

# Track 2 Working Group (T2WG) Meeting #5

Tuesday, June 6, 2017, 10:00 a.m. to 4:00 p.m.  
Arup Offices, 12777 W Jefferson Blvd # 200  
Los Angeles, CA 90066

Call-in number: (571) 317-3122

Access Code: 134-062-021

GotoMeeting: <https://global.gotomeeting.com/join/134062021>

## Goals for the meeting

1. Update Stakeholders on status of Tasks 1-5
2. Initiate discussion on Task 6: Streamlining the Custom Review Process
3. Identify specific data requirements/assignments to analyze the custom review process

Meeting materials are posted at: <http://t2wg.cadmusweb.com/>  
Email questions or comments to: [t2wg@cadmusgroup.com](mailto:t2wg@cadmusgroup.com)

## AGENDA

*[Note: participants will be assigned to small groups with a mix of implementers, PAs and CPUC staff at each table. Phone in participation will be limited]*

- 10:00a      **Introductions** (name, affiliation) [Rick]  
Discuss goals and format for the day  
Review T2WG schedule through June 30 and beyond
- 10:15a [45]      **Update on Tasks 1-5** [Peter, others]
- 11:00a [30]      **Shared goals for the Custom Review Process**
- Small team discussion on the 2-3 shared goals for the Custom Review process.
  - Report outs to the whole group
- 11:30a [40]      **Current Custom Review Process**
- CPUC review process (10 minute presentation, 10 minute discussion)
  - IOU review process (10 minute presentation 10 minute discussion)
- ~12:15p [45] *Lunch*
- 1:00p [60]      **What would the Ideal Custom Review Process look like?**
- Small group discussions
  - Report outs
- 2:00p [45]      **What 2-3 changes can be made to the existing review process to move towards the ideal process**

- Small group discussions
- Prepare report outs to the group

2:45p [15] *Break*

3:00p [45] **Report outs on the 2-3 proposed changes by group**

3:45p [15] **Next steps** [Rick]

- Review meeting outcomes and action items

4:00p **Adjourn**