

867 Product Transfer and Resale Report

Functional Group ID=**PT**

Introduction:

This Draft Standard for Trial Use contains the format and establishes the data contents of the Product Transfer and Resale Report Transaction Set (867) for use within the context of an Electronic Data Interchange (EDI) environment. The transaction set can be used to: (1) report information about product that has been transferred from one location to another; (2) report sales of product from one or more locations to an end customer; or (3) report sales of a product from one or more locations to an end customer, and demand beyond actual sales (lost orders). Report may be issued by either buyer or seller.

Heading:

| | <u>Pos. No.</u> | <u>Seg. ID</u> | <u>Name</u> | <u>Req. Des.</u> | <u>Max.Use</u> | <u>Loop Repeat</u> | <u>Notes and Comments</u> |
|----------|-----------------|----------------|---|------------------|----------------|--------------------|---------------------------|
| Must Use | 010 | ST | Transaction Set Header | M | 1 | | |
| Must Use | 020 | BPT | Beginning Segment for Product Transfer and Resale | M | 1 | | |
| | | | | | | 5 | |
| Must Use | 080 | N1 | Name | O | 1 | | |
| | 090 | N2 | Additional Name Information | O | 2 | | |
| | 100 | N3 | Address Information | O | 2 | | |
| | 110 | N4 | Geographic Location | O | 1 | | |
| Must Use | 120 | REF | Reference Identification | O | 12 | | |
| | | | | | | >1 | |
| | 130 | PER | Administrative Communications Contact | O | 1 | | |

Detail:

| | <u>Pos. No.</u> | <u>Seg. ID</u> | <u>Name</u> | <u>Req. Des.</u> | <u>Max.Use</u> | <u>Loop Repeat</u> | <u>Notes and Comments</u> |
|----------|-----------------|----------------|------------------------------------|------------------|----------------|--------------------|---------------------------|
| | | | | | | >1 | |
| Must Use | 010 | PTD | Product Transfer and Resale Detail | M | 1 | | |
| Must Use | 030 | REF | Reference Identification | O | 20 | | |
| | | | | | | 5 | |
| Must Use | 050 | N1 | Name | O | 1 | | |
| | 060 | N2 | Additional Name Information | O | 2 | | |
| | 070 | N3 | Address Information | O | 2 | | |
| | 080 | N4 | Geographic Location | O | 1 | | |
| | | | | | | >1 | |
| Must Use | 110 | QTY | Quantity | O | 1 | | |
| Must Use | 160 | MEA | Measurements | O | 40 | | |
| Must Use | 210 | DTM | Date/Time Reference | O | 10 | | |

Summary:

| | <u>Pos. No.</u> | <u>Seg. ID</u> | <u>Name</u> | <u>Req. Des.</u> | <u>Max.Use</u> | <u>Loop Repeat</u> | <u>Notes and Comments</u> |
|----------|-----------------|----------------|-------------------------|------------------|----------------|--------------------|---------------------------|
| | | | | | | 1 | |
| | 010 | CTT | Transaction Totals | O | 1 | | n1 |
| Must Use | 030 | SE | Transaction Set Trailer | M | 1 | | |

Transaction Set Notes

1. The number of line items (CTT01) is the accumulation of the number of LIN segments. If used, hash total (CTT02) is the sum of the value of quantities (QTY02) for each QTY segment.

Segment: **ST** Transaction Set Header
Position: 010
Loop:
Level: Heading:
Usage: Mandatory
Max Use: 1
Purpose: To indicate the start of a transaction set and to assign a control number
Syntax Notes:
Semantic Notes: 1 The transaction set identifier (ST01) used by the translation routines of the interchange partners to select the appropriate transaction set definition (e.g., 810 selects the Invoice Transaction Set).
Comments:

Data Element Summary

| | <u>Ref. Des.</u> | <u>Data Element</u> | <u>Name</u> | <u>Attributes</u> |
|----------|------------------|---------------------|--|-------------------|
| Must Use | ST01 | 143 | Transaction Set Identifier Code Code uniquely identifying a Transaction Set 867 Product Transfer and Resale Report | M ID 3/3 |
| Must Use | ST02 | 329 | Transaction Set Control Number Identifying control number that must be unique within the transaction set functional group assigned by the originator for a transaction set | M AN 4/9 |

Segment: **BPT** Beginning Segment for Product Transfer and Resale
Position: 020
Loop:
Level: Heading:
Usage: Mandatory
Max Use: 1
Purpose: To indicate the beginning of the Product Transfer and Resale Report Transaction Set and transmit identifying data

Syntax Notes:

- Semantic Notes:**
- 1 BPT02 identifies the transfer/resale number.
 - 2 BPT03 identifies the transfer/resale date.
 - 3 BPT08 identifies the transfer/resale time.
 - 4 BPT09 is used when it is necessary to reference a Previous Report Number.

