

Proposed Scope and Schedule for R.06-03-004

Scope (as described in R.06-03-004)

1. Cost-Benefit Analyses for customer and utility installations
2. SGIP Rules and Management
3. CSI Program Rules and Policies
 - a. Performance-based incentives
 - b. Federal tax incentives
 - c. Solar Technologies other than PV
 - d. Energy Efficiency Standards
 - e. Administration for residential retrofit program
 - f. Advanced metering requirements
 - g. Marketing and outreach
 - h. Research, development and demonstration (RD&D)
 - i. Financing Assistance for low-income
 - j. Program evaluation
4. Participation by small multi-jurisdictional utilities (SMJUs)
5. Treatment of DG output for RPS purposes

Tentative Schedule

Phase I

Topics (Scope item 3):

- a. Performance Based Incentives
- b. Federal Tax Incentives
- c. Solar Technology other than PV
- d. Energy Efficiency Requirements
- e. Administration of Residential Retrofit
- f. Advanced metering Requirements

Procedure:

Workshop on items a. and b. -- March 16

Ruling with Staff Proposal on topics a. through f. – April 15

Comments by parties -- May 1

Reply Comments -- May 15

Draft decision on Phase I topics -- June 20

Phase II

Topics (Scope items 1, 3 and 5):

- a. Marketing and Outreach
- b. RD&D
- c. Financing/Low Income
- d. Program evaluation
- e. Treatment of DG for RPS (Scope item 5)
- f. Cost-Benefit Methodology (Scope item 1)

Procedure:

Workshops on issues a. through d. above (if needed) -- July/August

Ruling with Staff Proposal on topics a. through d. -- September 8

Comments -- Sept. 22

Reply Comments – Oct. 6

Hearings on issue e. (if needed) – August 14-15

Briefs -- Sept. 1

Reply briefs – Sept. 11

Proposed Decision on items a. through e. – Nov. 14

Ruling with staff proposal on issue f. (cost/benefit) – June 2

Comments -- June 23

Reply Comments – July 7

Proposed Decision on item f.(cost/benefit) – Sept. 19

Other Discussion Questions

-- How/when should we address issues surrounding SMJU's?

--What issues need to be addressed regarding SGIP Management?

--Are evidentiary hearings needed on any material factual disputes?

--Which topics are appropriate for workshop as opposed to hearing?

--How and when do we address revising the program handbook?