUES AND SUBSCRIPTIONS  
DECEMBER 31, 2019

<b>CHARGED TO ACCOUNT NO.538</b>	<b>AMOUNT</b>
CALIFORNIA WATER ASSOCIATION	\$ 88,418.58
	<u><u>\$ 88,418.58</u></u>

<b>CHARGED TO ACCOUNT NO.792</b>	<b>AMOUNT</b>
AICPA INSTITUTE MEMBERSHIP	\$ 1,375.00
AMERICAN ACCOUNTING ASSOCIATION	\$ 470.00
AMERICAN SOCIETY OF CIVIL ENGINEERS (ASCE) - DUES	\$ 1,131.04
AMERICAN WATER WORKS ASSOC. (AWWA) - DUES INDIVIDUALS	\$ 1,435.00
AMERICAN WATER WORKS ASSOCIATION	\$ 96.50
ASSOCIATION OF CORPORATE COUNSEL	\$ 450.00
BUSINESS VALUATION RESOURCES	\$ 459.00
CALIFORNIA CHAMBER OF COMMERCE	\$ 352.32
CALIFORNIA SOCIETY OF CPA'S - DUES	\$ 2,650.00
DIRECT TV	\$ 1,940.76
ECONOMIC RESEARCH INSTITUTE	\$ 4,688.00
FINANCIAL ACCOUNTING STANDARDS BOARD	\$ 1,383.00
HARVARD BUSINESS REVIEW	\$ 159.00
INSTITUTE OF MANAGEMENT ACCOUNTANTS	\$ 260.00
LINES UP	\$ 500.00
MATTHEW BENDER & CO INC.	\$ 1,349.05
MEDIA ANALYTICS LIMITED	\$ 1,695.00
PROFESSIONAL IN HUMAN RESOURCES ASSOCIATION (PIHRA)	\$ 250.00
SOCIETY OF DEPRECIATION PROFESSIONALS	\$ 300.00
SOUTHERN CALIFORNIA WATER UTILITIES ASSOCIATION (SCWUA) - MEMBERSHIP	\$ 50.00
THOMSON REUTERS	\$ 746.68
TOASTMASTERS	\$ 140.00
VALUATION PRODUCTS & SERVICES	\$ 210.00
WHITMAN REQUARDT & ASSOCIATES	\$ 162.00
	<u><u>\$ 22,252.35</u></u>

<b>CHARGED TO ACCOUNT NO.799</b>	<b>AMOUNT</b>
AMERICAN WATER WORKS ASSOC. (AWWA) - DUES	\$ 11,024.00
CALIFORNIA BLACK CHAMBER OF COMMERCE	\$ 5,000.00
CALIFORNIA CHAMBER OF COMMERCE	\$ 31,200.00
CALIFORNIA WATER ASSOCIATION	\$ 54,192.42
CALIFORNIA WATER EFFICIENCY PARTNERSHIP	\$ 7,167.87
CENTRAL BASIN WATER ASSOCIATION	\$ 50.00
COVINA CHAMER OF COMMERCE	\$ 400.00
GREATER WEST COVINA BUSINESS ASSOCIATION	\$ 650.00
NATIONAL ASSOCIATION OF WATER CO. (NAWC)	\$ 44,463.81
REGIONAL CHAMBER OF COMMERCE - SGV	\$ 750.00
SAN GABRIEL VALLEY ECONOMIC PARTNERSHIP	\$ 2,625.00
SAN GABRIEL VALLEY PROTECTIVE ASSOCIATION	\$ 50.00
SAN GABRIEL WATER ASSOCIATION - 2019 PRODUCER DUES	\$ 25.00
THREE VALLEYS MUNIPAL WATER DISTRICT (WATER RESEARCH FOUNDATION)	\$ 500.00
	<u><u>\$ 158,098.10</u></u>