Comments:

Data Element Summary

| | <u>Ref. Des.</u> | <u>Data Element</u> | <u>Name</u> | <u>Attributes</u> |
|----------|------------------|---------------------|--|-------------------|
| Must Use | BPT01 | 353 | Transaction Set Purpose Code Code identifying purpose of transaction set | M ID 2/2 |
| | | | 00 Original Conveys original readings/billing information for the account being reported. | |
| | | | 01 Cancellation Indicates that the original readings/billing information previously reported for the account are to be ignored. | |
| | | | 05 Replace Indicates that the readings/billing information previously cancelled for the account are being replaced with reread/rebill information. | |
| | | | 07 Duplicate Indicates that this is a retransmission of previously furnished information. | |
| | | | 52 Response to Historical Inquiry Response to a request for historical meter reading. | |
| | | | CO Corrected Indicates that the readings/billing information previously reported for the account are being corrected. | |
| | BPT02 | 127 | Reference Identification Reference information as defined for a particular Transaction Set or as specified by the Reference Identification Qualifier A unique transaction identification number for this transaction, assigned by the originator. | O AN 1/30 |
| Must Use | BPT03 | 373 | Date Date (YYMMDD) | M DT 6/6 |
| | BPT04 | 755 | Report Type Code Code indicating the title or contents of a document, report or supporting item | O ID 2/2 |
| | | | 22 Functional Plan Usage model information for an aggregated customer class (load profile). | |
| | | | 23 Contractual Plan Load template for an individual customer's usage within an aggregated customer class. | |
| | | | C1 Cost Data Summary Summary of all interval readings. | |
| | | | DD Distributor Inventory Report | |

Segment: **N1** Name
Position: 080
Loop: N1 Optional (Must Use)
Level: Heading:
Usage: Optional (Must Use)
Max Use: 1
Purpose: To identify a party by type of organization, name, and code
Syntax Notes: 1 At least one of N102 or N103 is required.
 2 If either N103 or N104 is present, then the other is required.
Semantic Notes:
Comments: 1 This segment, used alone, provides the most efficient method of providing organizational identification. To obtain this efficiency the "ID Code" (N104) must provide a key to the table maintained by the transaction processing party.
 2 N105 and N106 further define the type of entity in N101.

Data Element Summary

| Ref. | Data Element | Name | Attributes |
|----------|--------------|--|------------------|
| Must Use | N101 | 98 Entity Identifier Code Code identifying an organizational entity, a physical location, property or an individual | M ID 2/3 |
| | | 8R Consumer Service Provider (CSP) Customer End use customer | |
| | | 8S Consumer Service Provider (CSP) Utility | |
| | | AG Agent/Agency Metering agent | |
| | | SJ Service Provider Identifies name and address information as pertaining to a service provider for which billing is being rendered | |
| | | Energy Service Provider | |
| | N102 | 93 Name Free-form name | X AN 1/60 |
| | N103 | 66 Identification Code Qualifier Code designating the system/method of code structure used for Identification Code (67) | X ID 1/2 |
| | | 1 D-U-N-S Number, Dun & Bradstreet | |
| | | 9 D-U-N-S+4, D-U-N-S Number with Four Character Suffix | |
| | | 24 Employer's Identification Number | |
| | | 91 Assigned by Seller or Seller's Agent An identifier assigned by the Utility | |
| | | 92 Assigned by Buyer or Buyer's Agent An identifier assigned by the Energy Service Provider | |
| | N104 | 67 Identification Code Code identifying a party or other code | X AN 2/20 |

