**Track 2 Working Group (T2WG) Meeting #7**

**Monday, July 24**

10 a.m. – 4 p.m.

Gas Company Tower, Conference 2C

555 W. Fifth Street, Los Angeles

Call-in number: +1 (872) 240-3212

Access Code: 373-321-309

GotoMeeting: <https://global.gotomeeting.com/join/373321309>

**Goals for the meeting**

For this meeting we will focus on streamlining the Custom Review Process (Task 6) by:

1. Identifying the underlying issues and  **changes** that the three main stakeholder groups are willing to commit to going forward to streamline the process?
2. Initiating the **definitions** and **descriptions** of good and bad examples of the requirements for Ex Ante Review
3. Develop the **process** and **protocols** to address key issues [(Issues 1, 4-7, 10, 11 & 14)](http://t2wg.cadmusweb.com/Documents/Task%206%20-%20Custom%20Streamlining%20Materials/T2WG_Task6_Issues%20and%20Proposals_DRAFT_20170706.docx) from the previous meeting

Meeting materials are posted at: <http://t2wg.cadmusweb.com/>

Email questions or comments to: t2wg@cadmusgroup.com

**AGENDA**

*Note: participants will initially work on three teams: implementers, PAs, and CPUC staff. Phone in participation will be limited*

10:00a **Introductions** (name, affiliation) [Rick]

Discuss goals and format for the day

Review T2WG schedule through August 30 and beyond

10:15a [30] **Groups identify the 2-3 underlying issues and changes *they* can make to streamline the custom review process**

* Team work by stakeholder group

10:45a [30] **Groups identify the 2-3 underlying issues and changes *they want others to* make to improve the custom review process**

* Small group discussions
* Report outs to the group

11:15a [45] **Group Discussion and consensus on changes to be adopted**

~12:00p [45] *Lunch – SoCal Gas is providing lunch*

1:00p [60] **Groups work on the Terms and Definitions for Key Issues and provide good and bad examples for each**

* Small group work on the draft terms and definitions
* Report outs

2:00p [45] **Groups work on the Process and Protocols for Key Issues**

* Small group work
* report outs to the group

2:45p [15] *Break*

3:00p [45] **Time reserved for issues that came up during the meeting and for developing the plan for future work**

3:45p [15] **Next steps** [Rick]

* Review meeting outcomes and action items

4:00p **Adjourn**