**SUBURBAN WATER SYSTEMS  
PUC GENERAL ORDER 77M  
DONATIONS AND CONTRIBUTIONS  
DECEMBER 31, 2019**

<b>CHARGED TO ACCOUNT NO.538</b>	<b>AMOUNT</b>
ALBERTSONS - OPERATION GOBBLE PROGRAM	\$ 3,614.00
AMERICAN CANCER SOCIETY - RELAY FOR LIFE SPONSORSHIP	\$ 1,640.00
ASSISTANCE LEAGUE OF COVINA VALLEY (ALCV) - ANNUAL GOLF CLASSIC, CHRISTMAS TREE BRUNCH	\$ 5,000.00
CALIFORNIA WATER ASSOCIATION - POLITICAL	\$ 7,801.00
CALIFORNIA CHAMBER OF COMMERCE - MEMBERSHIP (ADVOCATE) - POLITICAL (LOBBY)	\$ 200.00
CITRUS VALLEY HEALTH FOUNDATION - GOLF TOURNAMENT SPONSORSHIP	\$ 4,000.00
CITY OF COVINA PARKS & RECREATION - SUMMER CONCERT	\$ 300.00
CITY OF HOPE - BREAST CANCER DONATION	\$ 105.92
CITY OF WEST COVINA COMMUNITY SERVICES - SUMMER CONCERT SPONSORSHIP	\$ 1,000.00
CITY OF WHITTIER - SUMMER CONCERT IN PARK SPONSORSHIP, SPOOKTACULAR 5K RUN/WALK	\$ 1,000.00
COVINA CHAMBER OF COMMERCE - TASTE OF COVINA, LUNCHEON SPONSORSHIP, GOLF TOURNAMENT	\$ 2,340.00
COVINA ROTARY CLUB - GOLD LEVEL SPONSOR FOR FIELD OF VALOR EVENT	\$ 1,000.00
COVINA LIONS BREAKFAST CLUB FOUNDATION - QUARTERMANIA SPONSORSHIP	\$ 500.00
FRIENDS OF WPCD K9'S - GOLF TOURNAMENT SPONSORSHIP	\$ 1,000.00
GREATER WEST COVINA BUSINESS ASSOCIATION - STATE OF THE CITY ADDRESS, SAFETY AWARDS LUNCHEON, SAMARITAN OF THE YEAR, LEGISLATIVE BREAKFAST, WC FINTESS SPONSORSHIP	\$ 4,000.00
HELPLINE YOUTH COUNSELING - FALL FUNDRAISER	\$ 500.00
LA MIRADA MATADORES YOUTH FOOTBALL - TEAM SPONSOR	\$ 150.00
LA MIRADA PONY BASEBALL ASSOCIATION - TEAM SPONSOR	\$ 150.00
LA MIRADA COMMUNITY FOUNDATION - SPECIAL EVENTS SPONSORSHIP	\$ 5,500.00
LA MIRADA NATION JUNIOR BASKETBALL - TEAM SPONSOR	\$ 150.00
LEFFINGWELL ELEMENTARY SCHOOL PTA - FUN RUN	\$ 500.00
MEALS ON WHEELS LA MIRADA	\$ 1,000.00
MURPH CHAPEL/ST. PAUL AFRICAN METHODIST EPISCOPAL CHURCH - BACK2SCHOO - STAYNSCHOOL SPONSORSHIP	\$ 300.00
MURPHY RANCH PTA - TEE SPONSOR ANNUAL GOLF TOURNAMENT	\$ 300.00
NATIONAL ASSOCIATIONOF WATER COMPANIES - 15% NON - POLITICAL LOBBY ONLY	\$ 7,846.56
NOSSMAN LLP - LEGISLATIVE ADVOCACY LOBBY COST	\$ 4,550.00
OC UNITED - LOVE LA MIRADA EVENT	\$ 1,000.00
ORCHARD DALE ELEMENTARY SCHOOL PTA - FALL FESTIVAL, LEGISLATIVEPOWER LUNCHEON	\$ 300.00
REGIONAL CHAMBER OF COMMERCE - SAN GABRIEL VALLEY LEGISLATIVE POWER LUNCHEON SPONSOR, PUBLIC SAFETY APPRECIATION BBQ, NEW FCES OF SGV	\$ 3,950.00
ROTARY CLUB OF WEST COVINA FOUNDATION - 5K WALK RUN HEART OF THE VALLEY	\$ 460.00
SAN GABRIEL VALLEY ECONOMIC PARTNERSHIP - LEGISLATIVE NETWORKING RECEPTION - POLITICAL	\$ 130.00
SOUTHERN CALIFORNIA WATER UTILITIES ASSOCIATION (SCWUA) - GOLF TOURNAMENT SPONSORSHIP	\$ 1,050.00
STRONG TOWN MINISSTRIES - WETNWILD 5K RUN/WALK	\$ 840.00
THIRD STOP MINISTRY INC. LA MIRDA ROAD TO RECOVERY BIKE RIDE CHARITY EVENT	\$ 160.00
UPPER SAN GABRIEL VALLEY - WATER FESTIVAL SPONSORSHIP	\$ 500.00
WAL-MART - TURKEYS FOR OPERATION GOBBLE	\$ 10,586.97
WEST COVINA COMMUNITY SERVICES FOUNDATION - WEST COVINA NIGHT OUT SPONSORSHIP	\$ 200.00
WEST COVINA BEAUTIFUL - IMPACT PROJECT SPONSORSHIP/CLEAN - UP PROJECT THROUGHOUT WEST COVINA	\$ 500.00
WEST COVINA FIREFIGHTER ASSOCIATION - GOLF TOURNAMENT GOLD SPONSOR	\$ 1,000.00
WEST COVINA NATIONAL LITTLE LEAGUE - TEAM SPONSOR	\$ 250.00
WEST COVINA KIWANIS FOUNDATION - KIWANIS CHARITY GOLF TOURNAMENT SPONSORSHIP, PUMPKIN 5K SPONSORSHIP, CHRISTMAS PARADE & SANTA'S VILLAGE	\$ 2,775.00
WEST COVINA YOUTH SOCCER CORP (WCYSC) - WEST COVINA YOUTH SOCCER SPONSORSHIP FOR EMPLOYEES	\$ 155.00
WHITTIER CHAMBER OF COMMERCE - WHITTIER'S STATE OF THE CITY ADDRESS, GOLF TOURNAMENT SPONSORSHIP	\$ 2,100.00
WHITTIER POLICE OFFICERS ASSOCIATION - ANNUAL COPS HELPING KIDS GOLF TOURNAMENT	\$ 500.00
WHITTIER COMMUNITY FOUNDATION (WCF) - WHITIER SPOOKTACULAR 5K RUN/WALK	\$ 80.00
	<b>\$ 80,984.45</b>