Segment: N2 Additional Name Information
Position: 090
Loop: N1 Optional (Must Use)
Level: Heading:
Usage: Optional
Max Use: 2
Purpose: To specify additional names or those longer than 35 characters in length
Syntax Notes:
Semantic Notes:
Comments:

Data Element Summary

| | Ref. Des. | Data Element | Name | Attributes |
|----------|----------------------|-------------------------|------------------------|-------------------|
| Must Use | N201 | 93 | Name Free-form name | M AN 1/60 |
| | N202 | 93 | Name Free-form name | O AN 1/60 |

Segment: N3 Address Information
Position: 100
Loop: N1 Optional (Must Use)
Level: Heading:
Usage: Optional
Max Use: 2
Purpose: To specify the location of the named party
Syntax Notes:
Semantic Notes:
Comments:

Data Element Summary

| | Ref. Des. | Data Element | Name | Attributes |
|----------|----------------------|-------------------------|---|-------------------|
| Must Use | N301 | 166 | Address Information Address information | M AN 1/55 |
| | N302 | 166 | Address Information Address information | O AN 1/55 |

Segment: **N4 Geographic Location**
Position: 110
Loop: N1 Optional (Must Use)
Level: Heading:
Usage: Optional
Max Use: 1
Purpose: To specify the geographic place of the named party
Syntax Notes: 1 If N406 is present, then N405 is required.
Semantic Notes:
Comments: 1 A combination of either N401 through N404, or N405 and N406 may be adequate to specify a location.
2 N402 is required only if city name (N401) is in the U.S. or Canada.

Data Element Summary

| <u>Ref. Des.</u> | <u>Data Element</u> | <u>Name</u> | <u>Attributes</u> |
|------------------|---------------------|---|-------------------|
| N401 | 19 | City Name Free-form text for city name | O AN 2/30 |
| N402 | 156 | State or Province Code Code (Standard State/Province) as defined by appropriate government agency | O ID 2/2 |
| N403 | 116 | Postal Code Code defining international postal zone code excluding punctuation and blanks (zip code for United States) | O ID 3/15 |
| N404 | 26 | Country Code Code identifying the country | O ID 2/3 |

Segment: **REF** Reference Identification
Position: 120
Loop: N1 Optional (Must Use)
Level: Heading:
Usage: Optional (Must Use)
Max Use: 12
Purpose: To specify identifying information
Syntax Notes:

- 1 At least one of REF02 or REF03 is required.
- 2 If either C04003 or C04004 is present, then the other is required.
- 3 If either C04005 or C04006 is present, then the other is required.

Semantic Notes:

- 1 REF04 contains data relating to the value cited in REF02.

Comments:
Notes: Required by the Utility Industry Group.

Data Element Summary

| | <u>Ref.</u> | <u>Data</u> | <u>Name</u> | <u>Attributes</u> |
|----------|-------------|----------------|--|-------------------|
| | <u>Des.</u> | <u>Element</u> | | |
| Must Use | REF01 | 128 | Reference Identification Qualifier Code qualifying the Reference Identification | M ID 2/3 |
| | | | 11 Account Number Number identifies a telecommunications industry account Energy Service Provider-assigned account number for the end use customer. | |
| | | | 12 Billing Account Account number under which billing is rendered Utility-assigned account number for the end use customer. | |
| | | | 45 Old Account Number Identifies accounts being changed Previous utility-assigned account number for the end use customer. | |
| | | | CR Customer Reference Number | |
| | REF02 | 127 | Reference Identification Reference information as defined for a particular Transaction Set or as specified by the Reference Identification Qualifier | X AN 1/30 |

Segment: **PER Administrative Communications Contact**
Position: 130
Loop: PER Optional
Level: Heading:
Usage: Optional
Max Use: 1
Purpose: To identify a person or office to whom administrative communications should be directed
Syntax Notes:

- 1 If either PER03 or PER04 is present, then the other is required.
- 2 If either PER05 or PER06 is present, then the other is required.
- 3 If either PER07 or PER08 is present, then the other is required.

Semantic Notes:
Comments:

Data Element Summary

| | <u>Ref. Des.</u> | <u>Data Element</u> | <u>Name</u> | <u>Attributes</u> |
|----------|------------------|---------------------|--|-------------------|
| Must Use | PER01 | 366 | Contact Function Code Code identifying the major duty or responsibility of the person or group named IC Information Contact | M ID 2/2 |
| | PER02 | 93 | Name Free-form name | O AN 1/60 |
| | PER03 | 365 | Communication Number Qualifier Code identifying the type of communication number EM Electronic Mail FX Facsimile TE Telephone | X ID 2/2 |
| | PER04 | 364 | Communication Number Complete communications number including country or area code when applicable | X AN 1/80 |
| | PER05 | 365 | Communication Number Qualifier Code identifying the type of communication number EM Electronic Mail FX Facsimile TE Telephone | X ID 2/2 |
| | PER06 | 364 | Communication Number Complete communications number including country or area code when applicable | X AN 1/80 |
| | PER07 | 365 | Communication Number Qualifier Code identifying the type of communication number EM Electronic Mail FX Facsimile TE Telephone | X ID 2/2 |
| | PER08 | 364 | Communication Number Complete communications number including country or area code when applicable | X AN 1/80 |

Segment: **PTD** Product Transfer and Resale Detail

Position: 010

Loop: PTD Mandatory

Level: Detail:

Usage: Mandatory

Max Use: 1

Purpose: To indicate the start of detail information relating to the transfer/resale of a product and provide identifying data

Syntax Notes: 1 If either PTD02 or PTD03 is present, then the other is required.

2 If either PTD04 or PTD05 is present, then the other is required.

Semantic Notes:

Comments:

Notes:

The PTD loop conveys consumption information for one meter or register over a number of metering intervals. Accounts which have multiple meters or registers require multiple PTD loops.

Data Element Summary

| | <u>Ref.</u> | <u>Data</u> | <u>Name</u> | <u>Attributes</u> |
|----------|-------------|----------------|---|-------------------|
| | <u>Des.</u> | <u>Element</u> | | |
| Must Use | PTD01 | 521 | Product Transfer Type Code Code identifying the type of product transfer PM Physical Meter Information | M ID 2/2 |

Segment: **REF** Reference Identification
Position: 030
Loop: PTD Mandatory
Level: Detail:
Usage: Optional (Must Use)
Max Use: 20
Purpose: To specify identifying information
Syntax Notes:

- 1 At least one of REF02 or REF03 is required.
- 2 If either C04003 or C04004 is present, then the other is required.
- 3 If either C04005 or C04006 is present, then the other is required.

Semantic Notes:

- 1 REF04 contains data relating to the value cited in REF02.

Comments:

Data Element Summary

| | <u>Ref. Des.</u> | <u>Data Element</u> | <u>Name</u> | <u>Attributes</u> |
|----------|------------------|---------------------|--|-------------------|
| Must Use | REF01 | 128 | Reference Identification Qualifier Code qualifying the Reference Identification | M ID 2/3 |
| | | | 46 Old Meter Number Identifies meters being removed | |
| | | | LU Location Number Identification number for the point where service is delivered to the customer. | |
| | | | MG Meter Number | |
| | | | P5 Position Code Used to identify the position of this meter relative to other meters at this location. | |
| | | | YT Reporter Identification Automatic Meter Reading (AMR) device identification | |
| | REF02 | 127 | Reference Identification Reference information as defined for a particular Transaction Set or as specified by the Reference Identification Qualifier | X AN 1/30 |

Segment: **N1** Name
Position: 050
Loop: N1 Optional (Must Use)
Level: Detail:
Usage: Optional (Must Use)
Max Use: 1
Purpose: To identify a party by type of organization, name, and code
Syntax Notes: 1 At least one of N102 or N103 is required.
 2 If either N103 or N104 is present, then the other is required.
Semantic Notes:
Comments: 1 This segment, used alone, provides the most efficient method of providing organizational identification. To obtain this efficiency the "ID Code" (N104) must provide a key to the table maintained by the transaction processing party.
 2 N105 and N106 further define the type of entity in N101.