**SUBURBAN WATER SYSTEMS  
PUC GENERAL ORDER 77M  
ATTORNEYS & LEGAL FEES  
(INCLUDES CORPORATIONS AFFILIATED WITH SUBURBAN WATER SYSTEMS)  
DECEMBER 31, 2019**

ATTORNEY	PUC ACCT	AMOUNT
AKIN GUMP STRAUSS HAUER & FELD LLP	140	\$ 46,873.50
ALSTON & BIRD LLP	798	\$ 6,465.00
BAKER DONELSON BEARMAN CALDWELL & BERKOWITZ, PC	798	\$ 2,295.50
BRANSCOMB LAW	798	\$ 121,848.58
BURKETT & BURKETT	146	\$ 14,032.50
BURKETT & BURKETT	797	\$ 2,614.00
CAPELL & HOWARD PC	798	\$ 16,824.75
DINGESS, FOSTER, LUCIANA	798	\$ 261,279.84
DUFFY & YOUNG LLC	798	\$ 38,493.00
ELLIOTT & ELLIOTT	146	\$ 12,711.00
ELLIOTT & ELLIOTT	797	\$ 3,937.50
ELLIOTT & ELLIOTT	798	\$ 262.50
EMMET, MARVIN, MARTIN	798	\$ 3,406.80
EVERETT DOREY LLP	798	\$ 29,333.00
GRAVES DOUGHERTY HEARON & MOODY	798	\$ 11,628.46
GREENSPOON MARDER LLP	140	\$ 12,624.74
GREENSPOON MARDER LLP	798	\$ 44,968.50
HOLLAND & KNIGHT	798	\$ 21,910.00
HUNTON ANDREWS KURTH LLP	798	\$ 43,198.30
JACKSON WALKER LLP	798	\$ (2,103.59)
JONES WALKER LLP	798	\$ 20,780.08
LEVINSON ARSHONSKY & KURTZ LLP	798	\$ 425.00
LITTLER MENDELSON PC	798	\$ 16,091.89
LLOYD GOSSELINK	797	\$ 59,181.55
LLOYD GOSSELINK	798	\$ 76,767.57
MANATT PHELPS & PHILLIPS LLP	146	\$ 402.75
MONTGOMERY & ANDREWS	798	\$ 948.83
MORGAN LEWIS	140	\$ 6,235.40
NOSSAMAN LLP	242	\$ 60,536.89
NOSSAMAN LLP	538	\$ 4,550.00
NOSSAMAN LLP	798	\$ 16,475.57
PC LAW GROUP	798	\$ 37,152.50
SAITAS AND SEALES	798	\$ 2,400.00
SANGER THOMPSON PC	146	\$ 4,242.50
SANGER THOMPSON PC	798	\$ 2,900.50
SIMPSON THACHER & BARTLETT LLP	140	\$ 65,690.23
SIMPSON THACHER & BARTLETT LLP	798	\$ 53,500.65
SOUTHWEST WATER COMPANY GENERAL COUNSEL	798	\$ 633,948.00
STONE GRZEBGOREK & GONZALEZ, LLP	798	\$ 7,020.00
SUBURBAN WATER SYSTEMS GENERAL COUNSEL	798	\$ 413,233.00
SUBURBAN WATER SYSTEMS SENIOR COUNSEL	798	\$ 389,383.00
TERRENI LAW	146	\$ 24,710.00
TERRENI LAW	797	\$ 7,290.00
TERRENI LAW	798	\$ 11,564.10
THE TERRILL FIRM PC	798	\$ 8,114.38
WINSTON & STRAWN LLP	798	\$ 124,016.59
WOMBLE BOND DICKSON	798	\$ 677,557.81
ZUBER LAWLER & DEL DUCA LLP	798	\$ 193,938.50
<b>Total</b>		<b><u>3,611,661.17</u></b>