Data Element Summary

| | <u>Ref.</u> <u>Des.</u> | <u>Data</u> <u>Element</u> | <u>Name</u> | <u>Attributes</u> |
|----------|----------------------------|-------------------------------|---|-------------------|
| Must Use | N101 | 98 | Entity Identifier Code Code identifying an organizational entity, a physical location, property or an individual MQ Metering Location | M ID 2/3 |
| | N102 | 93 | Name Free-form name | X AN 1/60 |
| | N103 | 66 | Identification Code Qualifier Code designating the system/method of code structure used for Identification Code (67) 92 Assigned by Buyer or Buyer's Agent An identifier assigned by the customer | X ID 1/2 |
| | N104 | 67 | Identification Code Code identifying a party or other code | X AN 2/20 |

Segment: N2 Additional Name Information
Position: 060
Loop: N1 Optional (Must Use)
Level: Detail:
Usage: Optional
Max Use: 2
Purpose: To specify additional names or those longer than 35 characters in length
Syntax Notes:
Semantic Notes:
Comments:

Data Element Summary

| | Ref. Des. | Data Element | Name | Attributes |
|----------|----------------------|-------------------------|------------------------|-------------------|
| Must Use | N201 | 93 | Name Free-form name | M AN 1/60 |
| | N202 | 93 | Name Free-form name | O AN 1/60 |

Segment: N3 Address Information
Position: 070
Loop: N1 Optional (Must Use)
Level: Detail:
Usage: Optional
Max Use: 2
Purpose: To specify the location of the named party
Syntax Notes:
Semantic Notes:
Comments:

Data Element Summary

| | <u>Ref. Des.</u> | <u>Data Element</u> | <u>Name</u> | <u>Attributes</u> |
|----------|------------------|---------------------|--|-------------------|
| Must Use | N301 | 166 | Address Information Address information | M AN 1/55 |
| | N302 | 166 | Address Information Address information | O AN 1/55 |

Segment: **N4 Geographic Location**
Position: 080
Loop: N1 Optional (Must Use)
Level: Detail:
Usage: Optional
Max Use: 1
Purpose: To specify the geographic place of the named party
Syntax Notes: 1 If N406 is present, then N405 is required.
Semantic Notes:
Comments: 1 A combination of either N401 through N404, or N405 and N406 may be adequate to specify a location.
2 N402 is required only if city name (N401) is in the U.S. or Canada.

Data Element Summary

| <u>Ref. Des.</u> | <u>Data Element</u> | <u>Name</u> | <u>Attributes</u> |
|------------------|---------------------|---|-------------------|
| N401 | 19 | City Name Free-form text for city name | O AN 2/30 |
| N402 | 156 | State or Province Code Code (Standard State/Province) as defined by appropriate government agency | O ID 2/2 |
| N403 | 116 | Postal Code Code defining international postal zone code excluding punctuation and blanks (zip code for United States) | O ID 3/15 |
| N404 | 26 | Country Code Code identifying the country | O ID 2/3 |

Segment: QTY Quantity
Position: 110
Loop: QTY Optional (Must Use)
Level: Detail:
Usage: Optional (Must Use)
Max Use: 1
Purpose: To specify quantity information
Syntax Notes: 1 At least one of QTY02 or QTY04 is required.
 2 Only one of QTY02 or QTY04 may be present.
Semantic Notes: 1 QTY04 is used when the quantity is non-numeric.
Comments:
Notes: Each QTY/MEA/DTM loop conveys consumption information about one metering interval.

Data Element Summary

| | <u>Ref. Des.</u> | <u>Data Element</u> | <u>Name</u> | <u>Attributes</u> |
|----------|------------------|---------------------|--|-------------------|
| Must Use | QTY01 | 673 | Quantity Qualifier Code specifying the type of quantity | M ID 2/2 |
| | | | 87 Quantity Received Received from the customer in a co-generation environment. | |
| | | | DY Days | |
| | | | QD Quantity Delivered | |
| | QTY02 | 380 | Quantity Numeric value of quantity | X R 1/15 |
| | QTY03 | C001 | Composite Unit of Measure To identify a composite unit of measure (See Figures Appendix for examples of use) | O |
| Must Use | C00101 | 355 | Unit or Basis for Measurement Code Code specifying the units in which a value is being expressed, or manner in which a measurement has been taken | M ID 2/2 |
| | | | 1N Count Indicates meter pulses | |
| | | | 2I British Thermal Units (BTUs) Per Hour British thermal units per hour | |
| | | | 70 Volt | |
| | | | 99 Watt | |
| | | | BY British Thermal Unit (BTU) | |
| | | | BZ Million BTU's Decatherms | |
| | | | CF Cubic Feet | |
| | | | DA Days | |
| | | | EA Each | |
| | | | GA Gallon | |
| | | | HH Hundred Cubic Feet | |
| | | | HJ Horsepower | |
| | | | K1 Kilowatt Demand Represents potential power load measured at predetermined intervals | |
| | | | K2 Kilovolt Amperes Reactive Demand Reactive power that must be supplied for specific types of customer's equipment; billable when kilowatt demand usage meets or exceeds a defined parameter | |
| | | | K3 Kilovolt Amperes Reactive Hour | |

| | |
|----|---|
| | Represents actual electricity equivalent to kilowatt hours; billable when usage meets or exceeds defined parameters |
| K4 | Kilovolt Amperes Measure of electrical power |
| K5 | Kilovolt Amperes Reactive Measure of electrical power |
| K7 | Kilowatt Measure of electrical power |
| KH | Kilowatt Hour |
| LB | Pound |
| MO | Months |
| T1 | Thousand pounds gross |
| T9 | Thousand Kilowatt Hours |
| TD | Therms |
| TH | Thousand |
| TZ | Thousand Cubic Feet |
| UN | Unit |
| WK | Week |
| YR | Years |

Segment: **MEA** Measurements

Position: 160

Loop: QTY Optional (Must Use)

Level: Detail:

Usage: Optional (Must Use)

Max Use: 40

Purpose: To specify physical measurements or counts, including dimensions, tolerances, variances, and weights (See Figures Appendix for example of use of C001)

Syntax Notes:

- 1 At least one of MEA03 MEA05 MEA06 or MEA08 is required.
- 2 If MEA05 is present, then MEA04 is required.
- 3 If MEA06 is present, then MEA04 is required.
- 4 If MEA07 is present, then at least one of MEA03 MEA05 or MEA06 is required.
- 5 Only one of MEA08 or MEA03 may be present.

Semantic Notes:

Comments:

- 1 MEA04 defines the unit of measure for MEA03, MEA05, and MEA06.
- 1 When citing dimensional tolerances, any measurement requiring a sign (+ or -), or any measurement where a positive (+) value cannot be assumed, use MEA05 as the negative (-) value and MEA06 as the positive (+) value.

Data Element Summary

| <u>Ref.</u> | <u>Data</u> | <u>Name</u> | <u>Attributes</u> |
|-------------|-------------|--|-------------------|
| MEA01 | 737 | Measurement Reference ID Code | O ID 2/2 |
| | | Code identifying the broad category to which a measurement applies | |
| | | AA Meter reading-beginning actual/ending actual | |
| | | AB Average Balance | |
| | | AE Meter reading-beginning actual/ending estimated | |
| | | AF Actual Total | |
| | | BC Billed Actual | |
| | | BN Billed Minimum | |
| | | BO Meter Reading as Billed | |
| | | Used when billing charges are based on contractual agreements or pre-established usage and not on actual usage | |
| | | BR Billed History | |
| | | CF Conversion Factor | |
| | | DT Dimensional Tolerance | |
| | | EA Meter reading-beginning estimated/ending actual | |
| | | EE Meter reading-beginning estimated/ending estimated | |
| | | R1 Opening Reading | |
| | | TI Time | |
| MEA02 | 738 | Measurement Qualifier | O ID 1/3 |
| | | Code identifying a specific product or process characteristic to which a measurement applies | |
| | | CJ Cycle Time | |
| | | LN Length | |
| | | MEF Meter Factor | |
| | | MU Multiplier | |
| | | MX Maximum | |
| | | PU Pressure Base | |
| | | RUD Usage Deviation (Applies to Kilowatt Hours, Kilowatt Demand and Reactive Demand) | |
| | | TC Temperature | |
| | | UG Usage | |

Used when reporting partial-period usage prior to the first full-period reporting.