**SUBURBAN WATER SYSTEMS**  
**PUC GENERAL ORDER 77M**  
**OFFICERS AND OTHER POLICY MAKING INDIVIDUALS, TITLE, COMPENSATION AND EXPENSE ACCOUNT**  
**DECEMBER 31, 2019**  
**REDACTED**

NAME	TITLE	COMPENSATION	EXPENSE ACCOUNT
	VP	\$ 273,350	\$ 4,437
	VP	\$ 246,923	\$ 1,930
	SECRETARY	\$ 633,948	\$ 22,836
	GENERAL MANAGER	\$ 369,695	\$ 17,246
	VP	\$ 233,449	\$ 5,403
	TREASURER	\$ 616,677	\$ 12,874
	PRESIDENT	\$ 862,375	\$ 61,549
	VP	\$ 362,660	\$ 25,257
	VP	\$ 232,902	\$ 2,236
	GENERAL COUNSEL	\$ 413,233	\$ 17,631

**SUBURBAN WATER SYSTEMS**  
**PUC GENERAL ORDER 77M**  
**EMPLOYEES WHO RECEIVED COMPENSATION AT THE RATE OF \$85,000 OR MORE PER ANNUM, TITLE, COMPENSATION**  
**DECEMBER 31, 2019**  
**REDACTED**

NAME	TITLE	COMPENSATION	EXPENSE ACCOUNT
	TECHNICIAN	\$ 89,266	
	ASSET MANAGEMENT AND PLANNING ENGINEER	\$ 92,167	\$ 81
	MANAGER	\$ 131,650	\$ 3,680
	MANAGER	\$ 140,923	\$ 501
	MANAGER	\$ 153,571	\$ 593
	MANAGER	\$ 164,928	\$ 2,140
	UTILITY WORKER	\$ 91,440	\$ 37
	MANAGER	\$ 111,872	\$ 5,621
	TECHNICIAN	\$ 114,060	
	MANAGER	\$ 108,733	\$ 745
	MANAGER	\$ 141,212	\$ 705
	DIRECTOR	\$ 160,208	\$ 4,874
	SENIOR COUNSEL	\$ 389,383	
	MANAGER	\$ 99,430	\$ 1,457
	ADMINISTRATIVE ASSISTANT	\$ 88,233	\$ 628
	TECHNICIAN	\$ 91,685	\$ 209
	TECHNICIAN	\$ 97,797	
	TECHNICIAN	\$ 91,257	
	OPERATIONS DATA ANALYST	\$ 118,804	
	MECHANIC III	\$ 86,240	
	SENIOR ACCOUNTANT	\$ 105,019	\$ 203
	SENIOR UTILITY WORKER	\$ 87,401	
	SENIOR UTILITY WORKER	\$ 110,076	
	UTILITY WORKER	\$ 92,415	
	SYSTEM OPERATOR	\$ 109,848	
	MANAGER	\$ 114,115	\$ 928
	CHIEF OPERATOR II	\$ 90,932	
	MANAGER	\$ 150,558	\$ 3,847
	MANAGER	\$ 128,433	\$ 126
	SENIOR ACCOUNTANT	\$ 108,082	\$ 289
	SENIOR UTILITY WORKER	\$ 106,650	
	TECHNICIAN	\$ 86,089	
	MANAGER	\$ 102,873	\$ 89
	MANAGER	\$ 140,986	\$ 582
	SENIOR MECHANIC	\$ 101,713	
	TECHNICIAN	\$ 88,824	
	SENIOR ACCOUNTANT	\$ 95,063	\$ 600
	SENIOR UTILITY WORKER	\$ 93,203	
	MANAGER	\$ 127,980	\$ 2,831
	UTILITY WORKER III	\$ 103,857	
	UTILITY MECHANIC	\$ 86,818	
	MANAGER	\$ 100,080	\$ 1,570
	MANAGER	\$ 127,931	\$ 1,234