| | | | | | |
|-----------------|---------------|-------------|---|----------|---------------|
| | | ZA | Power Factor | | |
| | | | Relationship between watts and volt - amperes necessary to supply electric load | | |
| | | ZD | Load Factor | | |
| | | | Relationship between watt hours and watt demand necessary to supply electric load | | |
| | MEA03 | 739 | Measurement Value | X | R 1/20 |
| | | | The value of the measurement | | |
| | MEA04 | C001 | Composite Unit of Measure | X | |
| | | | To identify a composite unit of measure (See Figures Appendix for examples of use) | | |
| Must Use | C00101 | 355 | Unit or Basis for Measurement Code | M | ID 2/2 |
| | | | Code specifying the units in which a value is being expressed, or manner in which a measurement has been taken | | |
| | | 2I | British Thermal Units (BTUs) Per Hour | | |
| | | | British thermal units per hour | | |
| | | 70 | Volt | | |
| | | 99 | Watt | | |
| | | BY | British Thermal Unit (BTU) | | |
| | | BZ | Million BTU's | | |
| | | CF | Cubic Feet | | |
| | | DA | Days | | |
| | | EA | Each | | |
| | | GA | Gallon | | |
| | | HH | Hundred Cubic Feet | | |
| | | HJ | Horsepower | | |
| | | K1 | Kilowatt Demand | | |
| | | | Represents potential power load measured at predetermined intervals | | |
| | | K2 | Kilovolt Amperes Reactive Demand | | |
| | | | Reactive power that must be supplied for specific types of customer's equipment; billable when kilowatt demand usage meets or exceeds a defined parameter | | |
| | | K3 | Kilovolt Amperes Reactive Hour | | |
| | | | Represents actual electricity equivalent to kilowatt hours; billable when usage meets or exceeds defined parameters | | |
| | | K4 | Kilovolt Amperes | | |
| | | | Measure of electrical power | | |
| | | K5 | Kilovolt Amperes Reactive | | |
| | | | Measure of electrical power | | |
| | | K7 | Kilowatt | | |
| | | | Measure of electrical power | | |
| | | KH | Kilowatt Hour | | |
| | | LB | Pound | | |
| | | MO | Months | | |
| | | T9 | Thousand Kilowatt Hours | | |
| | | TD | Therms | | |
| | | TH | Thousand | | |
| | | TZ | Thousand Cubic Feet | | |
| | | UN | Unit | | |
| | | WK | Week | | |

| | | YR | Years | | |
|------------|---------------|------------|---|--|-----------------|
| | C00103 | 649 | Multiplier | | O R 1/10 |
| | | | Value to be used as a multiplier to obtain a new value | | |
| | MEA05 | 740 | Range Minimum | | X R 1/20 |
| | | | The value specifying the minimum of the measurement range | | |
| Rec | MEA06 | 741 | Range Maximum | | X R 1/20 |
| | | | The value specifying the maximum of the measurement range | | |
| | MEA07 | 935 | Measurement Significance Code | | O ID 2/2 |
| | | | Code used to benchmark, qualify or further define a measurement value | | |
| | | 10 | Not equal to | | |
| | | 22 | Actual | | |
| | | 31 | Calculated | | |
| | | 34 | Ratchet | | |
| | | | Highest previously attained value | | |
| | | 39 | Corrected | | |
| | | 40 | Uncorrected | | |
| | | 41 | Off Peak | | |
| | | 42 | On Peak | | |
| | | 43 | Intermediate | | |
| | | 68 | As Is | | |
| | | | Indicates that the data is raw, no validation has been performed. | | |
| | | 88 | Adjusted | | |
| | | 93 | Previous | | |

The UIG has made Data Maintenance Requests (DMs) for several codes. This document will be revised when the DMs are approved. Until then, the following non-standard code definitions will be used.

- 44 = Summer Off Peak
- 45 = Summer On Peak
- 46 = Summer Mid Peak
- 47 = Summer Super On Peak
- 48 = Summer Super Off Peak
- 49 = Winter On Peak
- 50 = Winter Mid Peak
- 51 = Winter Off Peak
- 52 = Winter Super Off Peak
- 53 = Summer Day
- 54 = Summer Night
- 55 = Winter Day
- 56 = Winter Night
- 57 = Summer
- 58 = Winter
- 59 = Day
- 60 = Night
- 62 = Current
- 63 = Peak-2
- 64 = Peak-3
- 65 = Peak-4
- 66 = Shoulder
- 67 = Non Time-Related Demand
- 69 = Estimated

Segment: **DTM** Date/Time Reference
Position: 210
Loop: QTY Optional (Must Use)
Level: Detail:
Usage: Optional (Must Use)
Max Use: 10
Purpose: To specify pertinent dates and times
Syntax Notes:

- 1 At least one of DTM02 DTM03 or DTM06 is required.
- 2 If DTM04 is present, then DTM03 is required.
- 3 If either DTM06 or DTM07 is present, then the other is required.

Semantic Notes:
Comments:

Data Element Summary

| Ref. Des. | Data Element | Name | Attributes |
|-----------|--------------|---|------------|
| Must Use | DTM01 | 374 Date/Time Qualifier | M ID 3/3 |
| | | Code specifying type of date or time, or both date and time | |
| | | 150 Service Period Start | |
| | | 151 Service Period End | |
| | | 319 Failed | |
| | | Meter failure date | |
| | | 514 Transferred | |
| | | Exchanged meter read date | |
| | | 634 Next Review Date | |
| | | Next meter read date | |
| | | 730 Reporting Cycle Date | |
| | | Period | |
| | DTM06 | 1250 Date Time Period Format Qualifier | X ID 2/3 |
| | | Code indicating the date format, time format, or date and time format | |
| | | D6 Date Expressed in Format YYMMDD | |
| | | D8 Date Expressed in Format CCYYMMDD | |
| | | DT Date and Time Expressed in Format CCYYMMDDHHMM | |
| | | RD6 Range of Dates Expressed in Format YYMMDD-YYMMDD | |
| | | RD8 Range of Dates Expressed in Format CCYYMMDD-CCYYMMDD | |
| | | A range of dates expressed in the format CCYYMMDD-CCYYMMDD where CCYY is the numerical expression of the century CC and year YY, MM is the numerical expression of the month within the year, and DD is the numerical expression of the day within the year; the first occurrence of CCYYMMDD is the beginning date and the second occurrence is the ending date | |
| | | RDT Range of Date and Time, Expressed in Format CCYYMMDDHHMM-CCYYMMDDHHMM | |
| | | A range of dates and times expressed in the format CCYYMMDDHHMM-CCYYMMDDHHMM where CCYY is the numerical expression of the century CC and year YY, MM is the numerical expression of the month within the year, DD is the numerical expression of the day within the month, HH is the numerical expression of hours in the day based on a twenty-four hour clock, and MM is the numerical expression of | |

minutes within an hour; the first occurrence of CCYYMMDDHHMM is the starting time and the second is the ending time

DTM07 **1251** **Date Time Period** **X** **AN 1/35**
Expression of a date, a time, or range of dates, times or dates and times

Segment: **CTT** Transaction Totals
Position: 010
Loop: CTT Optional
Level: Summary:
Usage: Optional
Max Use: 1
Purpose: To transmit a hash total for a specific element in the transaction set
Syntax Notes: 1 If either CTT03 or CTT04 is present, then the other is required.
 2 If either CTT05 or CTT06 is present, then the other is required.
Semantic Notes:
Comments: 1 This segment is intended to provide hash totals to validate transaction completeness and correctness.

Data Element Summary

| | <u>Ref. Des.</u> | <u>Data Element</u> | <u>Name</u> | <u>Attributes</u> |
|----------|------------------|---------------------|---|-------------------|
| Must Use | CTT01 | 354 | Number of Line Items Total number of line items in the transaction set | M N0 1/6 |

Segment: **SE** Transaction Set Trailer
Position: 030
Loop:
Level: Summary:
Usage: Mandatory
Max Use: 1
Purpose: To indicate the end of the transaction set and provide the count of the transmitted segments (including the beginning (ST) and ending (SE) segments)

Syntax Notes:

Semantic Notes:

Comments: 1 SE is the last segment of each transaction set.

Data Element Summary

| | <u>Ref. Des.</u> | <u>Data Element</u> | <u>Name</u> | <u>Attributes</u> |
|----------|------------------|---------------------|--|-------------------|
| Must Use | SE01 | 96 | Number of Included Segments Total number of segments included in a transaction set including ST and SE segments | M N0 1/10 |
| Must Use | SE02 | 329 | Transaction Set Control Number Identifying control number that must be unique within the transaction set functional group assigned by the originator for a transaction set | M AN 4/9 |